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# TRANSPORT, FOURTH QUARTER OF 2025<sup>1)</sup>

The total number of passengers carried in the fourth quarter of 2025 amounted to **21.8 million**, which was an increase of 3.9% compared to the fourth quarter of 2024. An increase was also realised in road line transport by coaches, of 6.8%. In railway transport, according to provisional data, 0.6% more passengers were transported. An increase was also recorded by Croatian air carriers, of 3.6%, as well as shippers in seawater and coastal transport, of 0.6%.

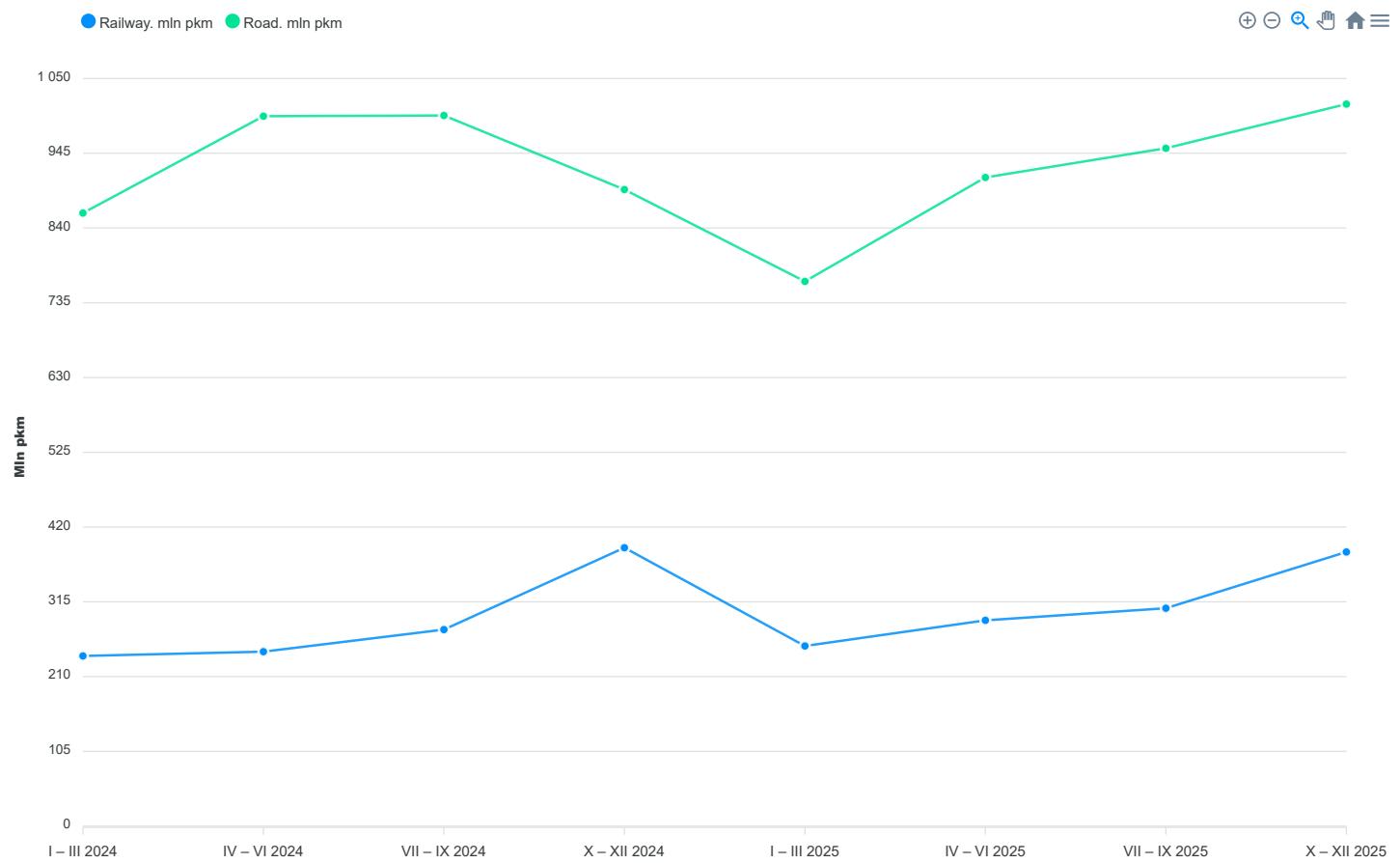
In the period from January to December 2025, the total number of passengers transported amounted to 88.2 million, which was 5.0% more than in the same period of 2024. An increase was recorded in the road line transport of passengers, of 5.3%, in railway transport, of 7.3%, in air transport, of 5.7%, and in seawater and coastal transport, of 0.6%.

