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GROSS INVESTMENT, 2024

Due to the fact that the method of the judgemental sample was introduced as well as to the changes regarding the selection of elements of the basic sample set and methodological adjustments, the data are not entirely comparable to those for the previous years. The data may be used only to gain an overview of the trend and for certain analytical purposes in relation to the previous year.

The relation of some values of categories compared to the previous year, 2023, and some shares show the following trend.

The value of gross investment in new and existing fixed assets included in this survey shows a nominal positive trend of **4.9%** in 2024. The nominal positive trend of gross investment in new fixed assets amounted to **4.5%**.

Own financial and joint assets had the highest share in the financing/acquisition of investment in fixed assets, 46.5%.

According to investors' activities, the sections O Public administration and defence; compulsory social security, with 17.6%, and C Manufacturing, with 14.7%, comprised the largest share in gross investment in new and existing fixed assets, while, according to the types of assets, the largest share of that investment, 47.7%, referred to buildings, spaces and structures. Out of the total investment, 91.7% was investment in new fixed assets.

According to the activity of the intended purpose of investment, the sections C Manufacturing, with 15.0%, F Construction, with 10.2%, and G Wholesale and retail trade; repair of motor vehicles and motorcycles, with 8.5%, comprised the largest share of gross investment in new fixed assets.

1 GROSS INVESTMENT

euro

	2023	2024
Gross investment in new and existing fixed assets	13 198 004 964	13 847 541 525
Of which: gross investment in new fixed assets	12 144 255 251	12 694 455 300

2 SOURCES OF FINANCING/ACQUISITION OF INVESTMENT IN FIXED ASSETS, 2024

euro

	Activity of investor	Total	Own financial and joint assets	Financial credits and leasing	EU funds	Budgetary assets and assets realised according to special regulations	Other
	Total	13 847 541 525	6 440 699 808	3 018 577 194	1 244 366 653	2 872 699 401	271 198 469
A	Agriculture, forestry and fishing	292 616 701	193 839 044	57 922 456	7 865 814	3 905 504	29 083 883
B	Mining and quarrying	57 215 582	53 547 407	3 423 585	244 564	-	26
C	Manufacturing	2 033 908 551	1 553 570 644	410 212 410	51 113 633	7 335 342	11 676 522
D	Electricity, gas, steam and air conditioning supply	696 003 243	493 584 527	70 306 991	19 836 046	65 411	112 210 268
E	Water supply; sewerage, waste management and remediation activities	745 878 000	180 531 764	62 050 295	289 274 706	190 701 936	23 319 299
F	Construction	844 905 798	259 386 848	419 336 031	46 998 134	98 816 671	20 368 114
G	Wholesale and retail trade; repair of motor vehicles and motorcycles	1 297 747 826	881 548 923	408 253 715	2 363 775	4 936 276	645 137
H	Transportation and storage	1 043 036 611	519 794 140	235 893 043	184 744 173	99 151 322	3 453 933
I	Accommodation and food service activities	774 940 680	489 697 060	258 494 044	21 779 110	1 883 584	3 086 882
J	Information and communication	568 623 330	479 983 953	54 123 664	10 894 405	2 965 443	20 655 865
K	Financial and insurance activities	716 147 872	342 768 276	370 953 098	-	8 952	2 417 546
L	Real estate activities	675 460 218	344 138 537	284 515 214	3 804 514	38 191 036	4 810 917
M	Professional, scientific and technical activities	332 026 711	214 892 224	25 974 999	32 600 444	55 455 135	3 103 909
N	Administrative and support service activities	296 948 642	144 485 077	149 828 173	56 134	66 021	2 513 237
O	Public administration and defence; compulsory social security	2 433 889 963	96 114 916	159 268 636	379 651 057	1 784 726 043	14 129 311
P	Education	348 896 071	18 290 397	5 756 934	71 618 615	245 488 317	7 741 808
Q	Human health and social work activities	418 155 634	75 575 323	16 372 775	72 404 144	243 463 603	10 339 789
R	Arts, entertainment and recreation	233 711 478	89 016 521	21 168 154	44 438 184	77 531 257	1 557 362
S	Other service activities	37 428 614	9 934 227	4 722 977	4 679 201	18 007 548	84 661
T	Activities of households as employers; undifferentiated goods- and services-producing activities of households for own use	-	-	-	-	-	-
U	Activities of extraterritorial organisations and bodies	-	-	-	-	-	-

