

## First Release

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# SHORT-TERM INDICATORS OF ENERGY STATISTICS, DECEMBER 2025, FIRST RESULTS

In December 2025, electricity available for the inland market amounted to **1 770 GWh**. The availability of electricity for domestic consumption increased by **12.0%** compared to November 2025 and by **1.6%** compared to December 2024.

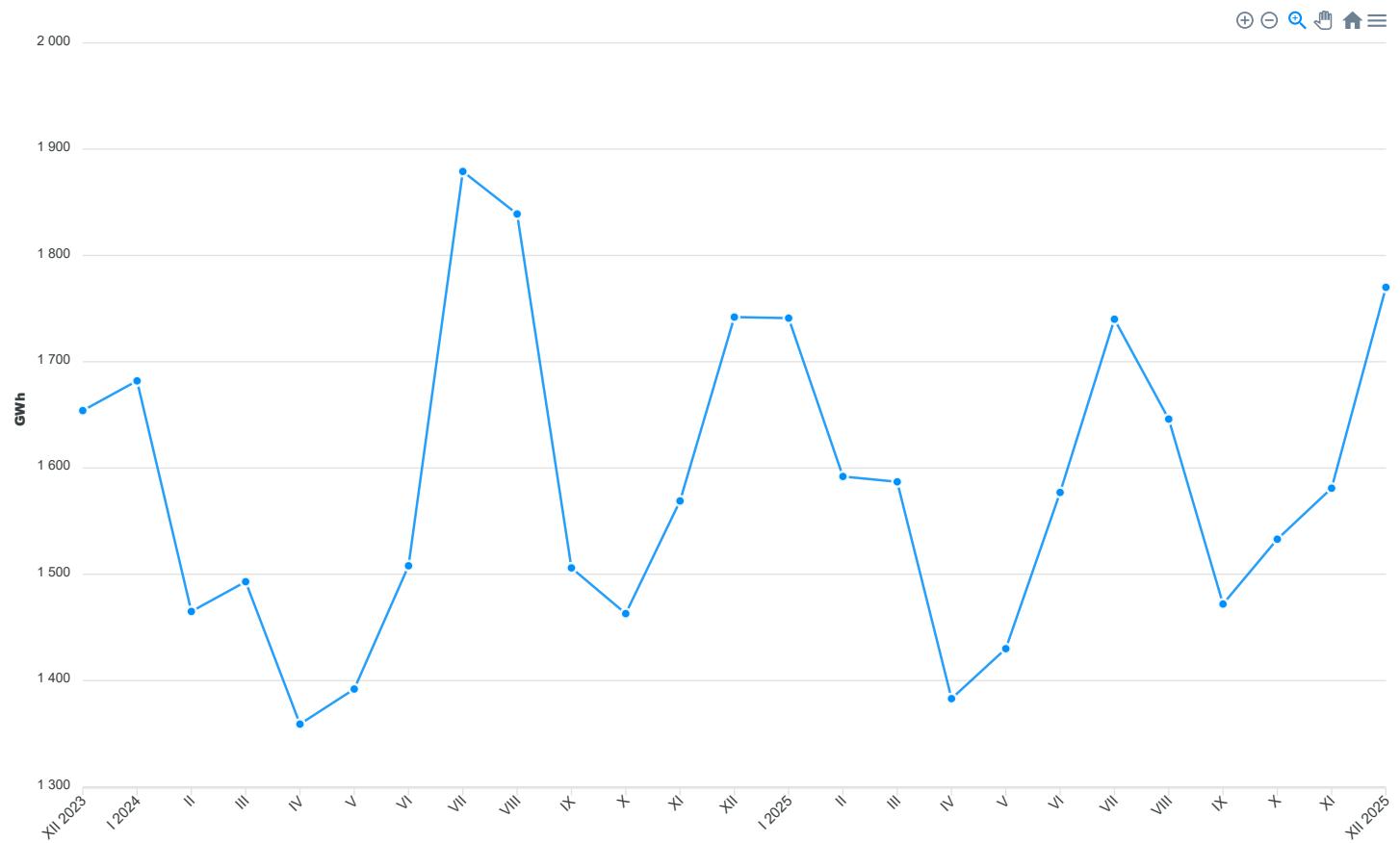
The amount of natural gas available for consumption in December 2025 was **15 745 TJ**, while the stocks decreased by 2 703 TJ. The amount of natural gas available for domestic consumption in December 2025 increased by 30.4% compared to November 2025 and by 24.7% compared to December 2024.