A total of 32.8 million tonnes of goods were transported in the fourth quarter of 2025, which was an increase of 2.8% compared to the fourth quarter of 2024. An increase in the transport of goods was recorded by freight vehicles with Croatian plates, of 6.1%, by Croatian shippers in seawater and coastal transport, of 6.1% as well, and by Croatian air carriers, of 1.8%. A decrease was recorded in the transport of goods by railway carriers, of 4.1%, as well as in inland waterway transport by ships under all flags, of 22.2%, and in pipeline transport, of 21.1%.

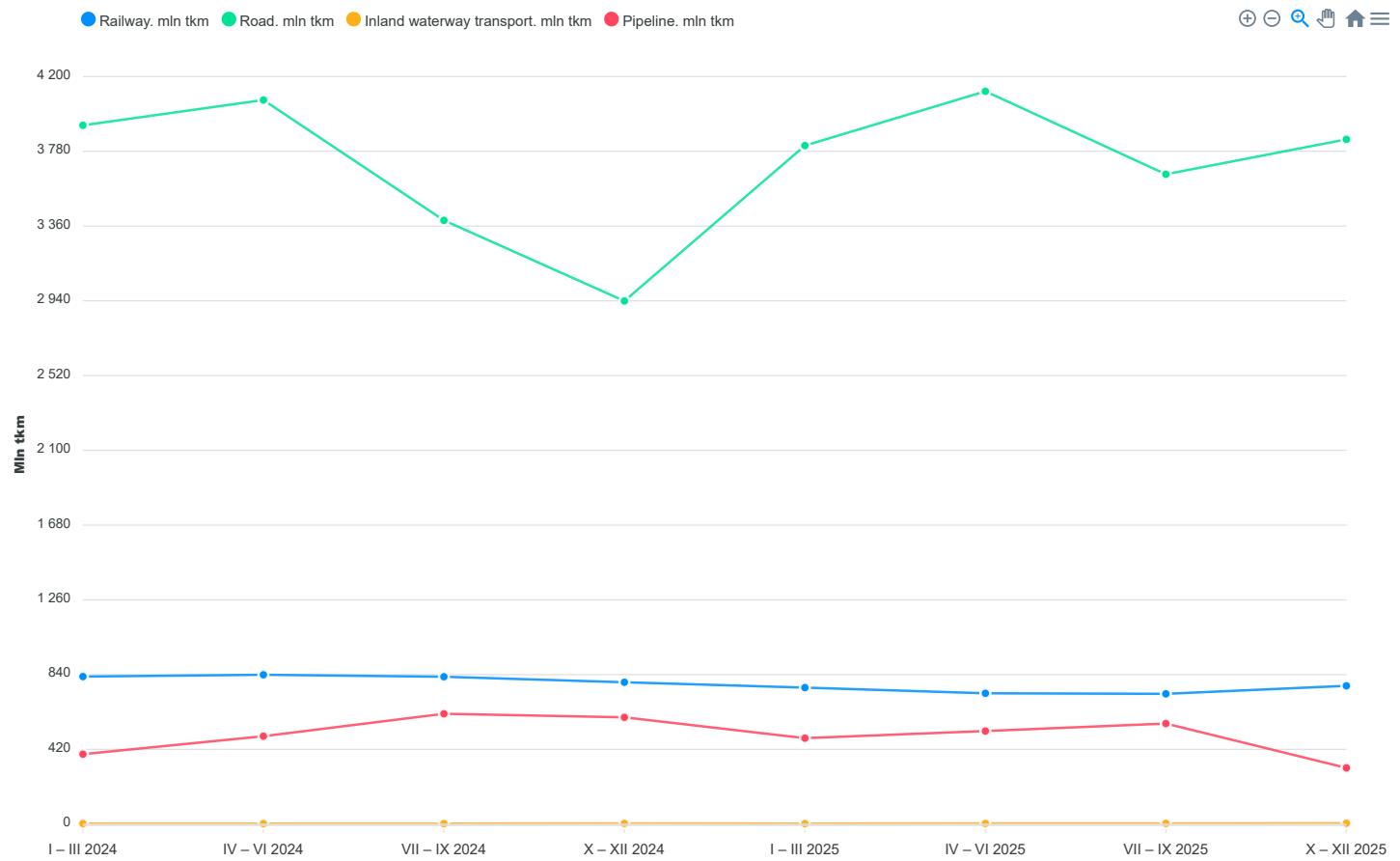
In the period from January to December 2025, a total of **132.0 million** tonnes of goods were transported, which was 1.1% less than in the same period of 2024. A decrease was recorded in railway transport, of 21.2%, in air transport, of 0.8%, and in inland waterway transport, of 18.4%. An increase was realised in pipeline transport, of 1.5%, in seawater and coastal transport, of 6.1%, and in road transport, of 1.0%.

