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AGRICULTURAL QUARTERLY PRICE INDICES, THIRD QUARTER OF 2025

Since 2024, agricultural quarterly price indices have been calculated on the basis of 2020 in accordance with Eurostat recommendations.

In the third quarter of 2025, the average producer prices of agricultural goods output increased by **42.3%** compared to 2020 and by **4.4%** compared to the same quarter of 2024.

The prices of crop products output were **38.4%** higher compared to 2020 and **3.0%** higher compared to the same quarter of 2024.

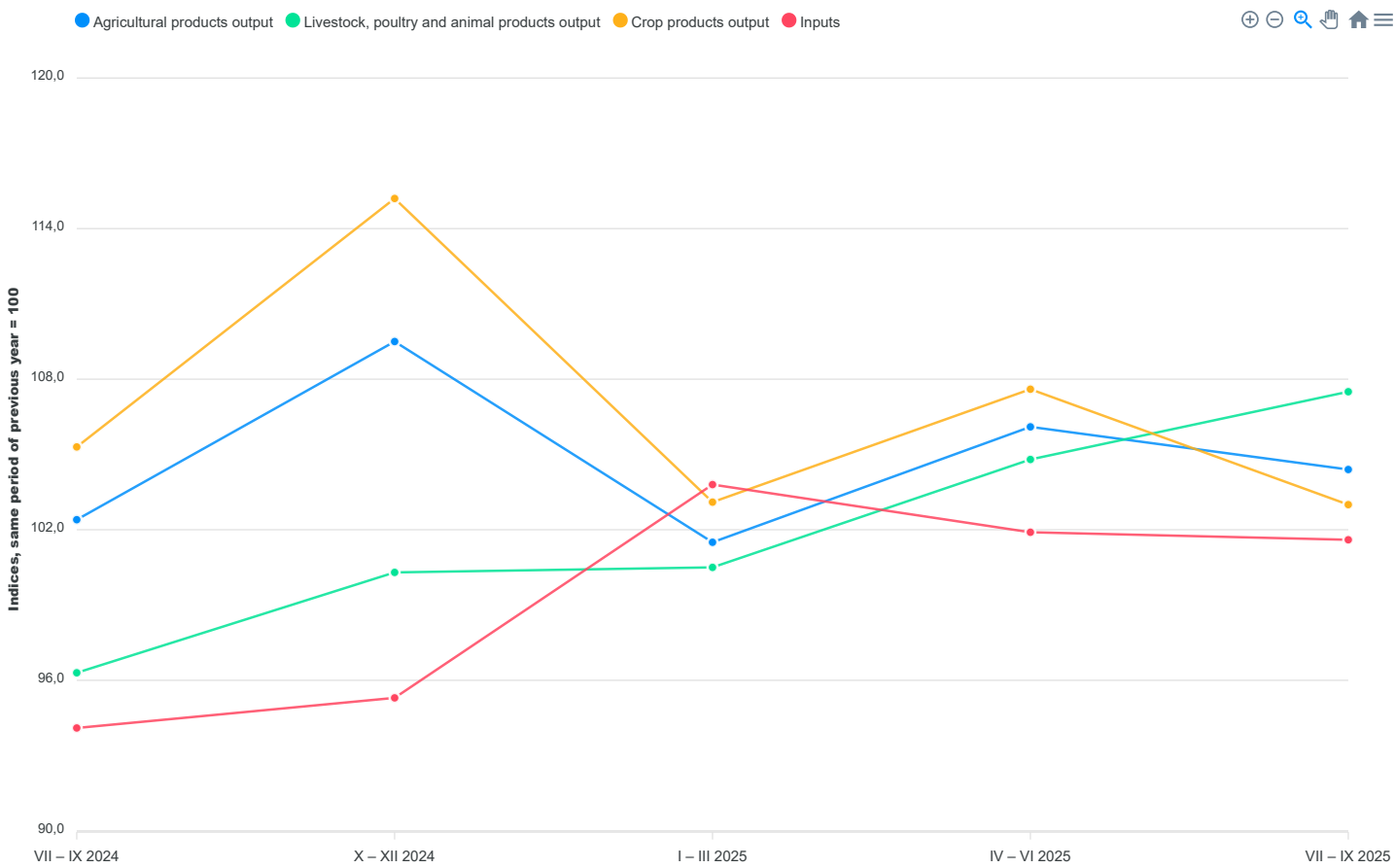
As regards the group of products that have the largest share in crop production, an increase, compared to the same quarter of 2024, was recorded in the prices of wine, of 15.1%, fruits, of 7.1%, and industrial plants, of 5.1%, whereas a mild decrease was recorded in the prices of vegetables, of 0.5%. The prices of cereals remained unchanged.