The amount of petroleum products available for consumption in December 2025 was **295 thousand tonnes**, while the stocks increased by 8 000 tonnes. The amount of petroleum products available for domestic consumption in December 2025 increased by 11.7% compared to November 2025 and decreased by **2.6%** compared to December 2024.

The amount of electricity available for consumption also includes losses in the electricity network.

As for other energy products, the quantity available for the inland market also contains the quantities of energy products that may end up in warehouses, either in those of final consumers or in retail trade.

## G-1 ELECTRICITY AVAILABLE FOR INLAND MARKET, DECEMBER 2023 - DECEMBER 2025



# 1 ELECTRICITY

GWh

Supply	Electricity							
	2024				2025			
	IX	X	XI	XII	IX	X	XI	XII
Total gross production	1 060	1 350	1 297	1 545	859	1 122	1 279	1 418
Hydro power plants	322	652	527	606	230	223	482	560
Thermal power plants and CHP on fossil fuels	358	396	362	515	299	400	365	495
Thermal power plants and CHP on renewable fuels	69	81	87	88	75	80	76	83
Wind power plants	253	172	288	310	150	336	309	242
Solar power plants	59	49	33	26	105	84	48	38
Geothermal power plants	-	-	-	-	-	-	-	-
Total net production	1 034	1 315	1 264	1 509	834	1 097	1 256	1 389
Hydro power plants	320	648	525	604	228	222	480	558
Thermal power plants and CHP on fossil fuels	339	372	340	490	279	379	349	472
Thermal power plants and CHP on renewable fuels	64	75	80	81	73	78	72	81
Wind power plants	252	171	287	309	149	335	308	241
Solar power plants	59	49	33	26	105	84	48	38
Geothermal power plants	-	-	-	-	-	-	-	-
Import	1 061	902	1 007	1 131	1 093	1 032	1 075	1 118
Export	587	741	685	885	452	584	722	711
Energy absorbed by storage pumping	2	13	16	13	3	12	28	27
Available for inland market	1 506	1 463	1 569	1 742	1 472	1 533	1 581	1 770

## 2 NATURAL GAS

Supply	Unit of measure	Natural gas							
		2024				2025			
		IX	X	XI	XII	IX	X	XI	XII
Production	mln m <sup>3</sup>	69	71	68	64	63	63	61	66
	TJ (GCV)	2 766	2 839	2 724	2 537	2 490	2 518	2 412	2 618
Import	mln m <sup>3</sup>	218	230	179	181	28	165	283	287
	TJ (GCV)	8 687	9 190	7 113	7 420	1 101	6 321	10 961	11 288
Export	mln m <sup>3</sup>	76	23	42	65	1	7	50	22
	TJ (GCV)	2 973	912	1 641	2 643	34	279	1 928	864
Variation of stocks	mln m <sup>3</sup>	16	35	-54	-136	-60	-26	-17	-69
	TJ (GCV)	1 040	1 879	-2 593	-5 309	-2 337	-919	-632	-2 703
Available for inland market	mln m <sup>3</sup>	195	242	259	315	150	247	311	400
	TJ (GCV)	7 439	9 237	10 790	12 622	5 895	9 478	12 076	15 745

## 3 HYDROCARBONS

### 3.1 CRUDE OIL

'000 tonnes

Supply	Crude oil							
	2024				2025			
	IX	X	XI	XII	IX	X	XI	XII
Production	40	41	40	42	38	40	39	39
Import	239	262	230	160	161	176	417	80
Export	-	-	58	27	-	-	-	-
Variation of stocks	25	73	-18	-78	-37	-52	192	-165
Refinery input	254	230	230	253	236	268	264	284

