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# INDUSTRIAL PRODUCER PRICE INDEX, MARCH 2026

## Producer prices of industrial products (total)

Producer prices of industrial products for total industry increased by **1.9%** in March 2026 compared to February 2026, and by **3.2%** compared to March 2025.

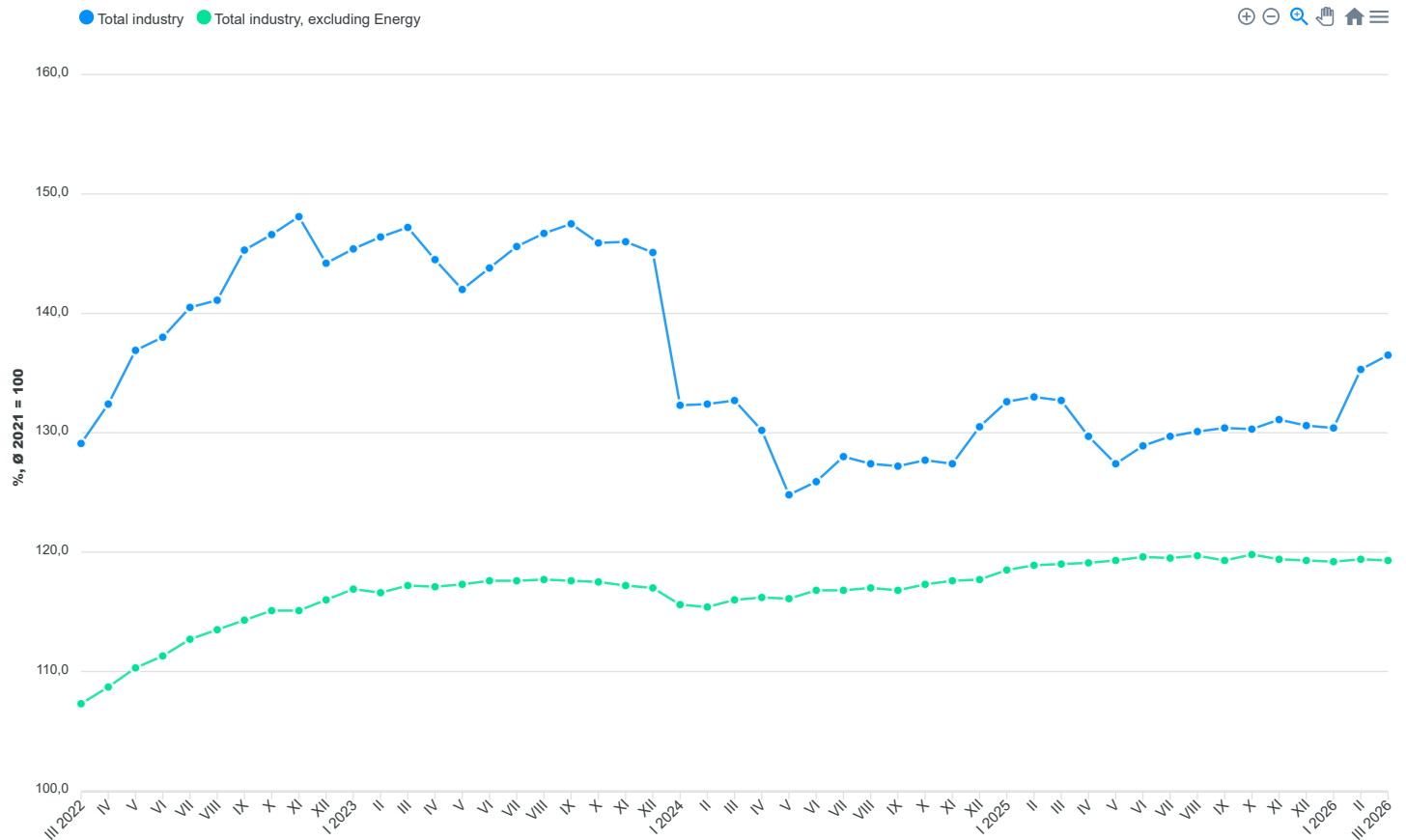
Comparison of producer prices of industrial products for total industry, excluding Energy, shows that they remained stable in March 2026 compared to February 2026, whereas they increased by **0.7%** compared to March 2025.

## Producer prices of industrial products on the domestic market (total)

Producer prices of industrial products on the domestic market for total industry increased by **0.9%** in March 2026 compared to February 2026, and by **2.8%** compared to March 2025.

Comparison of producer prices of industrial products on the domestic market for total industry, excluding Energy, shows that they decreased by **0.1%** in March 2026 compared to February 2026, whereas they increased by **0.3%** compared to March 2025.

## G-1 INDUSTRIAL PRODUCER PRICE INDEX ON DOMESTIC MARKET, MARCH 2022 – MARCH 2026



### Producer prices of industrial products on the non-domestic market (total)

Producer prices of industrial products on the non-domestic market for total industry increased by **3.5%** in March 2026 compared to February 2026, and by **3.9%** compared to March 2025.

Comparison of producer prices of industrial products on the non-domestic market for total industry, excluding Energy, shows that they increased by **0.1%** in March 2026 compared to February 2026, and by **1.0%** compared to March 2025.

### Producer prices of industrial products on the non-domestic market for total industry for the euro area and the non-euro area

Producer prices of industrial products on the non-domestic market for total industry for the euro area increased by 0.9% in March 2026 compared to February 2026, and by 1.7% compared to March 2025.

Producer prices of industrial products on the non-domestic market for total industry for the non-euro area increased by 8.3% in March 2026 compared to February 2026, and by 7.7% compared to March 2025.

## **MIGs 2009 aggregates**

### **Producer prices of industrial products (total)**

In March 2026 compared to February 2026, producer prices of industrial products increased in Energy by 6.4%, in Capital goods by 0.2%, and in Durable consumer goods by 0.1%, they decreased in Non-durable consumer goods by 0.1%, whereas they remained stable in Intermediate goods.