1) See Notes on Methodology.

## G-1 PASSENGER-KILOMETRES PERFORMED IN INLAND TRANSPORT, 2024 AND 2025



## G-2 TONNE-KILOMETRES PERFORMED IN INLAND TRANSPORT, 2024 AND 2025



## 1 TRANSPORT OF PASSENGERS AND GOODS, BY TRANSPORT MODES

	Unit of measure	2024		2025		Indices		
		X - XII	I - XII	X - XII	I - XII	X - XII 2025 VII - IX 2025	X - XII 2025 X - XII 2024	I - XII 2025 I - XII 2024
Passengers carried <sup>1)</sup>	'000	21 011	83 961	21 824	88 170	87,8	103,9	105,0
Railway transport <sup>1)</sup>	'000	7 540	24 597	7 588	26 384	124,6	100,6	107,3
Road line transport	'000	10 723	41 111	11 454	43 280	114,1	106,8	105,3
Seawater and coastal transport	'000	2 128	15 394	2 141	15 483	27,9	100,6	100,6
Air transport	'000	620	2 858	642	3 022	59,5	103,6	105,7
Passenger-kilometres <sup>1)</sup>	Mln	2 096	9 027	2 177	9 154	75,8	103,9	101,4
Railway transport <sup>1)</sup>	Mln	391	1 150	385	1 234	125,6	98,4	107,2
Road line transport	Mln	894	3 751	1 014	3 643	106,5	113,5	97,1
Seawater and coastal transport	Mln	105	748	106	748	28,8	100,5	100,1
Air transport	Mln	705	3 378	672	3 530	54,0	95,3	104,5
Goods carried	'000 t	31 926	133 431	32 816	132 000	97,5	102,8	98,9
Railway transport	'000 t	3 299	15 672	3 163	12 349	108,9	95,9	78,8
Road line transport	'000 t	22 358	93 828	23 719	94 776	100,1	106,1	101,0
Seawater and coastal transport	'000 t	3 642	14 559	3 863	15 442	82,9	106,1	106,1
Inland waterway transport <sup>2)</sup>	'000 t	134	392	104	319	125,8	77,8	81,6
Air transport	'000 t	0	1	0	1	121,3	101,8	99,2
Transport via pipelines	'000 t	2 492	8 978	1 966	9 112	85,0	78,9	101,5
Tonne-kilometres	Mln	18 670	86 421	19 031	84 514	79,3	101,9	97,8
Railway transport	Mln	797	3 293	777	3 012	106,1	97,5	91,5
Road line transport	Mln	2 939	14 325	3 847	15 426	105,4	130,9	107,7
Seawater and coastal transport	Mln	14 330	66 681	14 085	64 173	73,9	98,3	96,2
Inland waterway transport <sup>2)</sup>	Mln	4	13	5	15	137,2	142,0	114,4
Air transport	Mln	0	1	0	1	125,7	106,8	103,8
Transport via pipelines	Mln	600	2 107	316	1 887	56,0	52,7	89,6

1) Provisional data for 2025.

2) Transit is not included.