The prices of livestock, poultry, and animal products output increased by **51.2%** compared to 2020 and by **7.5%** compared to the same quarter of 2024.

As regards the groups of products that have the largest share in livestock production, the highest increase compared to the same quarter of 2024 was recorded in the prices of cattle, of 25.0%, milk, of 4.8%, and poultry, of 1.7%, whereas the prices of pigs decreased by 8.4%.

The prices of goods and services currently consumed in agriculture (input I) increased by **38.7%** in the third quarter of 2025 compared to 2020 and by **1.6%** compared to the same quarter of 2024, which was mostly influenced by the increase in the prices of plant protection products and pesticides, fertilisers as well as seeds and planting stock.

G-1 AGRICULTURAL QUARTERLY PRICE INDICES, THIRD QUARTER OF 2024 – THIRD QUARTER OF 2025



1 PRICE INDICES OF AGRICULTURAL GOODS OUTPUT

Agricultural goods output	Indices	
	<u>VII – IX 2025</u> Ø 2020	<u>VII – IX 2025</u> VII – IX 2024
Total	142,3	104,4
Agricultural goods output, excluding fruits and vegetables	141,7	104,5
Crop output	138,4	103,0
Crop output, excluding fruits and vegetables	136,9	102,8
Cereals	122,1	100,0
Industrial plants	135,6	105,1
Forage plants	122,2	86,8
Vegetables, flowers and plants	145,9	103,2
Fresh vegetables	146,5	99,5
Flowers and plants	141,1	147,2
Potatoes (including seeds)	155,0	102,2
Fruits	148,9	107,1
Wine	182,6	115,1
Olive oil	173,3	117,0
Livestock, poultry and animal products output	151,2	107,5
Livestock and poultry	150,7	107,9
Cattle	189,9	125,0
Pigs	118,2	91,6
Horses	107,6	98,0
Sheep and goats	200,0	114,5
Poultry	130,8	101,7
Other animals	133,7	112,7
Animal products output	152,5	106,3
Milk – total (cow's, sheep's and goat's)	143,6	104,8
Eggs, consumer	191,4	111,9
Other animal products output ¹⁾	119,0	99,0

1) The index refers to the prices of honey and raw skin (excluding lamb's).

2 PRICE INDICES OF GOODS AND SERVICES CURRENTLY CONSUMED IN AGRICULTURE (input I)

	Indices	
	VII – IX 2025 Ø 2020	VII – IX 2025 VII – IX 2024
Input I, total	138,7	101,6
Seeds and planting stock	128,1	101,9
Energy and lubricants	159,2	95,1
Fertilisers	173,4	102,9
Plant protection products and pesticides	112,5	103,6
Veterinary expenses	140,9	110,8
Animal feedingstuffs	125,1	99,6
Maintenance of materials	144,7	108,1
Maintenance of buildings	148,5	105,5
Other services	115,8	102,1

NOTES ON METHODOLOGY

Sources and methods of data collection

The agricultural price indices for the Republic of Croatia have been calculated on the basis of the data on prices obtained through the quarterly surveys on the purchase and sale of agricultural products as well as through other surveys carried out by the Croatian Bureau of Statistics, from administrative data of the Ministry of Agriculture, Forestry and Fisheries and from other administrative sources.

The price indices in agriculture in the Republic of Croatia have been calculated for the first time on the 2005 basis within the national Phare 2005 Programme and the methodology used has been harmonised according to Eurostat recommendations.

Since 2024, the indices have been calculated on the 2020 basis.

The structure of weights is reviewed every five years according to the Eurostat methodology for agricultural price statistics, which means that the calculation of price indices is influenced by the weight structure from the base year. The Laspeyres formula is used to calculate the price indices.

The weight structure was calculated on the basis of the share of individual products in the purchase and sale of agricultural products as well as on the basis of the value of agricultural production and intermediate consumption from the agricultural economic accounts.

Coverage

The agricultural price indices are calculated at the level of the Republic of Croatia.

Definitions

Price index of agricultural goods output includes crop and animal output (livestock, poultry and animal products).

Input I includes goods and services currently consumed in agriculture.

Goods are all products except services.

Services include the maintenance of materials (machines and materials), agricultural buildings and other services.



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Abbreviations

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