

## First Release

Year: LXII.

Zagreb, 14 August 2025

TRAN-2025-1-1/2

ISSN 1334-0557



# TRANSPORT, SECOND QUARTER OF 2025<sup>1)</sup>

The total number of passengers carried in the second quarter of 2025 amounted to **22.6 million**, which was an increase of 6.8% compared to the second quarter of 2024. An increase was also realised in road line transport by coaches, of 2.7%. In railway transport, according to provisional data, 17.0% more passengers were transported. An increase was also recorded by Croatian shippers in seawater and coastal transport, of 3.7%, as well as by Croatian air carriers, of 4.6%.

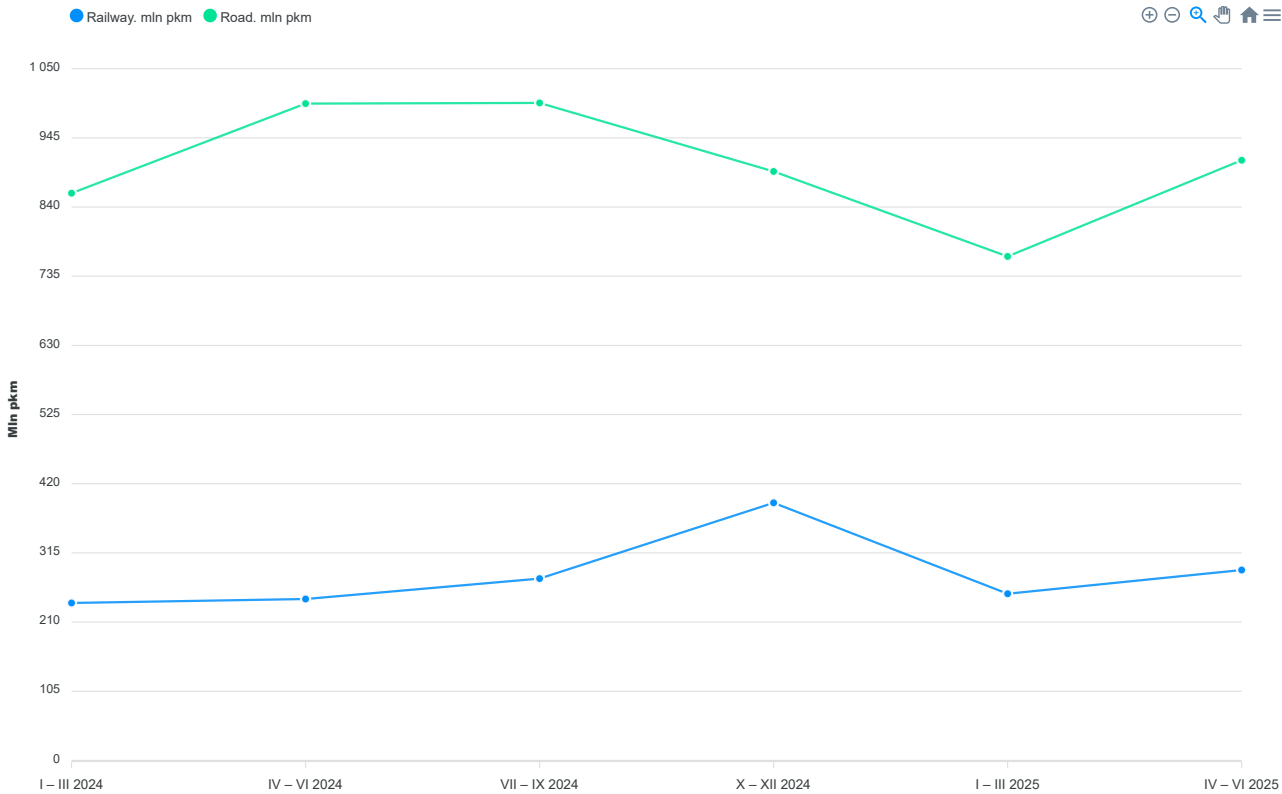
In the period from January to June 2025, the total number of passengers transported amounted to 41.5 million, which was 5.7% more than in the same period of 2024. An increase was recorded in the road line transport of passengers, of 3.7%, in railway transport, of 11.1%, in air transport, of 7.9%, and in seawater and coastal transport, of 1.4%.

