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TRAFFIC IN SEAPORTS, FIRST QUARTER OF 2025

Decrease in the traffic of passengers in the first quarter of 2025

In the first quarter of 2025, a total of **3.17 million** passengers embarked or disembarked in Croatian seaports. Compared to the same period of 2024, this represents a decrease of 2.8%.

In the first quarter of 2025, the number of passengers carried on ferries and passenger ships amounted to 3.15 million, which was 2.7% less than in the same period of 2024. The decrease in the number of passengers was recorded both in national and in international traffic. There were 2.4% more passenger cars and 4.9% more coaches that embarked on and disembarked from ships compared to the same quarter of 2024.

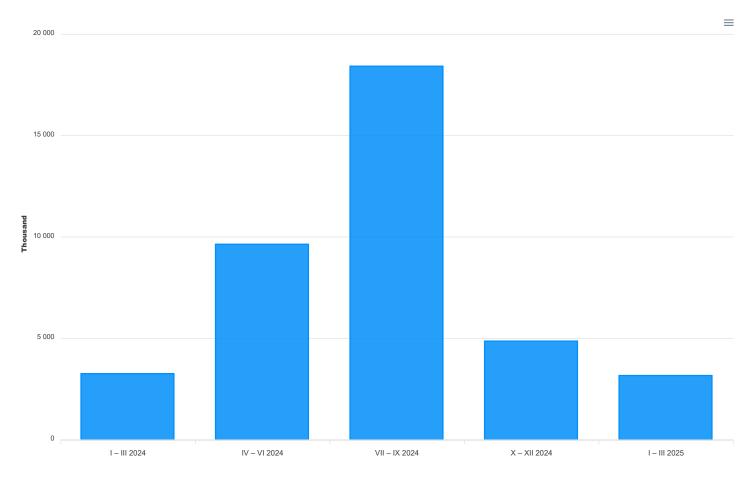
Out of the total number of passengers in seaports, 16 thousand of them disembarked from cruise ships and visited, among others, the ports of Dubrovnik, Split, Zadar, and Šibenik. Compared to the first quarter of 2024, it was a decrease of **19.5%**.

Increase in the traffic of goods in the first quarter of 2025

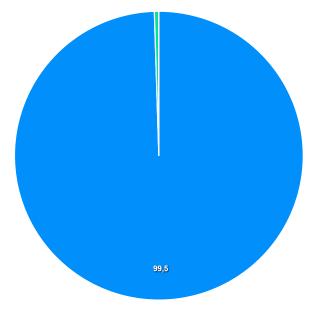
The total traffic of goods in the first quarter of 2025 at the level of the Republic of Croatia amounted to 4.8 million tonnes, which means it increased by 8.1% compared to the same period of 2024. This was a result of an increase in the traffic of liquid goods of 37.3% (with the share of 50% in the total traffic of goods) and in the traffic of containerised goods, measured in tonnes, of 23.0% (with the share of 22% in the total traffic of goods), while the traffic of dry bulk goods recorded a decrease of 34.4% (with the share of 20% in the total traffic of goods) compared to the same period of 2024.

Of the five ports that accounted for 91% of the total traffic of goods in seaports, an increase in the first quarter of 2025 was recorded in the ports of Omišalj (of 97.8%) and Rijeka (of 16.4%), as compared to the first quarter of 2024.

G-1 TRAFFIC OF PASSENGERS, BY QUARTERS, 2024 AND 2025



G-2 STRUCTURE OF TRAFFIC OF PASSENGERS, FIRST QUARTER OF 2025

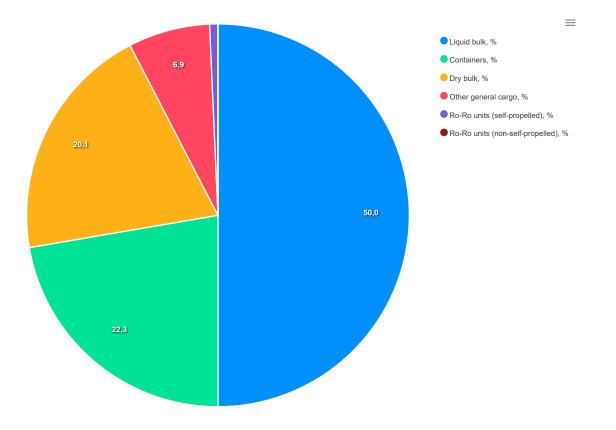


- Number of passengers (excluding cruise passengers), %
- Number of cruise passengers on cruise passenger excursion, %