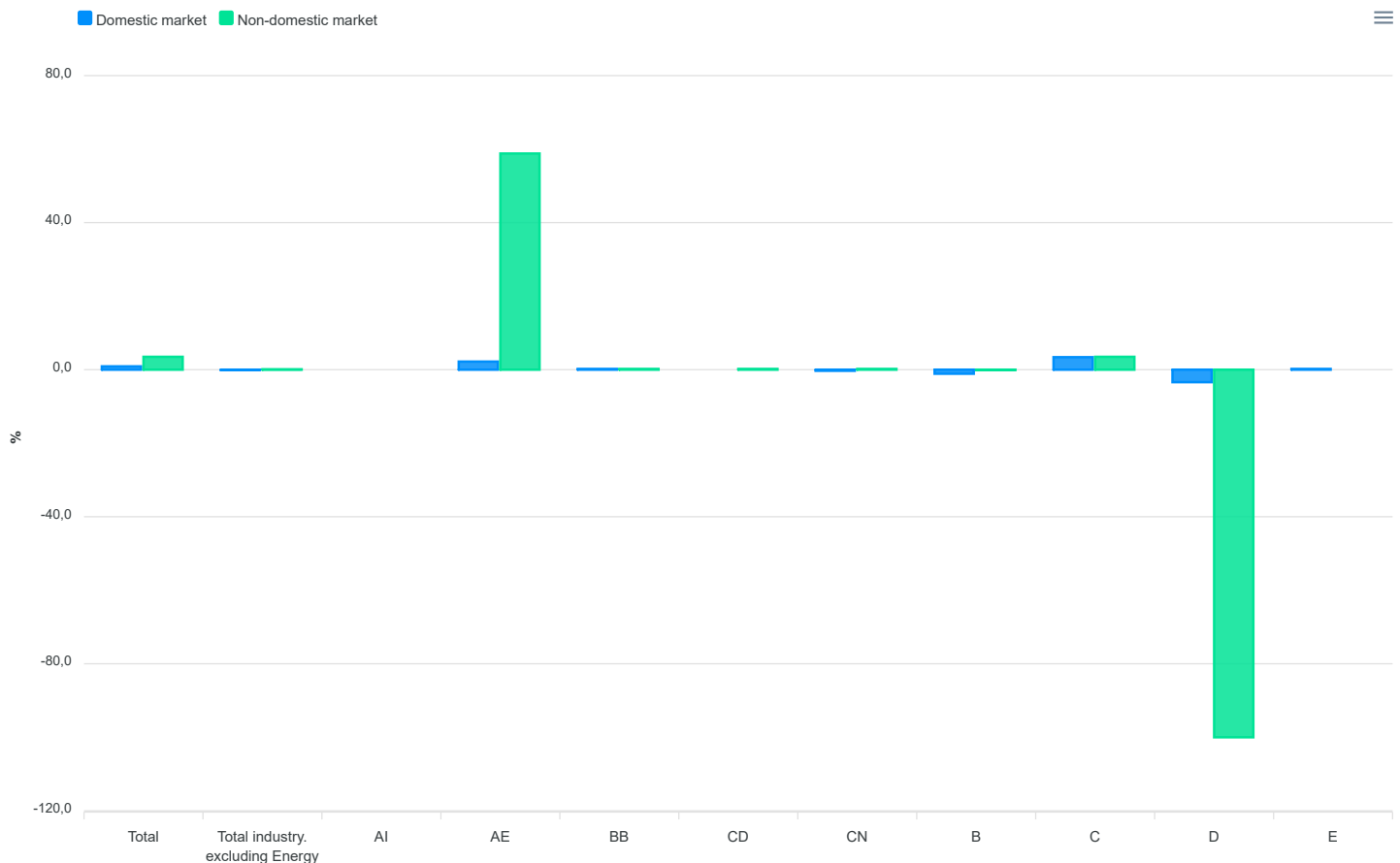
In March 2026 compared to March 2025, producer prices of industrial products increased in Energy by 10.1%, in Capital goods by 2.0%, in Intermediate goods by 0.6%, and in Non-durable consumer goods by 0.3%, whereas they decreased in Durable consumer goods by 1.3%.

### **Producer prices of industrial products on the domestic market**

In March 2026 compared to February 2026, producer prices of industrial products increased in Energy by 2.2%, and in Capital goods by 0.2%, they decreased in Non-durable consumer goods by 0.3%, whereas the remained stable in Intermediate goods and in Durable consumer goods.

In March 2026 compared to March 2025, producer prices of industrial products increased in Energy by 6.7%, in Capital goods by 1.5%, and in Intermediate goods by 1.1%, whereas they decreased in Durable consumer goods by 1.1% and in Non-durable consumer goods by 0.5%.

## G-2 INDUSTRIAL PRODUCER PRICE INDEX ON DOMESTIC AND NON-DOMESTIC MARKET, PRICE CHANGES COMPARED WITH PREVIOUS MONTH, MARCH 2026



### MIGs 2009 aggregates

AI Intermediate goods  
 AE Energy  
 BB Capital goods  
 CD Durable consumer goods  
 CN Non-durable consumer goods

### NKD 2007 sections

B Mining and quarrying  
 C Manufacturing  
 D Electricity, gas, steam and air conditioning supply  
 E Water supply; sewerage, waste management and remediation activities

## Producer prices of industrial products on the non-domestic market

In March 2026 compared to February 2026, producer prices of industrial products increased in Energy by 58.8%, in Capital goods by 0.2%, in Durable consumer goods by 0.2%, and in Non-durable consumer goods by 0.2%, whereas they remained stable in Intermediate goods.

In March 2026 compared to March 2025, producer prices of industrial products increased in Energy by 45.5%, in Capital goods by 2.3%, in Non-durable consumer goods by 1.3%, and in Intermediate goods by 0.2%, whereas they decreased in Durable consumer goods by 1.5%.

## **NKD 2007 industrial sections**

### **Producer prices of industrial products (total)**

In March 2026 compared to February 2026, producer prices of industrial products increased in Manufacturing by 3.5%, and in Water supply; sewerage, waste management and remediation activities (only division 36) by 0.2%, whereas they decreased in Electricity, gas, steam and air conditioning supply by 3.4%, and in Mining and quarrying by 1.1%.

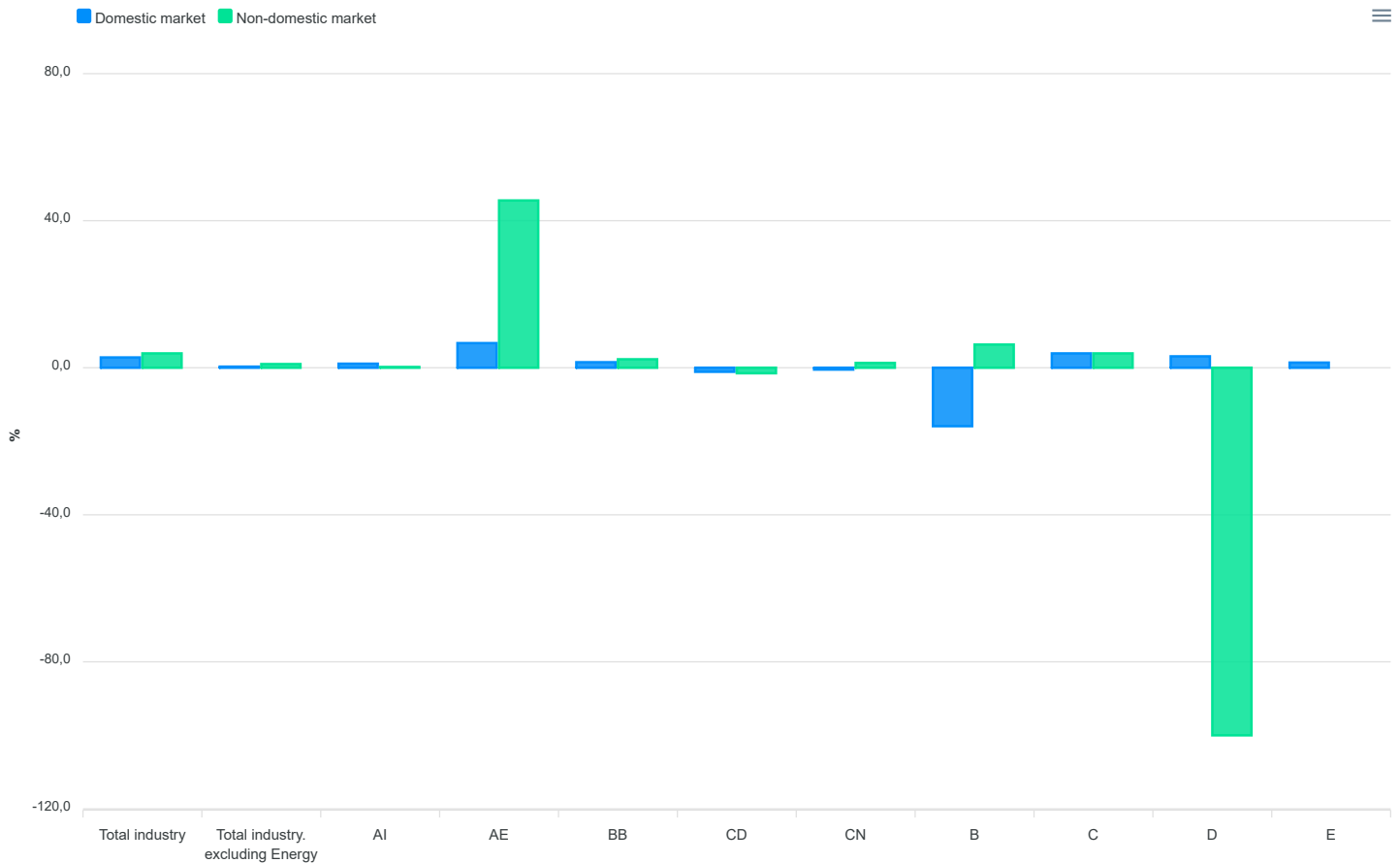
In March 2026 compared to March 2025, producer prices of industrial products increased in Manufacturing by 3.9%, in Electricity, gas, steam and air conditioning supply by 3.1%, and in Water supply; sewerage, waste management and remediation activities (only division 36) by 1.4%, whereas they decreased in Mining and quarrying by 15.0%.