A total of 33.2 million tonnes of goods were transported in the second quarter of 2025, which was a decrease of 11.7% compared to the second quarter of 2024. A decrease in the transport of goods was recorded in seawater and coastal transport by Croatian shippers, of 9.7%, in the transport of goods by freight vehicles with Croatian plates, of 12.4%, and by railway carriers, of 23.7%. An increase in the transport of goods was recorded by Croatian air carriers, of 4.0%, in inland waterway transport by ships under all flags, of 10.0%, and in pipeline transport, of 15.2%.

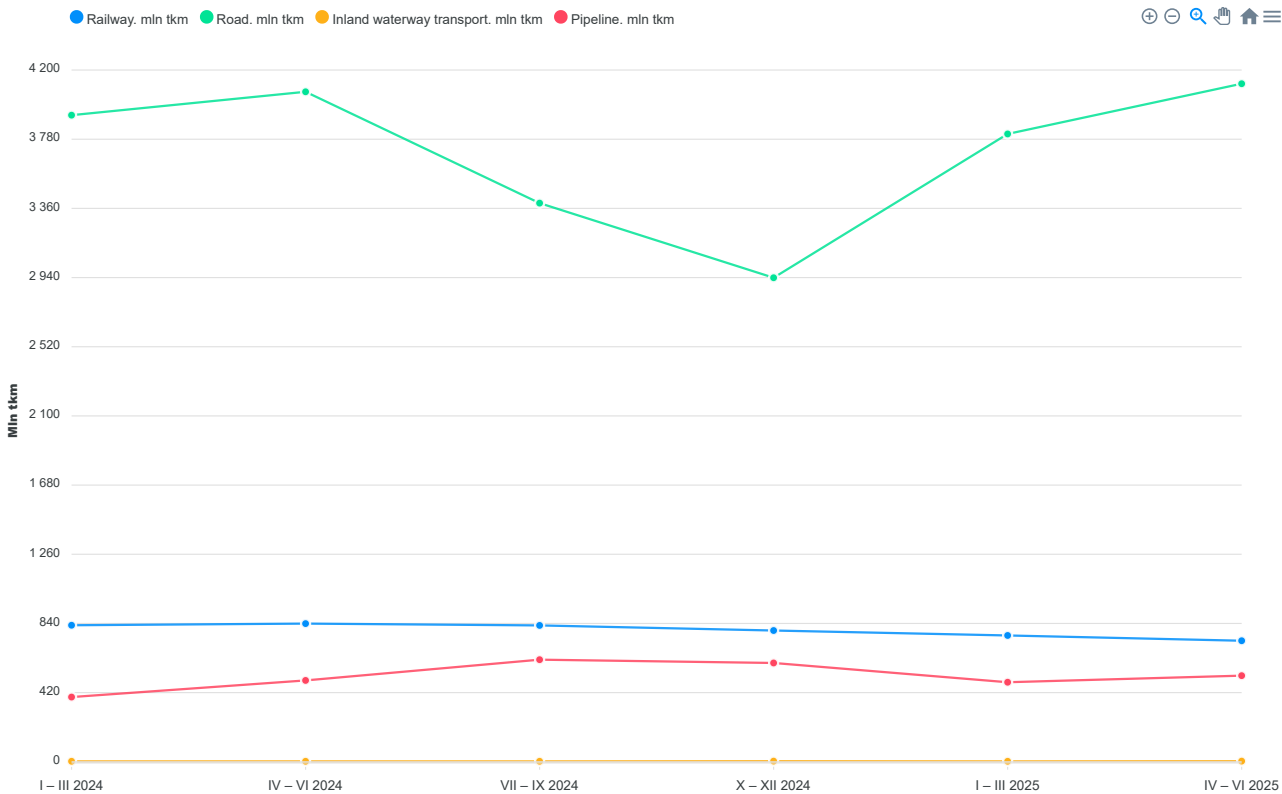
In the period from January to June 2025, a total of **65.5 million** tonnes of goods were transported, which was 3.6% less than in the same period of 2024. A decrease was recorded in road transport, of 2.8%, in railway transport, of 26.9%, and in inland waterway transport, of 19.1%. An increase was realised in air transport, of 0.6%, in pipeline transport, of 26.4%, and in seawater and coastal transport, of 3.9%.

1) See Notes on Methodology.