3 GROSS INVESTMENT IN NEW AND EXISTING FIXED ASSETS, BY ACTIVITY OF INVESTOR AND TYPES OF ASSETS, 2024

euro

	Activity of investor	Total	Buildings, spaces and structures	Machinery and equipment with fittings	Transport equipment	Cultivated biological resources	Intellectual property products	Other assets
	Total	13 847 541 525	6 599 762 493	3 535 088 271	2 200 397 459	127 231 503	673 987 864	711 073 935
A	Agriculture, forestry and fishing	292 616 701	63 257 495	84 524 623	28 447 213	102 432 162	1 940 707	12 014 501
B	Mining and quarrying	57 215 582	2 980 764	37 493 501	5 674 032	61 800	7 752 934	3 252 551
C	Manufacturing	2 033 908 551	570 482 887	1 035 226 266	113 736 112	12 795 964	202 730 637	98 936 685
D	Electricity, gas, steam and air conditioning supply	696 003 243	290 162 875	355 974 061	17 272 635	-	11 962 548	20 631 124
E	Water supply; sewerage, waste management and remediation activities	745 878 000	602 846 584	70 377 044	59 849 642	37 887	4 675 304	8 091 539
F	Construction	844 905 798	577 232 225	121 404 886	85 458 485	496 704	3 694 104	56 619 394
G	Wholesale and retail trade; repair of motor vehicles and motorcycles	1 297 747 826	592 672 746	368 113 714	165 797 729	2 024 117	29 941 955	139 197 565
H	Transportation and storage	1 043 036 611	510 681 406	157 784 940	306 668 897	210	23 610 022	44 291 136
I	Accommodation and food service activities	774 940 680	538 483 001	143 507 443	25 379 207	3 669 586	9 875 031	54 026 412
J	Information and communication	568 623 330	57 820 350	292 116 190	3 262 359	-	162 511 902	52 912 529
K	Financial and insurance activities	716 147 872	36 312 018	98 306 099	493 697 871	-	81 437 373	6 394 511
L	Real estate activities	675 460 218	534 949 446	36 592 742	27 085 023	622 550	409 265	75 801 192
M	Professional, scientific and technical activities	332 026 711	156 993 369	100 485 437	7 108 644	754 996	51 432 130	15 252 135
N	Administrative and support service activities	296 948 642	26 526 380	63 126 997	191 043 928	-	6 240 520	10 010 817
O	Public administration and defence; compulsory social security	2 433 889 963	1 437 242 296	220 120 000	635 074 008	4 176 675	49 545 487	87 731 497
P	Education	348 896 071	257 804 001	79 067 777	3 307 212	93 134	2 263 979	6 359 968
Q	Human health and social work activities	418 155 634	192 627 272	193 500 455	20 907 915	4 334	6 052 908	5 062 750
R	Arts, entertainment and recreation	233 711 478	122 908 234	70 137 743	9 326 660	57 384	17 072 604	14 208 853
S	Other service activities	37 428 614	27 779 144	7 228 353	1 299 887	4 000	838 454	278 776
T	Activities of households as employers; undifferentiated goods- and services-producing activities of households for own use	-	-	-	-	-	-	-
U	Activities of extraterritorial organisations and bodies	-	-	-	-	-	-	-