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Number of cruise passengers starting or ending a journey, %

G-3 STRUCTURE OF TRAFFIC OF GOODS, FIRST QUARTER OF 2025



1 TRAFFIC OF SHIPS, PASSENGERS AND GOODS IN SEAPORTS

		2024	2025	Indices
Unit of measure		1 – 111	1 – 111	<u>I – III 2025</u> I – III 2024
Arrival of ships	Number	50 253	49 501	98,5
Traffic of passengers	'000	3 259	3 167	97,2
Traffic of goods	'000 t	4 443	4 803	108,1

2 TRAFFIC OF GOODS IN SELECTED¹⁾ SEAPORTS, FIRST QUARTER OF 2025

	Total traffic of goods, t	Indices <u>I – III 2025</u> I – III 2024
Omišalj	1 535 429	197,8
Rijeka	1 130 835	116,4
Bakar	601 483	83,2
Ploče	596 926	57,0
Split	493 729	85,5

1) Ports that had the total annual traffic of goods greater than or equal to one million tonnes in the last three years.

3 TRAFFIC OF PASSENGERS IN SELECTED¹⁾ SEAPORTS, FIRST QUARTER OF 2025

	Traffic of passengers, total	Indices <u>I – III 2025</u> I – III 2024	National traffic of passengers	Indices <u>I – III 2025</u> I – III 2024	International traffic of passengers	Indices <u>I – III 2025</u> I – III 2024
Total	3 166 926	97,2	3 147 168	97,4	19 758	72,7
Of which						
Split	508 273	96,8	499 256	97,8	9 017	63,3
Zadar	369 858	97,7	367 454	97,3	2 404	269,2
Preko	328 752	97,6	328 752	97,6	-	-
Supetar	254 947	96,8	254 947	96,8	-	-
Korčula ²⁾	235 580	95,6	235 580	95,6	-	-
Cres	177 073	95,4	176 737	95,4	336	122,6
Krk	151 861	97,6	151 861	97,7	-	-
Jablanac	135 178	98,9	135 178	98,9	-	-
Biograd	119 498	98,6	119 498	98,6	-	-
Rab	101 728	102,0	101 728	102,0	-	-
Stari Grad	91 931	95,4	91 931	95,4	-	-
Šibenik	69 475	98,1	68 597	99,4	878	47,9
Dubrovnik	65 479	106,5	59 237	113,2	6 242	68,1
Rogač	57 851	97,0	57 851	97,0	-	-
Pula ³⁾	53 521	88,8	53 184	88,6	337	123,0
Novalja	52 039	90,4	52 039	90,4	-	-
Vis	40 905	106,1	40 905	106,1	-	-
Makarska	35 942	98,3	35 942	98,3	-	-
Vela Luka	27 768	107,6	27 768	107,6	-	-
Sućuraj	27 418	100,9	27 418	100,9	-	-
Rabac	26 440	88,1	26 440	88,1	-	-
Trogir	25 616	96,7	25 616	96,7	-	-
Hvar	24 388	94,9	24 388	94,9	-	-
Božava	23 093	94,6	23 093	94,6	-	-
Sobra	16 688	101,9	16 688	101,9	-	-
Ploče	3 987	91,8	3 975	91,5	12	_
Trpanj	3 975	91,5	3 975	91,5	-	-
Rovinj	1 152	294,6	814	707,8	338	122,5
Poreč	38	40,9	38	40,9	-	-

1) Ports that had the total traffic of passengers greater than or equal to 200 000 in the last three years.