### **Producer prices of industrial products on the domestic market**

In March 2026 compared to February 2026, producer prices of industrial products increased in Manufacturing by 3.4%, and in Water supply; sewerage, waste management and remediation activities (only division 36) by 0.2%, whereas they decreased in Electricity, gas, steam and air conditioning supply by 3.4%, and in Mining and quarrying by 1.1%.

In March 2026 compared to March 2025, producer prices of industrial products increased in Manufacturing by 3.9%, in Electricity, gas, steam and air conditioning supply by 3.1%, and in Water supply; sewerage, waste management and remediation activities (only division 36) by 1.4%, whereas they decreased in Mining and quarrying by 15.9%.

**G-3 INDUSTRIAL PRODUCER PRICE INDEX ON DOMESTIC AND NON-DOMESTIC MARKET, PRICE CHANGES COMPARED WITH SAME MONTH OF PREVIOUS YEAR, MARCH 2026**



**MIGs 2009 aggregates**

- AI Intermediate goods
- AE Energy
- BB Capital goods
- CD Durable consumer goods
- CN Non-durable consumer goods

**NKD 2007 sections**

- B Mining and quarrying
- C Manufacturing
- D Electricity, gas, steam and air conditioning supply
- E Water supply; sewerage, waste management and remediation activities

**Producer prices of industrial products on the non-domestic market**

In March 2026 compared to February 2026, producer prices of industrial products increased in Manufacturing by 3.5%, whereas they decreased in Mining and quarrying by 0.1%.

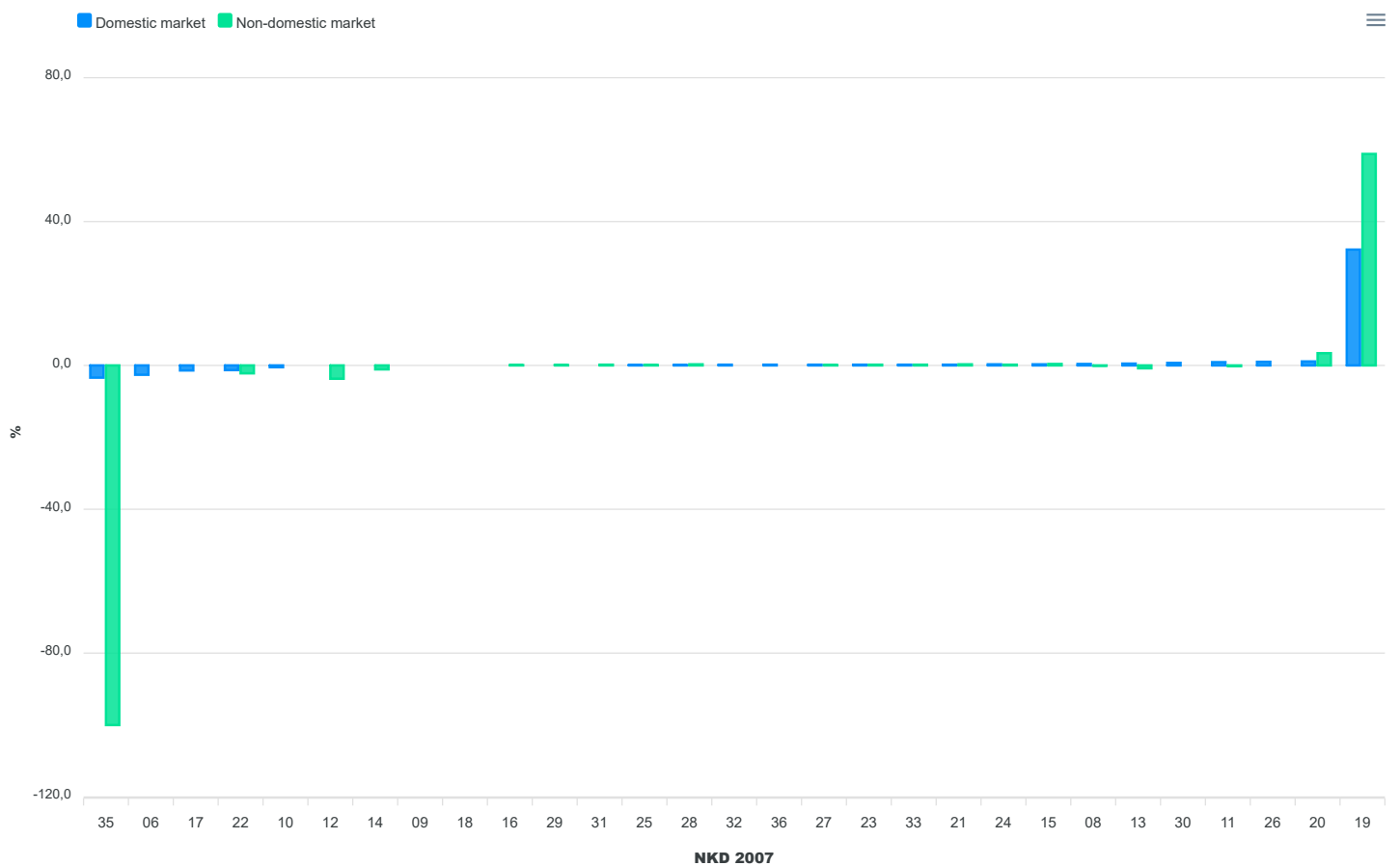
In March 2026 compared to March 2025, producer prices of industrial products increased in Mining and quarrying by 6.3% and in Manufacturing by 3.9%.

1 INDUSTRIAL PRODUCER PRICE INDICES ON DOMESTIC MARKET, NON-DOMESTIC MARKET AND TOTAL, ACCORDING TO MIGs 2009 AND NKD 2007 SECTIONS AND DIVISIONS, MARCH 2026