G-1 PASSENGER-KILOMETRES PERFORMED IN INLAND TRANSPORT, 2024 AND 2025



G-2 TONNE-KILOMETRES PERFORMED IN INLAND TRANSPORT, 2024 AND 2025



## 1 TRANSPORT OF PASSENGERS AND GOODS, BY TRANSPORT MODES

	Unit of measure	2024		2025		Indices		
		IV – VI	I – VI	IV – VI	I – VI	IV – VI 2025 I – III 2025	IV – VI 2025 IV – VI 2024	I – VI 2025 I – VI 2024
Passengers carried <sup>1)</sup>	'000	21 151	39 255	22 579	41 477	119,5	106,8	105,7
Railway transport <sup>1)</sup>	'000	5 669	11 442	6 631	12 707	109,1	117,0	111,1
Road line transport	'000	10 760	21 007	11 047	21 788	102,8	102,7	103,7
Seawater and coastal transport	'000	3 958	5 600	4 103	5 681	260,1	103,7	101,4
Air transport	'000	763	1 206	798	1 302	158,3	104,6	107,9
Passenger-kilometres <sup>1)</sup>	Mln	2 331	4 009	2 328	4 105	131,0	99,9	102,4
Railway transport <sup>1)</sup>	Mln	245	484	289	542	114,5	117,9	112,0
Road line transport	Mln	997	1 858	911	1 676	119,0	91,3	90,2
Seawater and coastal transport	Mln	194	274	198	274	257,2	101,9	100,1
Air transport	Mln	895	1 393	930	1 612	136,4	104,0	115,8
Goods carried	'000 t	37 582	67 978	33 186	65 523	102,6	88,3	96,4
Railway transport	'000 t	4 048	8 590	3 090	6 281	96,8	76,3	73,1
Road line transport	'000 t	27 282	48 735	23 900	47 353	101,9	87,6	97,2
Seawater and coastal transport	'000 t	4 024	6 664	3 633	6 922	110,5	90,3	103,9
Inland waterway transport <sup>2)</sup>	'000 t	74	164	81	132	159,0	110,0	80,9
Air transport	'000 t	0	1	0	1	94,1	104,0	100,6
Transport via pipelines	'000 t	2 154	3 824	2 482	4 834	105,5	115,2	126,4
Tonne-kilometres	Mln	22 756	41 866	21 802	41 484	110,8	95,8	99,1
Railway transport	Mln	839	1 668	735	1 503	95,8	87,6	90,1
Road line transport	Mln	4 068	7 995	4 117	7 929	108,0	101,2	99,2
Seawater and coastal transport	Mln	17 352	31 310	16 423	31 040	112,4	94,6	99,1
Inland waterway transport <sup>2)</sup>	Mln	3	6	4	6	129,8	123,5	100,4
Air transport	Mln	0	1	0	1	94,6	109,6	104,4
Transport via pipelines	Mln	494	886	523	1 006	108,2	105,9	113,5

1) Provisional data for 2025.

2) Transit is not included.

## 2 RAILWAY TRANSPORT

	Unit of measure	2024		2025		Indices		
		IV – VI	I – VI	IV – VI	I – VI	$\frac{\text{IV – VI 2025}}{\text{I – III 2025}}$	$\frac{\text{IV – VI 2025}}{\text{IV – VI 2024}}$	$\frac{\text{I – VI 2025}}{\text{I – VI 2024}}$
Passengers carried <sup>1)</sup>	'000	5 669	11 442	6 631	12 707	109,1	117,0	111,1
National transport <sup>1)</sup>	'000	5 578	11 284	6 577	12 604	109,1	117,9	111,7
International transport <sup>1)</sup>	'000	91	157	54	103	109,1	59,1	65,8
Passenger-kilometres <sup>1)</sup>	Mln	245	484	289	542	114,5	117,9	112,0
National transport <sup>1)</sup>	Mln	239	476	284	535	113,0	119,0	112,5
International transport <sup>1)</sup>	Mln	7	8	5	7	355,3	80,4	82,6
Goods carried	'000 t	4 048	8 590	3 090	6 281	96,8	76,3	73,1
National transport	'000 t	675	1 373	570	1 089	109,8	84,4	79,3
International transport – loading	'000 t	1 512	3 104	1 113	2 162	106,1	73,6	69,7
International transport – unloading	'000 t	283	605	293	615	91,1	103,7	101,8
Transit	'000 t	1 578	3 508	1 114	2 415	85,7	70,6	68,9
Tonne-kilometres	Mln	839	1 668	735	1 503	95,8	87,6	90,1
National transport	Mln	148	306	144	275	109,4	96,8	89,7
International transport – loading	Mln	305	576	308	614	101,1	101,1	106,5
International transport – unloading	Mln	78	170	79	166	89,7	101,4	98,0
Transit	Mln	308	616	204	448	84,0	66,4	72,7
Out of total goods transport – transport of dangerous goods	'000 t	197	709	151	323	87,8	76,7	45,5