## 2 RAILWAY TRANSPORT

	Unit of measure	2024		2025		Indices		
		X - XII	I - XII	X - XII	I - XII	X - XII 2025 VII - IX 2025	X - XII 2025 X - XII 2024	I - XII 2025 I - XII 2024
Passengers carried <sup>1)</sup>	'000	7 540	24 597	7 588	26 384	124,6	100,6	107,3
National transport <sup>1)</sup>	'000	7 477	24 272	7 528	26 107	126,0	100,7	107,6
International transport <sup>1)</sup>	'000	63	326	60	277	52,5	94,5	85,1
Passenger-kilometres <sup>1)</sup>	Mln	391	1 150	385	1 234	125,6	98,4	107,2
National transport <sup>1)</sup>	Mln	389	1 123	382	1 206	132,7	98,4	107,3
International transport <sup>1)</sup>	Mln	3	27	3	28	13,8	99,7	103,2
Goods carried	'000 t	3 299	15 672	3 163	12 349	108,9	95,9	78,8
National transport	'000 t	554	2 519	597	2 262	103,4	107,6	89,8
International transport – loading	'000 t	1 140	5 823	1 123	4 374	103,1	98,5	75,1
International transport – unloading	'000 t	259	1 154	345	1 220	132,6	133,2	105,7
Transit	'000 t	1 346	6 177	1 099	4 494	112,3	81,7	72,7
Tonne-kilometres	Mln	797	3 293	777	3 012	106,1	97,5	91,5
National transport	Mln	138	594	155	586	99,5	112,5	98,7
International transport – loading	Mln	323	1 239	321	1 242	104,5	99,2	100,2
International transport – unloading	Mln	84	328	100	342	131,0	118,9	104,3
Transit	Mln	252	1 133	201	842	104,2	79,8	74,4
Out of total goods transport – transport of dangerous goods	'000 t	204	1 101	198	752	86,1	97,0	68,3

1) Provisional data for 2025

## 3 ROAD LINE TRANSPORT OF PASSENGERS BY COACHES

	Unit of measure	2024		2025		Indices		
		X - XII	I - XII	X - XII	I - XII	X - XII 2025 VII - IX 2025	X - XII 2025 X - XII 2024	I - XII 2025 I - XII 2024
Passengers carried	'000	10 723	41 111	11 454	43 280	114,1	106,8	105,3
National transport	'000	10 184	37 968	10 724	39 762	122,3	105,3	104,7
International transport	'000	539	3 143	730	3 518	57,6	135,4	111,9
Passenger-kilometres	Mln	894	3 751	1 014	3 643	106,5	113,5	97,1
National transport	Mln	734	2 917	763	2 699	119,9	104,0	92,5
International transport	Mln	160	833	251	944	79,4	156,8	113,3

## 4 URBAN TRANSPORT BY BUSES AND TRAMS

	Unit of measure	2024		2025		Indices		
		X - XII	I - XII	X - XII	I - XII	X - XII 2025 VII - IX 2025	X - XII 2025 X - XII 2024	I - XII 2025 I - XII 2024
Buses	Number	1 344	1 344	1 404	1 404	101,0	104,5	104,5
Kilometres travelled by buses	'000	16 746	65 293	17 509	69 019	99,8	104,6	105,7
Passengers carried	'000	34 944	130 303	36 166	141 721	101,6	103,5	108,8
Trams <sup>1)</sup>	Number	331	331	304	304	100,0	91,8	91,8
Kilometres travelled by trams	'000	2 685	10 606	3 176	11 772	120,3	118,3	111,0
Passengers carried	'000	35 249	121 733	37 149	139 745	112,7	105,4	114,8

1) Including motorised cars and trailers.

## 5 ROAD TRANSPORT OF GOODS

	Unit of measure	2024		2025		Indices		
		X - XII	I - XII	X - XII	I - XII	X - XII 2025 VII - IX 2025	X - XII 2025 X - XII 2024	I - XII 2025 I - XII 2024
Goods carried – total	'000 t	22 358	93 828	23 719	94 776	100,1	106,1	101,0
National transport	'000 t	18 350	78 099	19 630	77 284	98,8	107,0	99,0
Dispatched to foreign countries	'000 t	1 538	5 841	1 301	6 198	93,6	84,6	106,1
Received from foreign countries	'000 t	1 331	5 005	1 032	5 630	87,5	77,5	112,5
Cross-trade transport	'000 t	1 139	4 883	1 756	5 663	138,1	154,2	116,0
Tonne-kilometres	Mln	2 939	14 325	3 847	15 426	105,4	130,9	107,7
National transport	Mln	983	5 110	1 545	5 471	111,1	157,2	107,1
Dispatched to foreign countries	Mln	755	3 351	692	3 241	100,6	91,6	96,7
Received from foreign countries	Mln	602	2 781	610	3 235	86,0	101,3	116,3
Cross-trade transport	Mln	598	3 083	999	3 479	115,8	167,1	112,8
Road transport of goods for hire or reward								
Goods carried	'000 t	11 013	47 233	12 600	50 525	104,3	114,4	107,0
Tonne-kilometres	Mln	2 365	11 996	3 261	13 248	105,1	137,9	110,4
Road transport of goods for own account								
Goods carried	'000 t	11 345	46 596	11 119	44 251	95,7	98,0	95,0
Tonne-kilometres	Mln	574	2 329	585	2 178	106,8	102,0	93,5
Out of total goods transport – transport of dangerous goods	'000 t	(420)	3 506	(650)	2 833	77,1	154,8	80,8