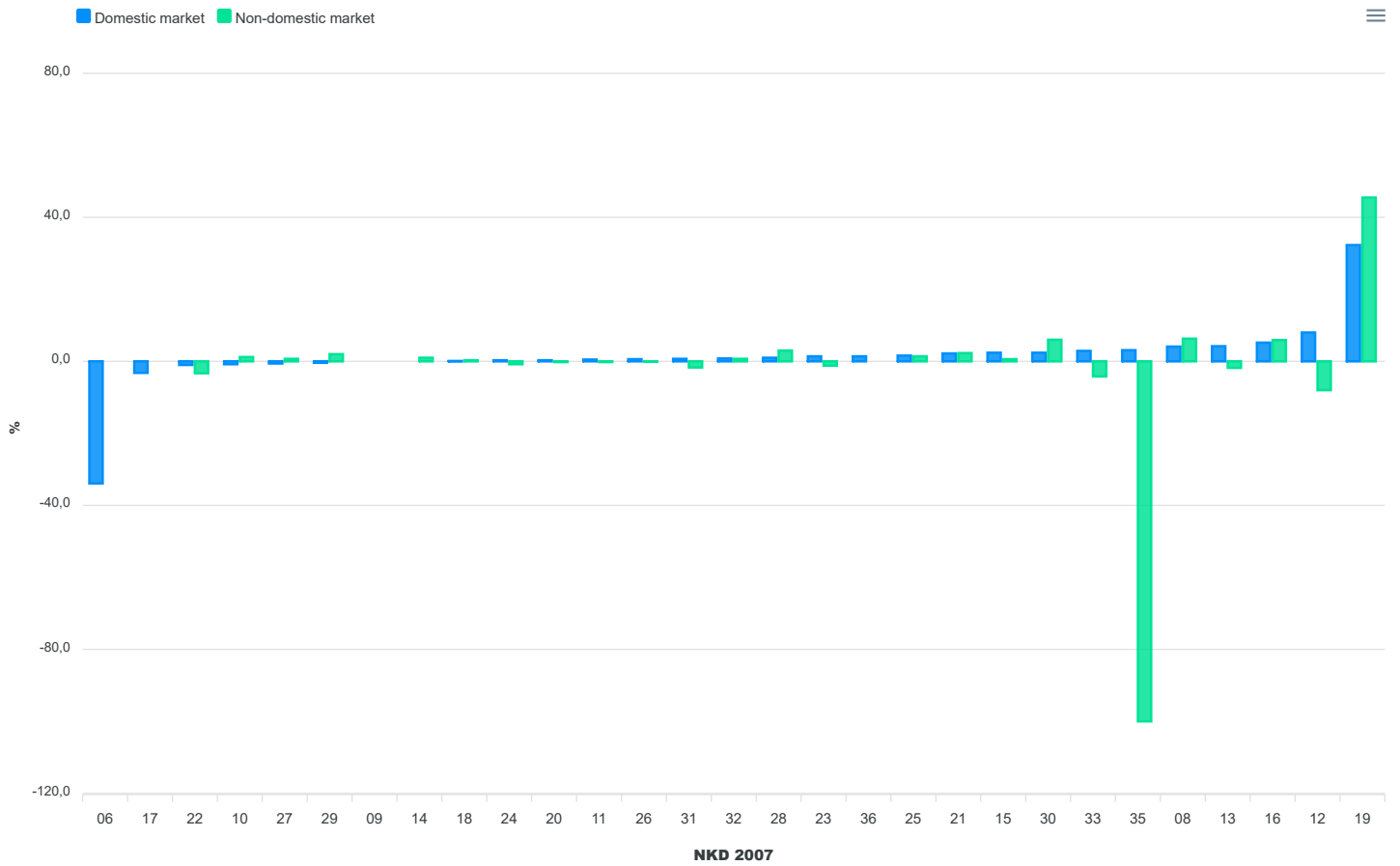
	Domestic market		Non-domestic market		Total	
	III 2026 II 2026	III 2026 III 2025	III 2026 II 2026	III 2026 III 2025	III 2026 II 2026	III 2026 III 2025
Total industry	100,9	102,8	103,5	103,9	101,9	103,2
Total industry, excluding Energy	99,9	100,3	100,1	101,0	100,0	100,7
<b>According to MIGs 2009</b>						
AI Intermediate goods	100,0	101,1	100,0	100,2	100,0	100,6
AE Energy	102,2	106,7	158,8	145,5	106,4	110,1
BB Capital goods	100,2	101,5	100,2	102,3	100,2	102,0
CD Durable consumer goods	100,0	98,9	100,2	98,5	100,1	98,7
CN Non-durable consumer goods	99,7	99,5	100,2	101,3	99,9	100,3
<b>According to NKD 2007 sections and divisions</b>						
B Mining and quarrying	98,9	84,1	99,9	106,3	98,9	85,0
06 Extraction of crude petroleum and natural gas	97,4	66,1	...	...	97,4	66,1
08 Other mining and quarrying	100,4	104,1	99,9	106,3	100,3	104,3
09 Mining support service activities	100,0	100,0	...	...	100,0	100,0
C Manufacturing	103,4	103,9	103,5	103,9	103,5	103,9
10 Manufacture of food products	99,5	99,2	100,0	101,2	99,6	99,7
11 Manufacture of beverages	100,9	100,5	99,8	99,8	100,6	100,4
12 Manufacture of tobacco products	100,0	108,0	96,3	92,0	98,6	103,7
13 Manufacture of textiles	100,5	104,2	99,2	98,2	99,6	99,9
14 Manufacture of wearing apparel	100,0	100,0	98,9	101,0	99,3	100,7
15 Manufacture of leather and related products	100,3	102,4	100,4	100,6	100,4	100,9
16 Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	100,0	105,2	100,1	105,9	100,1	105,6
17 Manufacture of paper and paper products	98,6	96,8	100,0	100,0	99,4	98,5
18 Printing and reproduction of recorded media	100,0	100,1	100,0	100,3	100,0	100,2
19 Manufacture of coke and refined petroleum products	132,2	132,3	158,8	145,5	141,8	137,5
20 Manufacture of chemicals and chemical products	101,1	100,3	103,4	99,8	102,4	100,0
21 Manufacture of basic pharmaceutical products and pharmaceutical preparations	100,2	102,2	100,3	102,3	100,3	102,3
22 Manufacture of rubber and plastic products	98,7	99,0	97,8	96,7	98,2	97,7
23 Manufacture of other non-metallic mineral products	100,2	101,4	100,2	98,8	100,2	100,1
24 Manufacture of basic metals	100,3	100,3	100,2	99,2	100,3	99,4
25 Manufacture of fabricated metal products, except machinery and equipment	100,1	101,6	100,1	101,4	100,1	101,5
26 Manufacture of computer, electronic and optical products	101,0	100,6	100,0	99,9	100,3	100,1
27 Manufacture of electrical equipment	100,2	99,4	100,1	100,7	100,1	100,5
28 Manufacture of machinery and equipment n. e. c.	100,1	101,0	100,3	103,0	100,3	102,8
29 Manufacture of motor vehicles, trailers and semi-trailers	100,0	99,6	100,1	102,0	100,1	101,7
30 Manufacture of other transport equipment	100,7	102,4	100,0	106,0	100,1	104,9

31 Manufacture of furniture	100,0	100,7	100,2	98,3	100,1	99,4
32 Other manufacturing	100,2	100,8	100,0	100,7	100,1	100,8
33 Repair and installation of machinery and equipment	100,2	102,9	100,2	95,8	100,2	101,0
D Electricity, gas, steam and air conditioning supply	96,6	103,1	...	...	96,6	103,1
35 Electricity, gas, steam and air conditioning supply	96,6	103,1	...	...	96,6	103,1
E Water supply; sewerage, waste management and remediation activities	100,2	101,4	...	...	100,2	101,4
36 Water collection, treatment and supply	100,2	101,4	...	...	100,2	101,4

**G-4 INDUSTRIAL PRODUCER PRICE INDEX ON DOMESTIC AND NON-DOMESTIC MARKET, ACCORDING TO NKD 2007 DIVISIONS, PRICE CHANGES COMPARED WITH PREVIOUS MONTH, MARCH 2026**



# G-5 INDUSTRIAL PRODUCER PRICE INDEX ON DOMESTIC AND NON-DOMESTIC MARKET, ACCORDING TO NKD 2007 DIVISIONS, PRICE CHANGES COMPARED WITH SAME MONTH OF PREVIOUS YEAR, MARCH 2026



## NKD 2007 Divisions

- 06 Extraction of crude petroleum and natural gas
- 08 Other mining and quarrying
- 09 Mining support service activities
- 10 Manufacture of food products
- 11 Manufacture of beverages
- 12 Manufacture of tobacco products
- 13 Manufacture of textiles
- 14 Manufacture of wearing apparel
- 15 Manufacture of leather and related products
- 16 Manufacture of wood and of products of wood and cork, except furniture;  
manufacture of articles of straw and plaiting materials
- 17 Manufacture of paper and paper products
- 18 Printing and reproduction of recorded media
- 19 Manufacture of coke and refined petroleum products
- 20 Manufacture of chemicals and chemical products
- 21 Manufacture of basic pharmaceutical products and pharmaceutical preparations
- 22 Manufacture of rubber and plastic products
- 23 Manufacture of other non-metallic mineral products
- 24 Manufacture of basic metals
- 25 Manufacture of fabricated metal products, except machinery and equipment
- 26 Manufacture of computer, electronic and optical products
- 27 Manufacture of electrical equipment
- 28 Manufacture of machinery and equipment n. e. c.
- 29 Manufacture of motor vehicles, trailers and semi-trailers
- 30 Manufacture of other transport equipment
- 31 Manufacture of furniture
- 32 Other manufacturing
- 33 Repair and installation of machinery and equipment
- 35 Electricity, gas, steam and air conditioning supply
- 36 Water collection, treatment and supply