1) Provisional data for 2025

## 3 ROAD LINE TRANSPORT OF PASSENGERS BY COACHES

	Unit of measure	2024		2025		Indices		
		IV – VI	I – VI	IV – VI	I – VI	$\frac{\text{IV – VI 2025}}{\text{I – III 2025}}$	$\frac{\text{IV – VI 2025}}{\text{IV – VI 2024}}$	$\frac{\text{I – VI 2025}}{\text{I – VI 2024}}$
Passengers carried	'000	10 760	21 007	11 047	21 788	102,8	102,7	103,7
National transport	'000	9 977	19 651	10 208	20 268	101,5	102,3	103,1
International transport	'000	783	1 356	839	1 520	123,2	107,2	112,1
Passenger-kilometres	Mln	997	1 858	911	1 676	119,0	91,3	90,2
National transport	Mln	777	1 464	673	1 299	107,6	86,7	88,7
International transport	Mln	220	395	238	377	170,0	107,8	95,6

## 4 URBAN TRANSPORT BY BUSES AND TRAMS

	Unit of measure	2024		2025		Indices		
		IV – VI	I – VI	IV – VI	I – VI	$\frac{\text{IV – VI 2025}}{\text{I – III 2025}}$	$\frac{\text{IV – VI 2025}}{\text{IV – VI 2024}}$	$\frac{\text{I – VI 2025}}{\text{I – VI 2024}}$
Buses	Number	1 370	1 370	1 376	1 376	99,2	100,4	100,4
Kilometres travelled by buses	'000	15 764	32 439	17 199	33 963	102,6	109,1	104,7
Passengers carried	'000	32 019	63 389	36 947	69 956	111,9	115,4	110,4
Trams <sup>1)</sup>	Number	328	328	304	304	97,1	92,7	92,7
Kilometres travelled by trams	'000	2 724	5 625	2 915	5 955	95,9	107,0	105,9
Passengers carried	'000	28 025	55 693	35 729	69 635	105,4	127,5	125,0

1) Including motorised cars and trailers.

## 5 ROAD TRANSPORT OF GOODS

	Unit of measure	2024		2025		Indices		
		IV – VI	I – VI	IV – VI	I – VI	$\frac{\text{IV – VI 2025}}{\text{I – III 2025}}$	$\frac{\text{IV – VI 2025}}{\text{IV – VI 2024}}$	$\frac{\text{I – VI 2025}}{\text{I – VI 2024}}$
Goods carried – total	'000 t	27 282	48 735	23 900	47 353	101,9	87,6	97,2
National transport	'000 t	23 224	40 323	18 970	37 791	100,8	81,7	93,7
Dispatched to foreign countries	'000 t	1 419	3 008	1 756	3 507	100,3	123,7	116,6
Received from foreign countries	'000 t	1 172	2 681	1 709	3 419	99,9	145,8	127,5
Cross-trade transport	'000 t	1 467	2 724	1 464	2 635	125,0	99,8	96,7
Tonne-kilometres	Mln	4 068	7 995	4 117	7 929	108,0	101,2	99,2
National transport	Mln	1 482	2 756	1 290	2 536	103,5	87,0	92,0
Dispatched to foreign countries	Mln	917	1 871	1 021	1 861	121,6	111,4	99,5
Received from foreign countries	Mln	775	1 588	959	1 915	100,2	123,7	120,6
Cross-trade transport	Mln	894	1 779	847	1 616	110,2	94,7	90,8
Road transport of goods for hire or reward								
Goods carried	'000 t	14 058	25 266	12 628	25 841	95,6	89,8	102,3
Tonne-kilometres	Mln	3 416	6 796	3 543	6 884	106,0	103,7	101,3
Road transport of goods for own account								
Goods carried	'000 t	13 225	23 469	11 272	21 512	110,1	85,2	91,7
Tonne-kilometres	Mln	653	1 199	574	1 044	121,8	87,9	87,1
Out of total goods transport – transport of dangerous goods	'000 t	(891)	1 576	(653)	1 341	94,9	73,3	85,1