4 GROSS INVESTMENT IN NEW FIXED ASSETS, BY ACTIVITY OF INVESTOR AND TYPES OF ASSETS, 2024

euro

	Activity of investor	Total	Buildings, spaces and structures	Machinery and equipment with fittings	Transport equipment	Cultivated biological resources	Intellectual property products	Other assets
	Total	12 694 455 300	6 352 550 440	3 418 609 058	1 822 466 064	125 856 850	670 275 123	304 697 765
A	Agriculture, forestry and fishing	273 392 489	61 473 401	79 228 749	25 588 814	102 179 609	1 940 707	2 981 209
B	Mining and quarrying	50 633 397	2 935 764	34 917 375	4 759 849	-	7 752 934	267 475
C	Manufacturing	1 903 893 342	546 298 650	987 829 332	97 783 795	12 792 126	200 142 384	59 047 055
D	Electricity, gas, steam and air conditioning supply	682 662 776	285 081 537	355 675 823	17 131 650	-	11 873 417	12 900 349
E	Water supply; sewerage, waste management and remediation activities	724 730 656	590 290 349	68 774 453	55 196 452	37 887	4 675 304	5 756 211
F	Construction	720 372 368	563 788 937	89 073 785	58 866 794	191 841	3 692 144	4 758 867
G	Wholesale and retail trade; repair of motor vehicles and motorcycles	1 134 017 395	563 048 726	359 216 434	142 022 645	1 294 667	29 796 744	38 638 179
H	Transportation and storage	940 656 470	506 585 558	156 675 874	226 607 182	210	23 609 968	27 177 678
I	Accommodation and food service activities	695 825 620	507 070 561	142 937 654	18 837 597	3 669 586	9 824 149	13 486 073
J	Information and communication	566 111 374	57 708 325	291 323 511	2 940 317	-	161 938 752	52 200 469
K	Financial and insurance activities	653 234 169	25 577 347	97 402 564	447 016 734	-	81 436 746	1 800 778
L	Real estate activities	534 664 552	471 749 787	36 253 613	20 357 142	622 550	409 265	5 272 195
M	Professional, scientific and technical activities	304 056 775	138 741 116	96 777 973	5 379 591	740 196	51 432 130	10 985 769
N	Administrative and support service activities	272 496 072	24 055 013	59 849 219	176 635 181	-	6 237 520	5 719 139
O	Public administration and defence; compulsory social security	2 215 425 930	1 412 598 813	218 632 005	489 725 720	4 173 326	49 525 885	40 770 181
P	Education	343 313 304	256 639 691	75 093 080	3 110 625	93 134	2 257 493	6 119 281
Q	Human health and social work activities	411 655 544	188 752 277	192 251 297	20 271 160	4 334	6 052 675	4 323 801
R	Arts, entertainment and recreation	230 089 899	122 436 294	69 485 687	8 979 346	57 384	16 838 452	12 292 736
S	Other service activities	37 223 168	27 718 294	7 210 630	1 255 470	-	838 454	200 320
T	Activities of households as employers; undifferentiated goods- and services-producing activities of households for own use	-	-	-	-	-	-	-
U	Activities of extraterritorial organisations and bodies	-	-	-	-	-	-	-

5 GROSS INVESTMENT IN NEW AND EXISTING FIXED ASSETS, BY INVESTMENT PURPOSE ACTIVITY AND TYPES OF ASSETS, 2024

euro

Investment purpose activity		Investment in new fixed assets, total	Of which					Investment in existing fixed assets
			Buildings, spaces and structures	Machinery and equipment with fittings	Transport equipment	Cultivated biological resources	Intellectual property products	
	Total	12 694 455 300	6 352 550 440	3 418 609 058	1 822 466 064	125 856 850	670 275 123	1 153 086 225
A	Agriculture, forestry and fishing	294 699 532	70 172 097	82 817 856	25 139 112	109 463 504	1 676 425	24 533 105
B	Mining and quarrying	149 649 761	63 683 123	50 315 640	5 922 206	-	29 370 509	7 944 073
C	Manufacturing	1 898 422 529	520 106 283	997 979 851	96 931 233	6 944 972	217 346 442	134 746 846
D	Electricity, gas, steam and air conditioning supply	720 958 127	292 116 818	386 349 627	17 178 650	300	11 879 586	7 600 968
E	Water supply; sewerage, waste management and remediation activities	884 423 086	740 980 532	77 317 749	54 906 541	262 295	4 675 903	24 056 332
F	Construction	1 296 884 747	1 118 583 118	95 846 587	64 232 616	619 270	6 254 731	173 282 403
G	Wholesale and retail trade; repair of motor vehicles and motorcycles	1 081 808 804	546 298 246	342 038 052	128 428 811	1 202 251	27 520 733	163 942 164
H	Transportation and storage	818 123 027	377 756 425	153 717 435	237 970 085	210	21 636 253	98 996 537
I	Accommodation and food service activities	746 941 677	548 257 743	147 563 153	21 228 286	3 838 129	10 363 843	80 541 801
J	Information and communication	582 904 631	56 801 087	292 821 210	3 549 791	-	176 141 850	2 481 599
K	Financial and insurance activities	637 942 463	24 748 417	96 297 707	447 048 234	-	68 225 138	62 376 734
L	Real estate activities	577 167 915	530 309 494	32 858 445	7 227 021	452 281	2 192 078	129 213 632
M	Professional, scientific and technical activities	153 799 161	62 494 381	58 653 998	4 878 061	72 910	14 290 076	25 865 434
N	Administrative and support service activities	293 710 404	29 251 670	63 862 934	187 233 007	1 304 436	6 312 805	19 004 451
O	Public administration and defence; compulsory social security	963 631 216	246 134 918	159 282 445	486 437 757	1 461 838	44 243 107	176 749 775
P	Education	605 670 458	510 138 719	82 871 304	3 102 509	92 574	2 766 544	7 824 094
Q	Human health and social work activities	510 639 707	263 289 902	215 003 214	20 719 417	4 334	7 313 341	7 526 922
R	Arts, entertainment and recreation	418 510 107	304 203 439	75 355 109	8 495 662	137 546	17 450 833	5 358 561
S	Other service activities	58 567 948	47 224 028	7 656 742	1 837 065	-	614 926	1 040 794
T	Activities of households as employers; undifferentiated goods- and services-producing activities of households for own use	-	-	-	-	-	-	-
U	Activities of extraterritorial organisations and bodies	-	-	-	-	-	-	-