2) Including the traffic in the seaport of Orebić.

3) Including the traffic in the seaports of Brijuni and Fažana.

4 EMBARKED AND DISEMBARKED PASSENGER VEHICLES, BY HARBOUR MASTER'S OFFICES, FIRST QUARTER OF 2025

	Passenger cars, motorcycles and trailers, number	Indices <u>I – III 2025</u> I – III 2024	Coaches, number	Indices <u>I – III 2025</u> I – III 2024
Total	715 786	102,4	3 859	104,9
Harbour master's office of Pula	10 047	93,1	71	107,6
Harbour master's office of Rijeka	151 058	97,0	1 585	109,9
Harbour master's office of Senj	77 320	95,7	572	96,8
Harbour master's office of Zadar	183 563	107,6	98	132,4
Harbour master's office of Šibenik	896	94,5	-	-
Harbour master's office of Split	197 621	103,2	444	119,0
Harbour master's office of Ploče	1 314	197,6	-	-
Harbour master's office of Dubrovnik	93 967	106,3	1 089	96,3

NOTES ON METHODOLOGY

Cumulative data do not always equal the sum of individual monthly results due to the rounding of numbers to the nearest thousand.

Since 2013, detailed monthly data have been available on the official website of the Croatian Bureau of Statistics, under "PC-Axis databases", where it is possible to browse and print data in various forms. Databases are updated every three months.

Sources and methods of data collection

The Croatian Bureau of Statistics carries out the statistical survey on the traffic in seaports by using the databases of the Croatian Integrated Maritime Information System. The Croatian Bureau of Statistics takes over a part of the database from the Ministry of Sea, Transport and Infrastructure, after which it performs further processing.

The Croatian Integrated Maritime Information System (CIMIS) has been used as a uniform platform for the recording of arrivals and departures of ships. Among other data, ships submit information on the traffic of goods and passengers to CIMIS through authorised maritime agents and shippers. The accuracy and completeness of the data in the official proceedings of registration is verified by the harbour master's offices.

The detailed notes on methodology are issued in the publication entitled "Methodological Basics for Statistical Survey Traffic in Seaports", which is also available on the web site of the Croatian Bureau of Statistics.

Coverage

Data on traffic in seaports include arrived and departed ships, embarked and disembarked passengers and loaded and unloaded goods and relate to activities in all public seaports in the Republic of Croatia.

The statistical survey includes all ships under the national and foreign flags that arrived to or departed from the seaports in the Republic of Croatia, regardless of the activity they perform in the seaport. Ships in ballast are included.

Data on traffic of passengers also include the passengers on cruise ships on excursions and present only their disembarkment.

Definitions

Statistical port consists of one or more ports, normally controlled by harbour master's branch offices able to record ship and cargo movements.

Ships are vessels with a length of more than 12 m and of over 15 GT or those authorised to carry more than 12 passengers.

Sea passenger is considered to be every person that makes a sea journey on a merchant ship. Service staffs assigned to merchant ships are not regarded as passengers. Non-fare paying crew members travelling but not assigned and infants in arms are excluded.

Cruise passenger excursion is a short visit by a cruise passenger to a tourist attraction associated with a port while retaining a cabin on board.

National traffic of passengers refers to the traffic between two national ports.

International traffic of passengers includes the traffic between a port of embarkment of passengers in the Republic of Croatia and a port of disembarkment of passengers abroad and vice versa.

Goods are any goods moved on sea. This includes all packaging and equipment such as containers, swap-bodies, pallets or road goods vehicles. Goods carried in lorries, trailers or semi-trailers are included. Conversely, the following items are excluded: bunkers and stores of vessels, fish carried in fishing vessels and fish-processing ships, goods carried internally between different basins or docks of the same port.

Abbreviations

GT	gross tonnage
m	metre
t	tonne
'000	thousand

Symbols

-	no occurrence
0,0	value non zero but less than 0.05 the unit of measure used

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