## 6 TRANSPORT VIA PIPELINES

	Unit of measure	2024		2025		Indices		
		IV – VI	I – VI	IV – VI	I – VI	<u>IV – VI 2025</u> <u>I – III 2025</u>	<u>IV – VI 2025</u> <u>IV – VI 2024</u>	<u>I – VI 2025</u> <u>I – VI 2024</u>
Oil transport	'000 t	1 437	2 201	1 531	2 937	109,0	106,5	133,5
Tonne-kilometres	Mln	354	564	348	621	128,0	98,3	110,0
Gas transport	'000 t	717	1 624	950	1 898	100,4	132,5	116,9
Tonne-kilometres	Mln	139	322	175	386	82,7	125,3	119,7

## 7 SEAWATER AND COASTAL TRANSPORT

	Unit of measure	2024		2025		Indices		
		IV – VI	I – VI	IV – VI	I – VI	<u>IV – VI 2025</u> <u>I – III 2025</u>	<u>IV – VI 2025</u> <u>IV – VI 2024</u>	<u>I – VI 2025</u> <u>I – VI 2024</u>
Passengers carried	'000	3 958	5 600	4 103	5 681	260,1	103,7	101,4
National transport	'000	3 934	5 567	4 094	5 666	260,4	104,1	101,8
International transport	'000	24	33	9	14	158,9	36,4	43,0
Out of total, carried by ferries	'000	3 103	4 436	3 229	4 509	252,3	104,1	101,6
Passenger-kilometres	Mln	194	274	198	274	257,2	101,9	100,1
National transport	Mln	189	267	196	271	259,6	103,7	101,7
International transport	Mln	5	7	2	3	129,6	36,4	44,0
Goods carried	'000 t	4 024	6 664	3 633	6 922	110,5	90,3	103,9
National transport	'000 t	170	260	202	372	119,3	119,0	142,9
International transport	'000 t	3 854	6 404	3 431	6 550	110,0	89,0	102,3
Tonne-kilometres	Mln	17 352	31 310	16 423	31 040	112,4	94,6	99,1
National transport	Mln	38	56	43	79	119,4	112,9	141,8
International transport	Mln	17 314	31 255	16 381	30 961	112,3	94,6	99,1

## 8 AIR TRANSPORT

	Unit of measure	2024		2025		Indices		
		IV – VI	I – VI	IV – VI	I – VI	<u>IV – VI 2025</u> <u>I – III 2025</u>	<u>IV – VI 2025</u> <u>IV – VI 2024</u>	<u>I – VI 2025</u> <u>I – VI 2024</u>
Passengers carried	'000	763	1 206	798	1 302	158,3	104,6	107,9
National transport	'000	121	210	132	224	142,6	108,8	106,5
International transport	'000	642	996	666	1 078	161,9	103,7	108,2
Passenger-kilometres	Mln	895	1 393	930	1 612	136,4	104,0	115,8
National transport	Mln	39	67	42	71	144,3	108,4	105,4
International transport	Mln	856	1 325	888	1 541	136,0	103,8	116,3
Freight carried	t	321	685	334	689	94,1	104,0	100,6
National transport	t	24	35	22	31	244,4	91,7	88,6
International transport	t	297	650	312	658	90,2	105,1	101,2
Tonne-kilometres	'000	240	518	263	541	94,6	109,6	104,4
National transport	'000	7	10	7	10	233,3	100,0	100,0
International transport	'000	233	508	256	531	93,1	109,9	104,5

## NOTES ON METHODOLOGY

It may happen that the sum total does not equal the sum of individual figures and that cumulative data do not always equal the sum of individual quarterly results due to the rounding of numbers.

The final quarterly data on the railway transport of passengers for 2025 will be published in May 2026 in Excel format on the website of the Croatian Bureau of Statistics <https://podaci.dzs.hr/en/> under [Statistics in Line](#) "Transport".

The data on traffic of ships, passengers and goods in seaports were published in the First Release TRAN-2025-3-1 "Traffic in Seaports", and the data on traffic of passengers and freight in airports in the First Release TRAN-2025-2-1 "Traffic in Airports".