6 GROSS INVESTMENT IN FIXED ASSETS, BY LOCATION OF INVESTOR AND LOCATION OF INVESTMENT CONSTRUCTIONS, 2024

euro

County of	Investment by location of investor			Investment by location of investment constructions	
	Total	In new fixed assets	In existing fixed assets	In new fixed assets	In existing fixed assets
Republic of Croatia	13 847 541 525	12 694 455 300	1 153 086 225	12 694 455 300	1 153 086 225
Zagreb	1 006 006 215	922 380 378	83 625 837	1 074 159 181	86 878 764
Krapina-Zagorje	233 487 694	221 800 235	11 687 459	286 028 969	15 087 449
Sisak-Moslavina	332 031 496	303 793 762	28 237 734	512 100 267	28 158 249
Karlovac	206 819 355	195 472 813	11 346 542	247 543 297	14 201 600
Varaždin	336 321 037	314 979 160	21 341 877	408 702 467	27 749 269
Koprivnica-Križevci	232 873 669	214 938 118	17 935 551	255 724 207	18 012 029
Bjelovar-Bilogora	181 819 850	151 511 637	30 308 213	251 144 628	29 887 019
Primorje-Gorski Kotar	906 463 420	843 086 343	63 377 077	1 123 710 061	65 681 914
Lika-Senj	61 387 593	59 501 745	1 885 848	175 742 181	1 973 618
Virovitica-Podravina	94 982 160	83 321 996	11 660 164	132 888 549	12 005 973
Požega-Slavonia	74 988 603	68 702 697	6 285 906	90 455 444	8 057 618
Slavonski Brod-Posavina	146 375 562	140 347 461	6 028 101	226 545 769	14 904 482
Zadar	339 203 571	322 856 693	16 346 878	509 595 373	43 590 795
Osijek-Baranja	396 771 894	373 509 547	23 262 347	532 160 475	30 475 409
Šibenik-Knin	167 224 722	156 469 526	10 755 196	224 810 822	13 490 456
Vukovar-Srijem	169 279 914	140 750 423	28 529 491	231 768 247	27 654 644
Split-Dalmatia	971 063 962	853 482 445	117 581 517	1 123 479 092	148 502 187
Istria	755 888 263	705 936 338	49 951 925	881 797 031	72 581 314
Dubrovnik-Neretva	209 382 893	188 921 907	20 460 986	281 000 592	32 106 850
Međimurje	212 602 659	180 360 672	32 241 987	192 554 678	29 849 278
City of Zagreb	6 812 566 993	6 252 331 404	560 235 589	3 906 029 107	432 237 308
Not classified	-	-	-	26 514 863	-