## 6 TRANSPORT VIA PIPELINES

	Unit of measure	2024		2025		Indices		
		X - XII	I - XII	X - XII	I - XII	X - XII 2025 VII - IX 2025	X - XII 2025 X - XII 2024	I - XII 2025 I - XII 2024
Oil transport	'000 t	1 744	5 847	1 088	5 731	63,8	62,4	98,0
Tonne-kilometres	Mln	434	1 468	122	1 172	28,4	28,1	79,8
Gas transport	'000 t	749	3 131	877	3 381	144,6	117,2	108,0
Tonne-kilometres	Mln	166	638	194	715	144,3	117,5	112,0

## 7 SEAWATER AND COASTAL TRANSPORT

	Unit of measure	2024		2025		Indices		
		X - XII	I - XII	X - XII	I - XII	X - XII 2025 VII - IX 2025	X - XII 2025 X - XII 2024	I - XII 2025 I - XII 2024
Passengers carried	'000	2 128	15 394	2 141	15 483	27,9	100,6	100,6
National transport	'000	2 107	15 275	2 118	15 381	27,9	100,5	100,7
International transport	'000	21	119	22	103	33,9	107,6	86,4
Out of total, carried by ferries	'000	1 654	11 975	1 672	12 087	28,3	101,1	100,9
Passenger-kilometres	Mln	105	748	106	748	28,8	100,5	100,1
National transport	Mln	100	722	100	726	28,3	100,2	100,5
International transport	Mln	5	26	5	22	39,8	107,6	86,5
Goods carried	'000 t	3 642	14 559	3 863	15 442	82,9	106,1	106,1
National transport	'000 t	149	588	140	711	69,8	93,5	120,9
International transport	'000 t	3 493	13 971	3 724	14 731	83,5	106,6	105,4
Tonne-kilometres	Mln	14 330	66 681	14 085	64 173	73,9	98,3	96,2
National transport	Mln	36	136	30	160	60,2	84,4	117,6
International transport	Mln	14 294	66 545	14 055	64 013	74,0	98,3	96,2

## 8 AIR TRANSPORT

	Unit of measure	2024		2025		Indices		
		X - XII	I - XII	X - XII	I - XII	X - XII 2025 VII - IX 2025	X - XII 2025 X - XII 2024	I - XII 2025 I - XII 2024
Passengers carried	'000	620	2 858	642	3 022	59,5	103,6	105,7
National transport	'000	112	461	123	511	75,0	110,2	111,0
International transport	'000	508	2 398	518	2 511	56,7	102,1	104,7
Passenger-kilometres	Mln	705	3 378	672	3 530	54,0	95,3	104,5
National transport	Mln	36	144	39	161	76,3	109,3	111,4
International transport	Mln	670	3 234	633	3 369	53,0	94,5	104,2
Freight carried	t	381	1 408	388	1 397	121,3	101,8	99,2
National transport	t	11	76	18	75	72,0	163,6	98,7
International transport	t	370	1 332	369	1 322	125,1	99,7	99,2
Tonne-kilometres	'000	293	1 062	313	1 102	125,7	106,8	103,8
National transport	'000	3	22	5	23	62,5	166,7	104,5
International transport	'000	290	1 040	308	1 080	127,8	106,2	103,8

## NOTES ON METHODOLOGY

It may happen that the sum total does not equal the sum of individual figures and that cumulative data do not always equal the sum of individual quarterly results due to the rounding of numbers.

The final quarterly data on the railway transport of passengers for 2025 will be published in May 2026 in Excel format on the website of the Croatian Bureau of Statistics <https://podaci.dzs.hr/en/> under **Statistics in Line "Transport"**.

The data on the traffic of ships, passengers and goods in seaports were published in the First Release TRAN-2025-3-1 "Traffic in Seaports", and the data on the traffic of passengers and freight in airports in the First Release TRAN-2025-2-1 "Traffic in Airports".

