

First Release

Year: LXII.

Zagreb, 15 May 2025

POLJ-2025-1-5/1

ISSN 1334-0557



AGRICULTURAL QUARTERLY PRICE INDICES, FIRST QUARTER OF 2025

Since 2024, agricultural quarterly price indices have been calculated on the basis of 2020 in accordance with Eurostat recommendations.

In the first quarter of 2025, the average producer prices of agricultural goods output increased by **39.6%** compared to 2020. Compared to the same quarter of 2024, they increased by **1.5%**.

The prices of crop products output were **34.4%** higher compared to 2020 and **3.1%** higher compared to the same quarter of 2024.

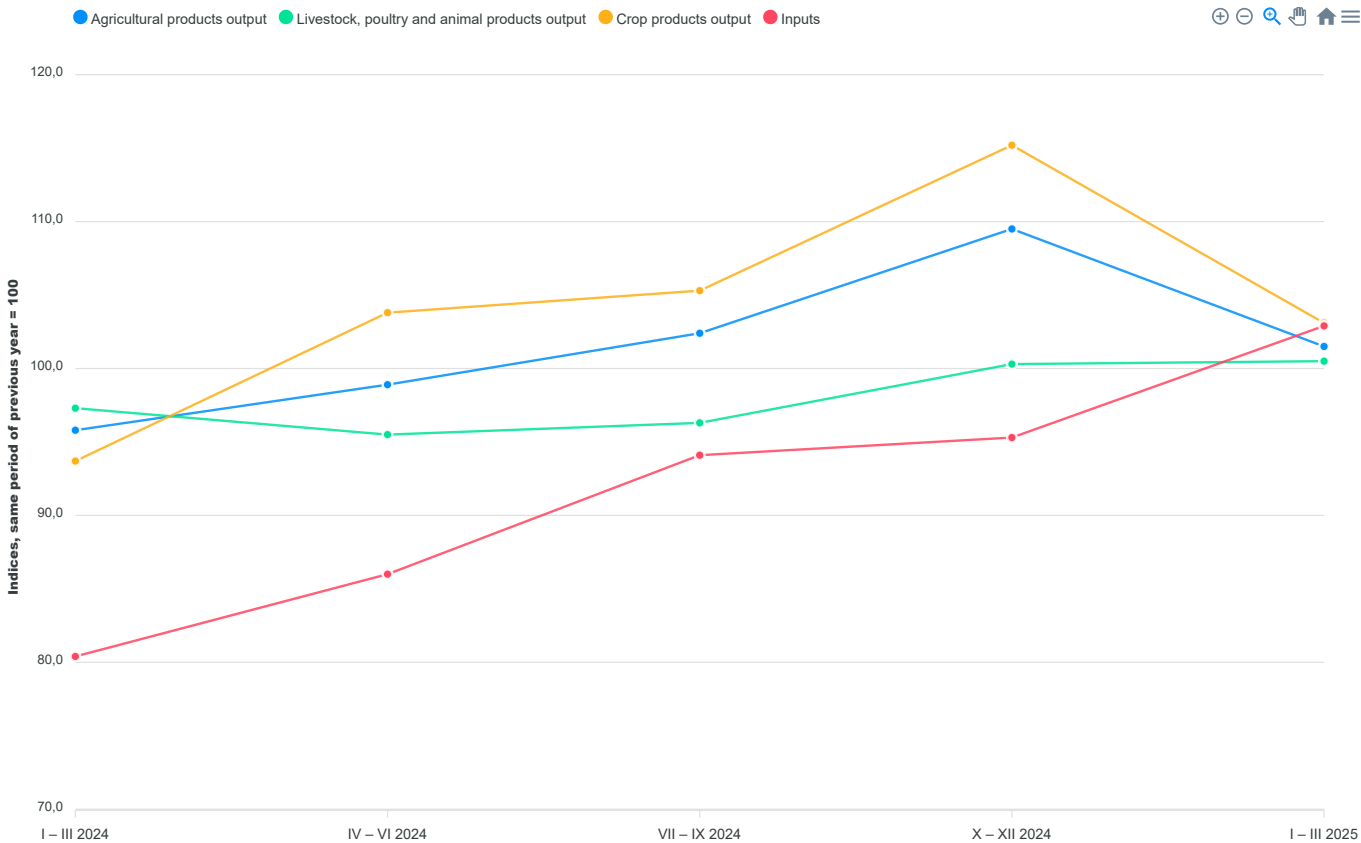
This increase in the prices in agriculture was influenced by the increase in the prices of cereals, of 28.4%, wine, of 18.0%, and vegetables, of 2.5%.