## 3.2 PETROLEUM PRODUCTS - TOTAL

'000 tonnes

Supply	Petroleum products							
	2024				2025			
	IX	X	XI	XII	IX	X	XI	XII
Production	302	302	302	299	310	321	283	324
Import	263	241	148	213	205	230	193	229
Export	191	234	183	188	195	239	173	250
Variation of stocks	19	-10	-39	21	-23	-31	39	8
Available for inland market	355	319	306	303	343	343	264	295

### 3.2.1 MOTOR GASOLINE

'000 tonnes

Supply	Motor gasoline							
	2024				2025			
	IX	X	XI	XII	IX	X	XI	XII
Production	71	71	88	79	85	81	63	92
Import	14	16	17	18	13	18	15	17
Export	33	33	80	33	28	52	35	58
Variation of stocks	1	7	-13	22	15	-5	9	10
Available for inland market	51	47	38	42	55	52	34	41

### 3.2.2 GAS/DIESEL OIL

'000 tonnes

Supply	Gas/diesel oil							
	2024				2025			
	IX	X	XI	XII	IX	X	XI	XII
Production	134	125	136	142	115	134	125	131
Import	193	195	108	168	171	176	142	196
Export	110	123	76	86	94	118	92	140
Variation of stocks	1	-1	-35	17	-10	-16	23	-15
Available for inland market	216	198	203	207	202	208	152	202

### 3.2.3 FUEL OIL

'000 tonnes

Supply	Fuel oil							
	2024				2025			
	IX	X	XI	XII	IX	X	XI	XII
Production	27	42	30	31	43	25	43	33
Import	1	1	1	1	-	-	-	-
Export	28	51	12	48	54	29	28	30
Variation of stocks	-2	-10	17	-19	-12	-4	13	-1
Available for inland market	2	2	2	3	1	-	2	4

### 3.2.4 OTHER PETROLEUM PRODUCTS

'000 tonnes

Supply	Other petroleum products							
	2024				2025			
	IX	X	XI	XII	IX	X	XI	XII
Production	70	64	48	47	67	81	52	68
Import	55	29	22	26	21	36	36	16
Export	20	27	15	21	19	40	18	22
Variation of stocks	19	-6	-8	1	-16	-6	-6	14
Available for inland market	86	72	63	51	85	83	76	48

## 4 CRUDE FUELS

### 4.1 HARD COAL

Supply	Hard coal								'000 tonnes	
	2024				2025					
	IX	X	XI	XII	IX	X	XI	XII		
Production	-	-	-	-	-	-	-	-	-	
Import	-	74	75	70	71	67	1	72		
Export	-	-	-	-	-	-	-	-		
Variation of stocks	-38	13	17	6	9	1	-34	15		
Available for inland market	38	61	58	64	62	66	35	57		

### 4.2 COKE

Supply	Coke								'000 tonnes	
	2024				2025					
	IX	X	XI	XII	IX	X	XI	XII		
Production	-	-	-	-	-	-	-	-	-	
Import	2	2	3	4	2	3	2	3		
Export	-	-	-	-	-	-	-	-		
Variation of stocks	-	-	-	-	-	-	-	-		
Available for inland market	2	2	3	4	2	3	2	3		

### 4.3 BROWN COAL

Supply	Brown coal								'000 tonnes	
	2024				2025					
	IX	X	XI	XII	IX	X	XI	XII		
Production	-	-	-	-	-	-	-	-	-	
Import	1	-	1	1	1	1	-	-	1	
Export	-	-	-	-	-	-	-	-		
Variation of stocks	-	-	-	-	-	-	-	-		
Available for inland market	1	-	1	1	1	1	-	-	1	

## NOTES ON METHODOLOGY

Data are based on several statistical surveys, as follows: the Monthly Survey on Industrial Production and Persons Employed (IND-1/KPS/M form), the Monthly Survey on Oil Refineries (ERG-1/N form), the Monthly Survey on Import, Export and Stocks of Petroleum and Petroleum Products (ERG-2/N form), the Monthly Survey on Import, Export, Stocks and Deliveries of Natural Gas (ERG-1/P form), the Monthly Survey on Import, Export, Stocks, Deliveries and Consumption of Coal and Coke (ERG-1/U form), and the Monthly Survey on Power Plants (ERG-1/EL form), as well as on the data on foreign trade in goods of the Republic of Croatia and administrative data sources (part of the data on net electricity production was taken from HERA).

