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FORECAST OF AGRICULTURAL PRICE INDICES, 2026

In 2026, the prices of agricultural goods output are expected to increase compared both to 2020 and to the previous year. The prices of both crop output and animal products output are expected to increase.

As compared to the previous year, the prices of crop output are expected to increase by **3.7%**, due to an increase in the prices in all groups that have a large share in crop output, while the prices in the group of cereals are expected to decrease.

The prices of livestock and animal products output could increase slightly, by **0.2%**. As concerns the groups that have a large share in livestock production, in 2026 compared to 2025, a price increase is expected in the groups of cattle and poultry, while the prices of pigs and milk are expected to decrease.

Concerning the prices of goods and services currently consumed in agriculture, they are also expected to increase by **49.3%** in the current year, as compared to the base 2020, while compared to the previous year, an increase of **11.0%** is expected.

1 FORECAST OF PRICE INDICES OF AGRICULTURAL GOODS OUTPUT

Agricultural goods output	Indices 2026 / 2020	Indices 2026 / 2025
Total	146,2	102,2
Agricultural goods output, excluding fruit and vegetables	145,8	101,1
Crop output	143,4	103,7
Crop output, excluding fruit and vegetables	141,8	101,9
Cereals	128,1	99,0
Industrial plants	141,6	106,8
Forage plants	133,3	107,5
Vegetables, flowers and plants	148,4	111,3
Fresh vegetables	158,0	104,4
Flowers and plants	140,1	119,0
Potatoes (including seeds)	144,4	92,8
Fruit	147,8	101,5
Wine	179,3	103,0
Olive oil	133,6	89,5
Livestock, poultry and animal products output	150,2	100,2
Livestock and poultry	148,3	99,9
Cattle	195,4	107,7
Pigs	89,5	79,0
Horses	112,8	102,7
Sheep and goats	231,3	112,9
Poultry	136,8	104,4
Other animals[1)]	133,7	107,0
Animal products output	155,6	101,1
Milk	145,9	99,0
Eggs, consumer	205,9	108,8
Other animal products output[2)]	94,8	89,9

1) The index refers to the prices of live rabbits.

2) The index refers to the prices of honey and raw skin (excluding lamb's).

2 FORECAST OF PRICE INDICES OF GOODS AND SERVICES CURRENTLY CONSUMED IN AGRICULTURE (Input I)

	Indices 2026/2020	Indices 2026/2025
Input I, total	149,3	111,0
Seeds and planting stock	134,1	99,3
Energy and lubricants	228,0	144,4
Fertilisers	202,9	116,7
Plant protection products and pesticides	116,5	103,6
Veterinary expenses	144,7	108,3
Animal feedingstuffs	132,2	101,6
Maintenance of equipment	89,6	94,3
Maintenance of buildings	77,0	83,3
Other services	99,5	100,0

NOTES ON METHODOLOGY

Sources and methods of data collection

The forecast of price indices in agriculture has been calculated for 2026 on the basis of changes in the prices of agricultural goods output in the period from January to September of the current year and the estimation of changes in the prices for the period from October to December.

The prices used for the calculation of the forecast for the first nine months of 2026 were obtained from the quarterly surveys on the purchase and sale of agricultural products as well as from other surveys of the Croatian Bureau of Statistics, administrative data of the Ministry of Agriculture, Forestry and Fisheries and other administrative sources.

Coverage

The forecast was done at the level of the Republic of Croatia.

The base year for the calculation of the price indices forecast is 2020.

Definitions

Price indices forecast of agricultural goods output comprises crop and animal output (livestock, poultry and animal products).

Input I includes goods and services currently consumed in agriculture.

Goods are all products except services.

Services comprise the maintenance of materials (machines and materials), agricultural buildings and other services.



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