The prices of livestock, poultry, and animal products output increased by **43.4%** compared to 2020, while they increased by **0.5%** compared to the same quarter of 2024.

As regards the groups of products that have the largest share in livestock production, compared to the same quarter of 2024, an increase was recorded in the prices of cattle, of 11.2%, and milk, of 3.2%, while the prices of pigs decreased by 14.9%, as well as the prices of poultry, by 0.3%.

The prices of goods and services currently consumed in agriculture (input I) increased by **43.1%** in the first quarter of 2025 compared to 2020, while they increased by **3.8%** compared to the same quarter of 2024, which was influenced by the increase in the prices of fertilisers and animal feedingstuffs.

G-1 AGRICULTURAL QUARTERLY PRICE INDICES, FIRST QUARTER OF 2024 – FIRST QUARTER OF 2025



1 PRICE INDICES OF AGRICULTURAL GOODS OUTPUT

Agricultural goods output	Indices	
	I – III 2025 Ø 2020	I – III 2025 I – III 2024
Total	139,6	101,5
Agricultural goods output, excluding fruits and vegetables	146,3	104,2
Crop output	134,4	103,1
Crop output, excluding fruits and vegetables	155,1	116,0
Cereals	155,8	128,4
Industrial plants	133,1	104,6
Forage plants	153,3	78,9
Vegetables, flowers and plants	114,6	91,1
Fresh vegetables	154,7	102,5
Flowers and plants	105,5	87,9
Potatoes (including seeds)	173,2	79,9
Fruits	156,1	101,9
Wine	158,4	118,0
Olive oil	170,6	118,8
Livestock, poultry and animal products output	143,4	100,5
Livestock and poultry	140,7	100,4
Cattle	163,1	111,2
Pigs	109,0	85,1
Horses	114,4	90,3
Sheep and goats	213,3	104,5
Poultry	130,4	99,7
Other animals	118,7	100,0
Animal products output	150,8	100,7
Milk – total (cow's, sheep's and goat's)	148,0	103,2
Eggs, consumer	175,3	97,7
Other animal products output ¹⁾	87,7	64,6

1) The index refers to the prices of honey and raw skin (excluding lamb's).

2 PRICE INDICES OF GOODS AND SERVICES CURRENTLY CONSUMED IN AGRICULTURE (input I)

	Indices	
	I – III 2025 Ø 2020	I – III 2025 I – III 2024
Input I, total	143,1	103,8
Seeds and planting stock	139,2	110,5
Energy and lubricants	168,0	89,7
Fertilisers	175,5	104,9
Plant protection products and pesticides	112,3	103,5
Veterinary expenses	133,8	111,0
Animal feedingstuffs	136,4	109,3
Maintenance of materials	138,9	105,5
Maintenance of buildings	144,3	106,2
Other services	113,9	101,8

NOTES ON METHODOLOGY

Sources and methods of data collection

The agricultural price indices for the Republic of Croatia have been calculated on the basis of the data on prices obtained through the quarterly surveys on the purchase and sale of agricultural products as well as through other surveys carried out by the Croatian Bureau of Statistics, from administrative data of the Ministry of Agriculture, Forestry and Fisheries and from other administrative sources.

The price indices in agriculture in the Republic of Croatia have been calculated for the first time on the 2005 basis within the national Phare 2005 Programme and the methodology used has been harmonised according to Eurostat recommendations.

Since 2024, the indices have been calculated on the 2020 basis.

The structure of weights is reviewed every five years according to the Eurostat methodology for agricultural price statistics, which means that the calculation of price indices is influenced by the weight structure from the base year. The Laspeyres formula is used to calculate the price indices.

The weight structure was calculated on the basis of the share of individual products in the purchase and sale of agricultural products as well as on the basis of the value of agricultural production and intermediate consumption from the agricultural economic accounts.

Coverage

The agricultural price indices are calculated at the level of the Republic of Croatia.

Definitions

Price index of agricultural goods output includes crop and animal output (livestock, poultry and animal products).

Input I includes goods and services currently consumed in agriculture.

Goods are all products except services.

Services include the maintenance of materials (machines and materials), agricultural buildings and other services.



The survey whose data are published in this First Release has been conducted with the financial assistance of the European Union. The contents of this document are the sole responsibility of the Croatian Bureau of Statistics and can under no circumstances be regarded as reflecting the position of the European Union.

Abbreviations

Eurostat

Statistical Office of the European Union

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