## 2 INDUSTRIAL PRODUCER PRICE INDICES ON DOMESTIC MARKET, ACCORDING TO MIGs 2009 AND TO NKD 2007 SECTIONS AND DIVISIONS, MARCH 2026

	2025					2026		
	VIII	IX	X	XI	XII	I	II	III
Total industry	130,1	130,4	130,3	131,1	130,6	130,4	135,3	136,5
Total industry, excluding Energy	119,7	119,3	119,8	119,4	119,3	119,2	119,4	119,3
<b>According to MIGs 2009</b>								
AI Intermediate goods	116,3	116,4	116,4	116,2	116,4	116,5	116,9	116,9
AE Energy	167,1	168,5	167,6	170,2	169,1	168,3	182,8	186,7
BB Capital goods	111,1	111,2	112,2	111,2	110,6	110,8	110,9	111,2
CD Durable consumer goods	118,9	118,9	118,9	118,9	118,8	117,6	117,6	117,6
CN Non-durable consumer goods	124,8	123,9	124,7	124,3	124,1	123,8	124,0	123,7
<b>According to NKD 2007 sections and divisions</b>								
B Mining and quarrying	160,2	162,0	158,5	158,4	154,7	149,3	164,1	162,3
06 Extraction of crude petroleum and natural gas	77,6	79,7	75,5	75,5	71,3	65,0	79,7	77,6
08 Other mining and quarrying	134,4	134,5	134,6	134,3	134,1	135,7	136,0	136,5
09 Mining support service activities	104,0	104,0	104,0	104,0	104,0	104,0	104,0	104,0
C Manufacturing	118,5	118,5	118,4	119,1	118,2	117,9	119,0	123,1
10 Manufacture of food products	126,1	125,1	126,1	125,6	125,4	125,0	125,3	124,6
11 Manufacture of beverages	128,2	127,9	128,1	127,7	127,6	127,9	127,8	128,9
12 Manufacture of tobacco products	125,5	125,5	125,5	125,5	125,5	130,3	130,3	130,3
13 Manufacture of textiles	113,5	113,5	113,5	113,7	114,8	117,3	117,3	117,8
14 Manufacture of wearing apparel	111,6	111,6	111,6	111,6	110,9	110,9	110,9	110,9
15 Manufacture of leather and related products	110,8	110,8	110,8	110,8	110,8	111,4	111,4	111,7
16 Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	112,8	113,3	114,1	115,2	116,3	117,1	117,8	117,8
17 Manufacture of paper and paper products	121,7	122,1	122,0	119,9	119,8	119,5	119,5	117,8
18 Printing and reproduction of recorded media	103,7	103,7	103,7	103,8	103,8	103,6	103,7	103,7
19 Manufacture of coke and refined petroleum products	114,1	117,2	111,7	121,7	114,7	111,9	120,3	159,0
20 Manufacture of chemicals and chemical products	98,6	98,3	98,1	99,1	98,7	100,4	100,2	101,3
21 Manufacture of basic pharmaceutical products and pharmaceutical preparations	108,3	108,3	108,3	108,3	108,1	108,1	108,0	108,2
22 Manufacture of rubber and plastic products	106,1	106,2	106,1	106,0	105,8	106,0	106,4	105,0
23 Manufacture of other non-metallic mineral products	138,0	137,6	137,6	136,8	137,2	136,4	137,0	137,3
24 Manufacture of basic metals	110,3	110,3	110,3	110,3	110,3	110,9	110,9	111,3
25 Manufacture of fabricated metal products, except machinery and equipment	107,5	107,7	107,8	108,0	108,0	108,3	108,5	108,7
26 Manufacture of computer, electronic and optical products	107,4	107,4	107,8	107,6	107,8	107,2	107,5	108,6
27 Manufacture of electrical equipment	105,1	104,8	105,1	105,1	105,0	104,1	104,7	104,9
28 Manufacture of machinery and equipment n. e. c.	107,3	107,3	107,3	107,3	107,2	108,0	108,3	108,4

29 Manufacture of motor vehicles, trailers and semi-trailers	125,6	119,9	120,6	120,7	120,7	120,7	120,7	120,7
30 Manufacture of other transport equipment	99,8	99,8	99,8	99,8	99,8	101,5	101,5	102,2
31 Manufacture of furniture	120,3	120,3	120,3	120,3	120,3	121,3	121,3	121,3
32 Other manufacturing	107,5	107,2	107,2	107,4	107,8	108,3	108,3	108,5
33 Repair and installation of machinery and equipment	118,5	119,1	121,4	118,7	117,1	117,5	117,6	117,8
D Electricity, gas, steam and air conditioning supply	162,1	163,0	163,3	164,4	164,7	165,1	179,4	173,2
35 Electricity, gas, steam and air conditioning supply	162,1	163,0	163,3	164,4	164,7	165,1	179,4	173,2
E Water supply; sewerage, waste management and remediation activities	102,3	102,7	101,9	101,9	101,9	102,2	102,2	102,4
36 Water collection, treatment and supply	102,3	102,7	101,9	101,9	101,9	102,2	102,2	102,4

### 3 INDUSTRIAL PRODUCER PRICE INDICES ON NON-DOMESTIC MARKET, ACCORDING TO MIGs 2009 AND TO NKD 2007 SECTIONS AND DIVISIONS, MARCH 2026

2021 = 100

	2025					2026		
	VIII	IX	X	XI	XII	I	II	III
Total industry	113,2	113,5	113,6	113,8	113,2	113,3	113,5	117,5
Total industry, excluding Energy	112,2	112,4	112,6	112,4	112,3	112,5	112,6	112,7
<b>According to MIGs 2009</b>								
AI Intermediate goods	113,1	113,4	113,4	113,2	113,0	113,0	113,2	113,2
AE Energy	112,2	114,3	111,8	120,1	110,0	108,9	111,1	176,4
BB Capital goods	112,5	113,2	114,0	113,3	113,1	113,8	113,9	114,1
CD Durable consumer goods	106,6	106,6	106,6	106,7	106,6	106,6	105,2	105,4
CN Non-durable consumer goods	111,4	111,2	111,4	111,4	111,5	111,6	111,8	112,0
<b>According to NKD 2007 sections and divisions</b>								
B Mining and quarrying	136,2	136,2	136,2	138,9	138,9	140,7	145,1	144,9
06 Extraction of crude petroleum and natural gas	...	...	...	...	...	...	...	...
08 Other mining and quarrying	136,3	136,3	136,3	139,0	139,0	140,8	145,2	145,0
09 Mining support service activities	...	...	...	...	...	...	...	...
C Manufacturing	113,1	113,4	113,5	113,7	113,1	113,2	113,4	117,4
10 Manufacture of food products	117,0	116,9	117,1	117,1	117,1	116,7	116,9	116,9
11 Manufacture of beverages	117,3	116,7	116,8	116,6	116,8	117,0	116,8	116,5
12 Manufacture of tobacco products	110,1	115,5	110,2	107,1	105,4	108,5	107,3	103,3
13 Manufacture of textiles	112,9	112,8	112,8	113,8	112,2	114,2	111,6	110,7
14 Manufacture of wearing apparel	102,1	102,1	102,1	102,1	102,5	104,5	104,5	103,3
15 Manufacture of leather and related products	101,0	101,0	101,0	101,0	101,0	101,3	101,0	101,4
16 Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	111,3	111,9	112,9	114,2	115,1	116,6	117,3	117,4
17 Manufacture of paper and paper products	126,4	126,2	125,2	122,2	121,7	122,3	122,3	122,3
18 Printing and reproduction of recorded media	106,0	106,1	106,3	106,3	106,3	106,4	106,4	106,4
19 Manufacture of coke and refined petroleum products	112,1	114,2	111,7	120,0	109,9	108,8	111,0	176,2
20 Manufacture of chemicals and chemical products	104,7	104,3	104,1	104,1	103,5	103,7	103,0	106,5
21 Manufacture of basic pharmaceutical products and pharmaceutical preparations	112,0	111,6	111,9	111,9	111,9	112,0	112,7	113,0
22 Manufacture of rubber and plastic products	103,1	103,8	102,8	101,7	101,5	101,4	102,6	100,4
23 Manufacture of other non-metallic mineral products	131,3	132,6	133,3	132,5	131,5	129,1	128,9	129,2
24 Manufacture of basic metals	113,5	113,4	113,2	113,7	113,7	114,1	114,2	114,5
25 Manufacture of fabricated metal products, except machinery and equipment	106,9	107,2	107,1	107,1	107,9	108,1	108,1	108,2
26 Manufacture of computer, electronic and optical products	98,7	98,7	98,7	98,7	98,7	98,7	98,8	98,8
27 Manufacture of electrical equipment	104,5	104,6	104,6	104,6	104,6	104,9	105,1	105,2
28 Manufacture of machinery and equipment n. e. c.	106,8	107,3	107,2	107,9	108,2	109,3	109,5	109,9