### Sources and methods of data collection

The data on transport are collected through weekly, monthly and quarterly statistical surveys. The purpose of the surveys is to collect the data on the transport of passengers and goods and to calculate the performance indicators on transport expressed in tonne-kilometres and passenger-kilometres.

Observation and reporting units on road line passenger transport, urban transport, pipeline transport, seawater and coastal transport, and air transport are national carriers, that is, operators registered in the transport activity (section H of the NKD 2025) in the Statistical Business Register of the Croatian Bureau of Statistics.

Observation units in the statistical survey on the road transport of goods are freight road vehicles (including road tractors) with a loading capacity of over 3 500 kg that are registered with the Ministry of the Interior. Reporting units are business entities (legal entities and natural persons) who own or just use a freight road vehicle selected by the sample.

Since the third quarter of 2022, the data on inland waterway transport have been collected via the Inland Navigation Information System (ISUP) of the Ministry of Sea, Traffic and Infrastructure. Until the third quarter of 2022, the data were collected by the Report on Arrival of Vessels in Inland Waterway Ports and the Report on Departure of Vessels from Inland Waterway Ports. The data were delivered by harbour master's offices of inland waterway ports.

### Coverage

The data on the railway transport of passengers include the urban and suburban transport of passengers and passengers in transit through the Republic of Croatia. The data on railway transport of goods relate to the operation of all railway carriers in the railway network of the Republic of Croatia.

The data on the road transport refer to the operation of owners or users of freight vehicles selected by the sample. In the quarterly dynamics, 2 600 vehicles have been selected in the sample. The data, that is, estimates with the variation coefficient values ranging between 10.0 and 30.0 are separately marked as less accurate values.

The data on the road line transport of passengers relate to the activity of business entities (legal entities and natural persons) engaged in the transport of passengers by coaches and holding the concession for performing the public line transport of passengers on international, inter-county and county lines.

The urban transport of passengers covers the organised public transport of passengers in cities with a population of over 40 000 and is conducted by business entities engaged in the urban transport of passengers (by trams and buses). This includes active business entities employing more than 10 persons, classified in section H of the NKD 2025, subclass 49.31.0 Scheduled passenger transport by road, and entered in the Statistical Business Register of the Croatian Bureau of Statistics.

The survey on the seawater and coastal transport covers all business entities engaged in the public seawater and coastal line transport of passengers and business entities whose principal or subsidiary activity is seawater and coastal transport of goods. The selection of reporting units engaged in the activity of transporting goods is prepared every year on the basis of the defined threshold for being included in the survey (10 or more persons in employment). Cross-trade transport is included.

The data on air transport of passengers and freight are submitted by national air operators engaged in the commercial air transport of passengers and freight (goods and mail).

The transport via pipelines covers oil transport and gas transport. The data refer to activities of legal entities engaged in oil and gas transport via pipelines.

The data on the transport in inland waterways include the transport of goods on vessels under domestic and foreign flags on the territory of the Republic of Croatia. Transit is not included.

### Definitions

**International transport** includes conveying between the place of embarkation/loading in the Republic of Croatia and the place of disembarkation/unloading abroad, or vice versa, as well as between two places in another country.

**Transit** implies a transport through the Croatian territory in the same means of transport between two places (the place of embarkation/loading and the place of disembarkation/unloading), both located in another country or in other countries.

**Cross-trade road transport** implies international transport of goods performed by domestic operators with the place of loading and unloading being located in a foreign country.

**Passenger-kilometre** is a unit of measure representing the transport of one person over a distance of one kilometre. The calculation of passenger-kilometres for the rail transport takes into account only the distance travelled on the territory of the Republic of Croatia.

**Tonne-kilometre** is a unit of measure representing the transport of one tonne over a distance of one kilometre. The calculation of tonne-kilometres for the rail transport takes into account only the distance travelled on the territory of the Republic of Croatia including transit. The calculation of tonne-kilometres for the inland waterway transport takes into account only the distance travelled on the territory of the Republic of Croatia, but transit is not included.

The road transport of goods and road tonne-kilometres relate to the movement of freight vehicles registered in the Republic of Croatia.

### Abbreviations

kg	kilogram
mln	million
NKD 2025	National Classification of Activities, 2025 version
pkm	passenger-kilometre
t	tonne
tkm	tonne-kilometre
'000	thousand

### Symbols

( )	less accurate data
0	value not zero, but less than 0.5 of the unit of measure used

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