The monthly data are used for monitoring the changes in energy products according to the mentioned characteristics. Their sum for 12 months does not represent the annual balance data, due to the fast output of monthly data or the fact that some deliveries are cancelled, which may lead to slight deviations from the monthly data. For that reason, the following sources of annual data are recommended: the annual Statistical Report entitled "Energy Statistics" published by the Croatian Bureau of Statistics and the annual energy review entitled "Energy in Croatia" published by the Ministry of Economy.

**Gross electricity production** is the sum of the total electrical energy production by all the generating sets concerned (hydro power plants, thermal power plants and CHP on fossil fuels, thermal power plants and CHP on renewable fuels, wind power plants and solar power plants).

**Net electricity production** is the electrical energy supplied from a power station to a power-supply grid, and it represents the difference between the electrical energy produced in a generator and own supply.

**Geothermal power plants** produce energy available as heat emitted from within the Earth's crust, usually in the form of hot water or steam, excluding the surrounding heat collected by the heat pumps from the ground. This energy production is the difference between the enthalpy of the fluid produced in the production borehole and that of the fluid eventually disposed of.

**Energy available for consumption** is the quantity of energy products available for final consumption on the inland market, including losses and stocks at final consumers and in retail trade.

**Crude oil** is a mineral oil of natural origin that includes a mixture of hydrocarbons and associated impurities, such as sulphur. It exists in the liquid phase under normal surface temperature and pressure and its physical characteristics (density, viscosity, etc.) are highly variable. This category includes field or lease condensates recovered from associated and non-associated gases where it is commingled with the commercial crude oil stream.

**Natural gas** is comprised of gases, occurring naturally in underground deposits, whether liquefied or gaseous, consisting mainly of methane. It includes both "non-associated" gas originating from fields producing hydrocarbons only in gaseous form, and "associated" gas produced in association with crude oil, as well as methane recovered from coal mines (colliery gas). Manufactured gas (produced from municipal or industrial waste or sewage) is also included, while vented or flared quantities of natural gas are excluded.

**Petroleum products** are all products produced in petroleum refineries: refinery gas, liquefied petroleum gas, motor gasoline, kerosene, jet fuel, diesel oil, light fuel oil, fuel oil, naphtha, white spirit, lubricating oils, bitumen, paraffin waxes, petroleum coke and other refinery products.

**Other petroleum products** encompass liquefied petroleum gas in NGL plants.

**Import** includes the quantities of energy products that crossed the state border of the Republic of Croatia, regardless of whether or not they were cleared through the customs. The quantities of petroleum and petroleum products and liquid gas that are under contracts on production realised abroad are also to be presented in this table as import. Energy products in transit through the Republic of Croatia are not presented in this survey form either as import or as export.

**Export** includes the quantities that crossed the state border of the Republic of Croatia, regardless of whether or not they were cleared through the customs and whether or not they are owned by a Croatian resident.

For import and export of electricity, Eurostat's definition is used, which includes transit: amounts of electricity are considered imported or exported when they have crossed the political boundaries of a country, regardless of whether customs clearance has taken place or not. If electricity transits through a country, the amount should be reported as both import and export.

**Variation of stocks** includes stock changes at the beginning and at the end of a month in enterprises engaged in the production, transformation, import and export of energy. The difference is calculated by subtracting the state of stocks at the beginning of the first working day in a month from the state of stocks at the end of the last day in the same month.

Minor deviations may occur in the summary presentation of data due to the rounding of figures.

## Abbreviations

CHP	combined heat and power generation
Eurostat	Statistical Office of the European Union
GCV	gross calorific value
GWh	gigawatt hour
HERA	Croatian Energy Regulatory Agency
m <sup>3</sup>	cubic metre
mln	million
NGL	natural gas liquids
TJ	terajoule
'000	thousand

## Symbols

- no occurrence

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