29 Manufacture of motor vehicles, trailers and semi-trailers	109,6	109,6	109,3	109,4	109,3	111,2	111,2	111,4
30 Manufacture of other transport equipment	117,6	119,5	119,5	119,5	119,5	119,8	119,8	119,8
31 Manufacture of furniture	105,6	105,6	105,6	105,7	105,6	105,5	103,8	104,0
32 Other manufacturing	113,7	113,7	113,7	113,7	114,0	114,5	114,5	114,5
33 Repair and installation of machinery and equipment	145,5	146,3	158,5	145,8	136,4	136,1	136,5	136,7
D Electricity, gas, steam and air conditioning supply	...	...	...	...	...	...	...	...
35 Electricity, gas, steam and air conditioning supply	...	...	...	...	...	...	...	...
E Water supply; sewerage, waste management and remediation activities	...	...	...	...	...	...	...	...
36 Water collection, treatment and supply	...	...	...	...	...	...	...	...

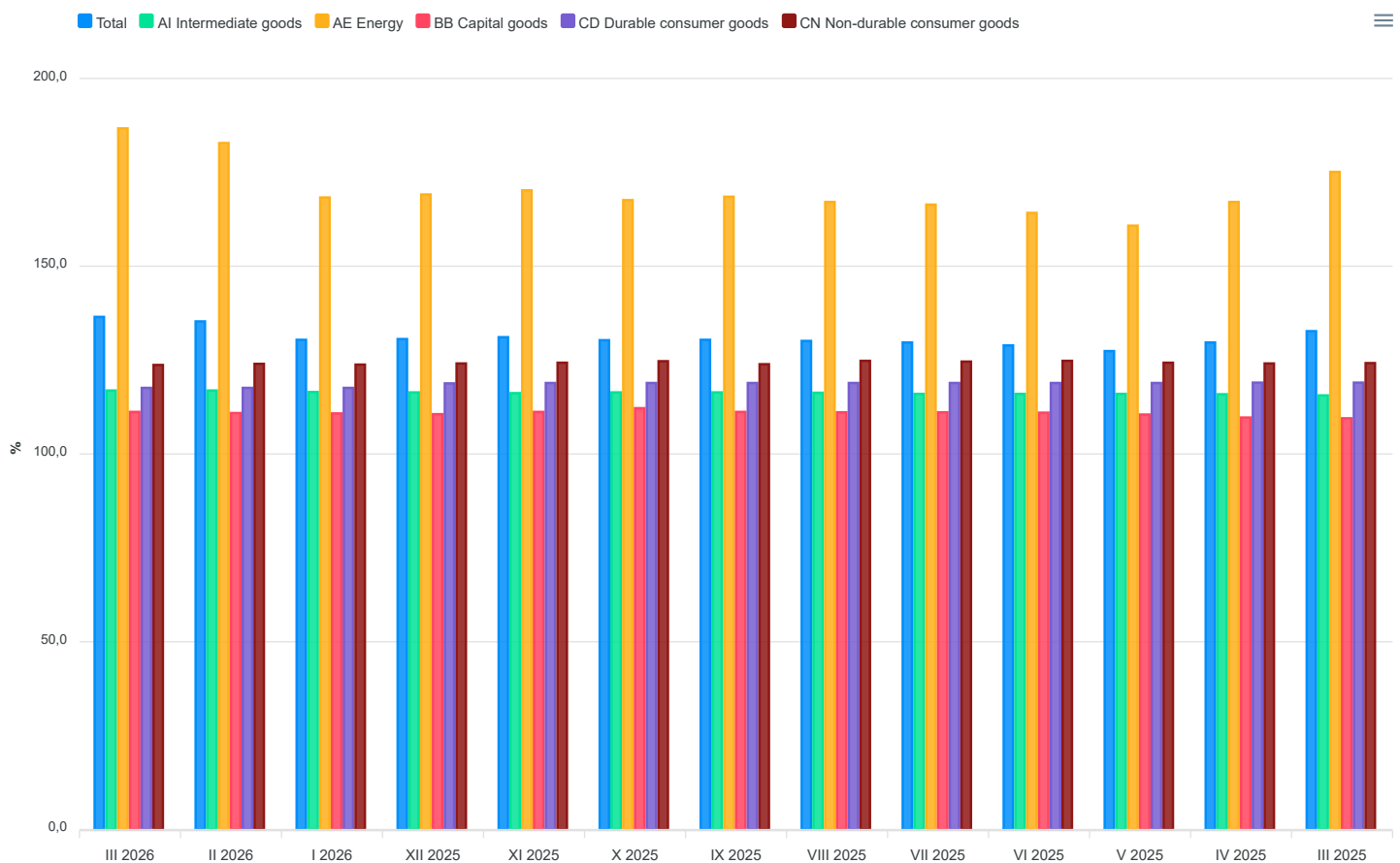
#### 4 INDUSTRIAL PRODUCER PRICE INDICES, TOTAL AND ACCORDING TO MIGs 2009 AND TO NKD 2007 SECTIONS AND DIVISIONS, MARCH 2026

2021 = 100

	2025					2026		
	VIII	IX	X	XI	XII	I	II	III
Total industry	121,7	122,0	122,0	122,5	122,0	121,9	124,7	127,1
Total industry, excluding Energy	116,1	116,1	116,5	116,2	116,1	116,2	116,4	116,4
<b>According to MIGs 2009</b>								
AI Intermediate goods	114,2	114,4	114,4	114,2	114,2	114,3	114,6	114,6
AE Energy	157,7	159,1	158,1	161,1	159,3	158,5	171,3	182,3
BB Capital goods	112,1	112,5	113,4	112,6	112,3	112,8	112,9	113,1
CD Durable consumer goods	111,3	111,3	111,3	111,4	111,3	110,8	110,0	110,1
CN Non-durable consumer goods	118,7	118,1	118,6	118,4	118,3	118,2	118,4	118,3
<b>According to NKD 2007 sections and divisions</b>								
B Mining and quarrying	159,6	161,3	157,9	157,9	154,4	149,3	163,6	161,8
06 Extraction of crude petroleum and natural gas	77,6	79,7	75,5	75,5	71,3	65,0	79,7	77,6
08 Other mining and quarrying	134,7	134,7	134,8	134,9	134,7	136,4	137,1	137,5
09 Mining support service activities	104,0	104,0	104,0	104,0	104,0	104,0	104,0	104,0
C Manufacturing	115,5	115,7	115,7	116,1	115,4	115,3	116,0	120,0
10 Manufacture of food products	123,6	122,8	123,5	123,2	123,1	122,7	123,0	122,5
11 Manufacture of beverages	126,8	126,4	126,6	126,2	126,2	126,5	126,4	127,2
12 Manufacture of tobacco products	120,9	122,0	121,0	120,4	120,1	124,3	123,8	122,0
13 Manufacture of textiles	113,1	113,1	113,1	113,8	112,9	115,0	113,1	112,6
14 Manufacture of wearing apparel	104,0	104,0	104,0	104,0	104,1	105,4	105,4	104,7
15 Manufacture of leather and related products	102,7	102,7	102,7	102,7	102,7	103,0	102,8	103,2
16 Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	111,8	112,4	113,3	114,5	115,5	116,7	117,4	117,5
17 Manufacture of paper and paper products	124,1	124,2	123,6	121,0	120,7	120,9	120,9	120,1
18 Printing and reproduction of recorded media	104,7	104,7	104,8	104,9	104,9	104,9	105,0	105,0
19 Manufacture of coke and refined petroleum products	112,5	115,2	111,7	120,1	112,0	109,9	115,9	164,4
20 Manufacture of chemicals and chemical products	102,1	101,7	101,5	102,0	101,5	102,4	101,9	104,3
21 Manufacture of basic pharmaceutical products and pharmaceutical preparations	111,4	111,1	111,4	111,4	111,4	111,5	112,1	112,4
22 Manufacture of rubber and plastic products	104,6	105,0	104,4	103,7	103,5	103,5	104,4	102,5
23 Manufacture of other non-metallic mineral products	134,4	134,9	135,3	134,5	134,2	132,6	132,8	133,1
24 Manufacture of basic metals	113,3	113,2	113,0	113,4	113,4	113,8	113,9	114,2
25 Manufacture of fabricated metal products, except machinery and equipment	107,1	107,4	107,4	107,5	108,0	108,3	108,4	108,5
26 Manufacture of computer, electronic and optical products	101,1	101,1	101,2	101,1	101,2	101,0	101,1	101,4
27 Manufacture of electrical equipment	104,6	104,6	104,7	104,7	104,7	104,8	105,1	105,2
28 Manufacture of machinery and equipment n. e. c.	106,9	107,3	107,2	107,8	108,1	109,2	109,4	109,7