### Sources and methods of data collection

The data on transport are collected through weekly, monthly and quarterly statistical surveys. The purpose of the surveys is to collect the data on the transport of passengers and goods and to calculate the performance indicators on transport expressed in tonne-kilometres and passenger-kilometres.

Observation and reporting units on road line passenger transport, urban transport, pipeline transport, seawater and coastal transport, and air transport are national carriers, that is, operators registered in the transport activity (section H of NKD 2025) in the Statistical Business Register of the Croatian Bureau of Statistics.

Observation units in the statistical survey on the road transport of goods are freight road vehicles (including road tractors) with a loading capacity of over 3 500 kg that are registered with the Ministry of the Interior. Reporting units are business entities (legal entities and natural persons) who own or just use a freight road vehicle selected by the sample.

Since the third quarter of 2022, the data on inland waterway transport have been collected via the Inland Navigation Information System (ISUP) of the Ministry of the Sea, Traffic and Infrastructure. Until the third quarter of 2022, the data were collected by the Report on Arrival of Vessels in Inland Waterway Ports and the Report on Departure of Vessels from Inland Waterway Ports. The data were delivered by harbour master's offices of inland waterway ports.

## Coverage

The data on the railway transport of passengers include the urban and suburban transport of passengers and passengers in transit through the Republic of Croatia. The data on the railway transport of goods relate to the operation of all railway carriers in the railway network of the Republic of Croatia.

The data on the road transport of goods refer to the operation of owners or users of freight vehicles selected by the sample. In the quarterly dynamics, 2 600 vehicles have been selected in the sample. The data, that is, estimates with the variation coefficient values ranging between 10.0 and 30.0 are separately marked as less accurate values.

The data on the road line transport of passengers relate to the activity of business entities (legal entities and natural persons) engaged in the transport of passengers by coaches and holding the concession for performing the public line transport of passengers on international, inter-county and county lines.

The urban transport of passengers covers the organised public transport of passengers in cities with a population of over 40 000 and is conducted by business entities engaged in the urban transport of passengers (by trams and buses). Included are active business entities employing more than 10 persons, registered in the Statistical Business Register of the Croatian Bureau of Statistics in section H of NKD 2025, subclass 49.31.0 Road line transport of passengers.

The survey on the seawater and coastal transport covers all business entities engaged in the public seawater and coastal line transport of passengers and business entities whose principal or subsidiary activity is seawater and coastal transport of goods. The selection of reporting units engaged in the activity of transporting goods is prepared every year on the basis of the defined threshold for being included in the survey (10 or more persons in employment). Cross-trade transport is included.

The data on air transport of passengers and freight are submitted by national air operators engaged in the commercial air transport of passengers and freight (goods and mail).

The transport via pipelines covers oil transport and gas transport. The data refer to activities of legal entities engaged in oil and gas transport via pipelines.

The data on the transport in inland waterways include the transport of goods on vessels under domestic and foreign flags in the territory of the Republic of Croatia. Transit is not included.

## Definitions

**International transport** includes conveying between the place of embarkation/loading in the Republic of Croatia and the place of disembarkation/unloading abroad, or vice versa, as well as between two places abroad.

**Transit** implies a transport through the Croatian territory in the same means of transport between two places (the place of embarkation/loading and the place of disembarkation/unloading), both located in another country or in other countries.

**Cross-trade road transport** implies international transport of goods performed by domestic operators with the place of loading and unloading being located in a foreign country.

**Passenger-kilometre** is a unit of measure representing the transport of one person over a distance of one kilometre. The calculation of passenger-kilometres for the rail transport takes into account only the distance travelled in the territory of the Republic of Croatia.

**Tonne-kilometre** is a unit of measure representing the transport of one tonne over a distance of one kilometre. The calculation of tonne-kilometres for the rail transport takes into account only the distance travelled in the territory of the Republic of Croatia including transit. The calculation of tonne-kilometres for the inland waterway transport takes into account only the distance travelled in the territory of the Republic of Croatia, but transit is not included.

The road transport of goods and road tonne-kilometres relate to the movement of freight vehicles registered in the Republic of Croatia.

## Abbreviations

kg	kilogram
mln	million
NKD 2025	National Classification of Activities, 2025 version
pkm	passenger-kilometre
t	tonne
tkm	tonne-kilometre
'000	thousand

## Symbols

( )	less accurate data
0	value not zero, but less than 0.5 of the unit of measure used

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