29 Manufacture of motor vehicles, trailers and semi-trailers	111,7	111,0	110,8	110,9	110,8	112,5	112,5	112,6
30 Manufacture of other transport equipment	115,2	116,6	116,6	116,6	116,6	117,1	117,1	117,2
31 Manufacture of furniture	111,1	111,1	111,1	111,2	111,1	111,5	110,6	110,7
32 Other manufacturing	109,6	109,4	109,4	109,5	109,8	110,3	110,3	110,4
33 Repair and installation of machinery and equipment	127,2	127,9	132,6	127,5	124,0	124,3	124,5	124,7
D Electricity, gas, steam and air conditioning supply	162,1	163,0	163,3	164,4	164,7	165,1	179,4	173,2
35 Electricity, gas, steam and air conditioning supply	162,1	163,0	163,3	164,4	164,7	165,1	179,4	173,2
E Water supply; sewerage, waste management and remediation activities	102,3	102,7	101,9	101,9	101,9	102,2	102,2	102,4
36 Water collection, treatment and supply	102,3	102,7	101,9	101,9	101,9	102,2	102,2	102,4

### G-6 INDUSTRIAL PRODUCER PRICE INDEX ON DOMESTIC MARKET, TOTAL INDUSTRY AND ACCORDING TO MIGs 2009









## 8 AVERAGE ANNUAL INDUSTRIAL PRODUCER PRICE INDICES, TOTAL, ON DOMESTIC AND NON-DOMESTIC MARKET

	Total		Domestic market		Non-domestic market	
	Previous year = 100	2021 = 100	Previous year = 100	2021 = 100	Previous year = 100	2021 = 100
2016	96,0	91,3	96,0	88,4	95,9	94,4
2017	102,0	93,1	102,1	90,2	101,9	96,2
2018	102,1	95,1	102,4	92,3	102,0	98,0
2019	100,7	95,7	100,8	93,1	100,6	98,5
2020	96,7	92,6	98,0	91,2	95,1	93,7
2021	108,3	100,0	109,5	100,0	106,7	100,0
2022	120,2	120,0	126,4	126,4	112,7	112,7
2023	104,2	124,7	106,4	133,9	101,6	114,3
2024	97,2	121,1	96,2	128,9	99,1	113,3
2025	100,8	122,0	101,3	130,5	100,1	113,3

## NOTES ON METHODOLOGY

### Introduction

Industrial producer price indices on the domestic, non-domestic and total market are presented nationally on an interannual chain and on a month-on-month basis as well as on the fixed base year 2021 = 100 due to the harmonisation with Regulation (EU) 2019/2152 of the European Parliament and of the Council of 27 November 2019 on European business statistics, repealing 10 legal acts in the field of business statistics.

**Concepts, definitions and terminology** are completely harmonised with those used and regulated by the EU. Therefore, the term "industrial producers' price index" has been changed to "industrial producer price index".

According to the EU terminology, the term "industrial producer price index" is also known as the "industrial output index" and the term "industrial producer prices" should be considered its synonym. If not specified, the term "industrial producer price index" denotes the "total industrial producer price index" (on the domestic and the non-domestic market).

### The concept of industrial producer prices and their purpose

**Total industrial producer price index** is composed of two sub-indices, that is, the industrial producer price index on the domestic market and the industrial producer price index on the non-domestic market. The combination of sub-indices for these two markets provides the changes in the industrial producer price index for given products/services, while their aggregation provides the divisions of products within the same activity.

**Industrial producer price index** measures the changes of producer prices of manufactured goods produced in the Republic of Croatia and sold by producers on the domestic (Croatian) and/or the non-domestic (non-Croatian) market.

**Industrial producer price index on the domestic market** measures the changes of producer prices of manufactured goods that are produced and sold by producers on the domestic (Croatian) market.

**Industrial producer price index on the non-domestic market**, further subdivided into the euro area and the non-euro area, measures the changes of producer prices of manufactured goods that are sold by producers on foreign (non-Croatian) market.

The Decision on the National Classification of Activities, 2007 version – NKD 2007, will be applied in the Survey until 31 December 2027 in line with the transitional provision from Article 6 of the Decision on the National Classification of Activities, 2025 version – NKD 2025 (NN, No. 47/24): "For statistical and analytical purposes of official statistics of the Republic of Croatia, in the transitional period until 31 December 2027, the Decision on the National Classification of Activities, 2007 version – NKD 2007 (NN, Nos 58/07 and 72/07 – correction) shall be concurrently applied" and Regulation (EU) 2019/2152 of the European Parliament and of the Council of 27 November 2019 on European business statistics, repealing 10 legal acts in the field of business statistics.

The industrial producer price index is an important short-term indicator of the business cycle that shows monthly industrial product producer price changes in the total industrial sector (the NKD 2007 sections B, C, D and E – only division 36) on the domestic or the non-domestic market, further subdivided into the euro area and the non-euro area. According to the EU concept, it is an important business indicator that permits the monitoring of prices at different stages of the manufacturing process. It is also used for distinguishing effective growth of an activity due to price changes and provides information to the business community on particular markets of their interest. It can also indicate inflationary changes before they reach consumers.

### **Presentation of the industrial producer price index**

All indices are presented in gross (unadjusted) form. They are calculated on the basis of data collected through the revised Monthly Survey on Industrial Producer Prices (IND-3/KPS/M form) for 2026.

### **Legal and methodological framework**

The Monthly Survey on Industrial Producer Prices (IND-3/KPS/M form) in 2026 is carried out directly by the Croatian Bureau of Statistics on the basis of the Official Statistics Act (NN, Nos 25/20, 155/23 and 124/25 – corr.). The internet application (CAWI method) is used in data collection. The reporting units directly access this application and enter their data on the basis of the instructions given.

The concepts and definitions used in the IND-3/KPS/M Survey are harmonised with the EU concepts and definitions, in particular with the basic Regulation (EU) 2019/2152 of the European Parliament and of the Council and the Commission Implementing Regulation (EU) 2020/1197.

### **Scope and coverage**

The reporting units included in the IND-3/KPS/M Survey are selected enterprises (legal entities and tradesmen) that produce selected industrial products as defined in the Nomenclature of Industrial Products – NIP 2024, classified in the NKD 2007 (NN, Nos 58/07 and 72/07 – correction) activity sections B Mining and quarrying, C Manufacturing, D Electricity, gas, steam and air conditioning supply, and E Water supply; sewerage, waste management and remediation activities (only division 36).

In order to collect data on industrial producer prices on the domestic and non-domestic market, the IND-3/KPS/M Survey for 2026 covers a representative sample of industrial products at the level of covered activity classes of the NKD 2007, that is, all products that generated sales **exceeding 3 million euro on the domestic market and exceeding 2 million euro on the non-domestic market** according to the results of the PRODCOM Survey on Industrial Production (IND-21/PRODCOM/G form) for 2024. The selection of enterprises has been done according to their share in the production of selected products, separately for the domestic and the non-domestic market.

For monitoring the **industrial producer prices on the domestic market**, the sample for the IND-3/KPS/M Survey for 2026 covers 1 439 item prices within the selected NIP 2024 products in 881 enterprises (legal entities and tradesmen), while for monitoring **industrial producer prices on the non-domestic market**, it covers 950 item prices within the selected NIP 2024 products in 320 enterprises (legal entities and tradesmen). In March 2026, the response rate was 98.3%, while the estimation rate of non-responded questionnaires was 1.7%.

### **Reference point**

All industrial producer prices are recorded as transaction prices in effect on the 15th day of the month indicated. The prices at which a producer sells products on the domestic and/or the non-domestic market in the largest quantities to a known buyer are recorded.

Completed IND-3/KPS/M forms are delivered directly on the website of the Croatian Bureau of Statistics in the period from the 16th to the 26th of the current reporting month (<https://podaci.dzs.hr/en/>).

## Definitions

Producer price indices on the domestic and the non-domestic market require a separate compilation according to the destination of a product in order to obtain the producer price indices on the domestic and the non-domestic market.

The residency of the third party that has ordered or purchased the product determines the destination. The domestic market is defined when both the third party/buyer and the reporting unit are residents of the Republic of Croatia, while the non-domestic market is defined when the third party/buyer is not a resident of the Republic of Croatia.

**Industrial producer prices on the domestic market** are either the prices at which a producer sells products on the domestic market in the largest quantities, loaded free on a rail (truck) at a factory gate at the location of the producer or the price charged to another company by the producer. The selling price is increased for the amount of the compensation obtained by the seller and deducted for the amount of the discount and rebate as well as the value added tax and excises.

**Industrial producer prices on the non-domestic market** are the prices at which a producer sells products on the non-domestic market in the largest quantities at the national border, FOB (free on board). The selling price is increased for the amount of the compensation obtained by the seller and deducted for the amount of the rebate and discount as well as the value added tax and excises.

## Reporting of data for the non-domestic market according to the euro area criterion

The territory of the European Union (EU-27) comprises the national territories of 27 EU Member States, and the data for producer prices of items sold on the non-domestic market are reported for the European Union market according to the criterion of the national markets of the Member States using the euro as currency (from the euro area) and those Member States not using the euro as currency (from the non-euro area). For the reporting of data in 2026, the following country composition of the euro area applies:

From the euro area (EA-21) – refers to the territories of 21 EU Member States that have adopted a common currency (euro), i.e., Austria, Belgium, Bulgaria, Cyprus, Estonia, Finland, France, Germany, Greece, Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, the Netherlands, Portugal, Slovakia, Slovenia and Spain. In accordance with the survey methodology, the Republic of Croatia, although a member of the euro area, is considered a domestic market and is therefore not included in this aggregate.

From the non-euro area (EU-6) – refers to the territory of the other six EU Member States that have not yet adopted a common currency (euro), i.e., to the Czech Republic, Denmark, Hungary, Poland, Romania and Sweden, and to other non-EU countries.

## Calculation method

Total industrial producer price index is composed of two sub-indices, that is, the industrial producer price index on the domestic market and the industrial producer price index on the non-domestic market.

Industrial producer price indices on the domestic market and the non-domestic market are calculated according to the Laspeyres formula for different levels of the NKD 2007.

Individual indices for each representative product are calculated from data on prices by dividing prices of the current period by prices of the base period (December of the previous year).

Aggregate indices, that is, indices of groups, divisions and sections of the NKD 2007 as well as the total industry index are calculated by a weighted arithmetic mean from individual indices according to the modified Laspeyres formula:

$$I = \frac{\sum \frac{P_n}{P_o} \times W_o}{\sum W_o} \times 100$$

Whereby:

I is an index of a group, division, section, subsection and the total index

P<sub>n</sub> is a price in the current period (month)

P<sub>0</sub> is a price in the base period

W<sub>0</sub> is the relative sale structure in the base period.

## Weights

The weighting system for the 2026 reference year is based on the value of products sold from the PRODCOM Survey on Industrial Production (IND-21/PRODCOM/G form) for 2024. The weighting system is changed at the beginning of every reference year in relation to changes in prices.

## Data publishing

The total industrial producer price indices, both on the domestic and the non-domestic market, are published for the total industry according to the NKD 2007 sections and divisions and according to MIGs 2009 aggregates (end use of products) grouped by the NKD 2007 activity groups and divisions. The total industrial producer price indices on the non-domestic market, subdivided into the euro area and the non-euro area, are published for the total industry according to the NKD 2007 sections and according to the MIGs 2009 aggregates, at constant base 2021 = 100, in the STS database <https://stsbaza.dzs.hr/en>.

The grouping of the NKD 2007 activity groups or divisions according to the MIGs 2009<sup>1)</sup>, using alphabetic marks of abbreviations, was done as follows:

- AI Intermediate goods: the NKD 2007 divisions and groups: 07 (excl. 07.21) – 09, 10.6, 10.9, 13.1 – 13.3, 16, 17, 20.1 – 20.3, 20.5, 20.6, 22 – 24 (excl. 24.46), 25.5 – 25.7, 25.9, 26.1, 26.8, 27.1 – 27.4 and 27.9
- AE Energy: the NKD 2007 divisions: 05, 06, 19, 35 and 36
- BB Capital goods: the NKD 2007 divisions and groups: 25.1 – 25.3, 26.2, 26.3, 26.5, 26.6, 28, 29, 30.2, 32.5 and 33
- CD Durable consumer goods: the NKD 2007 divisions and groups: 26.4, 26.7, 27.5, 30.9, 31, 32.1 and 32.2
- CN Non-durable consumer goods: the NKD 2007 divisions and groups: 10.1 – 10.5, 10.7, 10.8, 11, 12, 13.9, 14, 15, 18, 20.4, 21, 32.3, 32.4 and 32.9.

1) The Commission Implementing Regulation (EU) 2020/1197 of 30 July 2020 laying down technical specifications and arrangements pursuant to Regulation (EU) 2019/2152 of the European Parliament and of the Council, as regards the definitions of Main Industrial Groupings (MIGs).



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## Abbreviations

- CAWI computer-assisted web interview
- EU European Union
- MIGs 2009 Main Industrial Groupings, 2009 version
- n. e. c. not elsewhere classified
- NIP 2024 Nomenclature of Industrial Products, 2024 version
- NKD 2007 National Classification of Activities, 2007 version
- NKD 2025 National Classification of Activities, 2025 version
- NN Narodne novine, official gazette of the Republic of Croatia
- PRODCOM PRODUcts of the European COMmunity

## Symbols

- ... data not available

**Published by the Croatian Bureau of Statistics, Zagreb, Ilica 3, P. O. B. 80**

Phone: (+385 1) 48 06 111

Press corner: [press@dzs.hr](mailto:press@dzs.hr)

Persons responsible:

Milenska Primorac Čačić, Director of Business Statistics Directorate

Lidija Brković, Acting Director General

Prepared by:

Ivana Zoroja, Goran Dolšak and Paulina Tomašković

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Customer Relations and Data Protection Department

Information and user requests

Phone: (+385 1) 48 06 138, 48 06 154, 48 06 115

E-mail: [stat.info@dzs.hr](mailto:stat.info@dzs.hr)

Subscription

Phone: (+385 1) 21 00 455

E-mail: [prodaja@dzs.hr](mailto:prodaja@dzs.hr)