7 GROSS INVESTMENT IN NEW FIXED ASSETS, BY LOCATION OF INVESTMENT CONSTRUCTIONS AND TYPES OF ASSETS, 2024

euro

County of	Investment in new fixed assets, total	Of which				
		Buildings, spaces and structures	Machinery and equipment with fittings	Transport equipment	Cultivated biological resources	Intellectual property products
Republic of Croatia	12 694 455 300	6 352 550 440	3 418 609 058	1 822 466 064	125 856 850	670 275 123
Zagreb	1 074 159 181	605 229 716	221 624 977	71 949 766	6 884 204	139 052 859
Krapina-Zagorje	286 028 969	158 101 583	102 285 421	15 405 693	691 381	3 246 672
Sisak-Moslavina	512 100 267	379 911 476	84 739 666	8 784 154	12 136 369	16 373 805
Karlovac	247 543 297	146 678 669	63 740 398	17 345 584	5 415 113	3 039 147
Varaždin	408 702 467	200 813 199	153 088 969	31 418 615	6 470 501	5 369 192
Koprivnica-Križevci	255 724 207	171 990 427	57 253 526	7 644 661	4 267 806	11 219 023
Bjelovar-Bilogora	251 144 628	102 080 131	81 545 977	46 497 489	9 262 417	6 010 106
Primorje-Gorski Kotar	1 123 710 061	629 714 508	348 937 574	108 921 285	3 649 418	15 613 861
Lika-Senj	175 742 181	98 236 749	51 366 634	15 567 763	4 811 339	876 528
Virovitica-Podravina	132 888 549	74 583 752	31 577 616	7 092 635	5 402 600	9 013 342
Požega-Slavonia	90 455 444	46 387 405	31 968 072	5 438 135	4 197 973	615 616
Slavonski Brod-Posavina	226 545 769	148 348 409	50 796 802	15 217 291	6 336 534	3 606 482
Zadar	509 595 373	284 314 226	128 939 372	53 348 424	9 347 338	15 471 386
Osijek-Baranja	532 160 475	303 325 778	156 565 986	38 137 044	14 928 266	6 082 540
Šibenik-Knin	224 810 822	126 245 835	60 178 557	26 692 846	4 685 563	2 282 311
Vukovar-Srijem	231 768 247	146 381 838	59 255 354	11 973 425	8 955 807	1 266 631
Split-Dalmatia	1 123 479 092	625 344 524	329 712 363	124 610 281	8 528 262	17 080 577
Istria	881 797 031	556 748 002	229 266 263	60 330 704	5 522 478	13 516 139
Dubrovnik-Neretva	281 000 592	198 867 987	57 133 175	11 705 669	1 946 109	5 258 204
Međimurje	192 554 678	105 722 358	66 529 696	14 533 609	824 869	2 643 614
City of Zagreb	3 906 029 107	1 228 340 802	1 043 871 422	1 129 781 976	1 592 503	390 117 200
Not classified	26 514 863	15 183 066	8 231 238	69 015	-	2 519 888

NOTES ON METHODOLOGY

Source and method of data collection and analysis

The source of data on gross investment are data from the statistical survey entitled Annual Report on Gross Investment in Fixed Assets of Legal Entities (INV-P form) for 2024, collected and processed using the judgemental sample method.

The grouping of the survey data is done according to two principles:

- Organisational principle – by the location and main activity of the investor

- Kind-of-activity and territory principle – by the location and investment purpose activity.

The data are analysed according to the National Classification of Activities, 2007 version (NKD 2007) at the level of the Republic of Croatia and counties by the territorial constitution in effect on 31 December of the reporting year.

Coverage and comparability

The reporting units for the reference year are legal entities in the country selected by using the judgemental sample method.

Since 2013, the survey has covered the following legal entities:

- Large and medium-sized enterprises, financial and insurance institutions, budget beneficiaries

- Small enterprises (since 2017, small and micro-sized enterprises) selected by using the judgemental sample method on the basis of the value of fixed assets

- Non-profit organisations – major investors.

Source data for the sample formation are the collected and processed data from the annual, semi-annual and quarterly financial reports taken over from the Financial Agency (Fina).

In 2014, the form was revised and partially adjusted in line with the revised international statistical standards and methodologies, the European System of Accounts (ESA 2010) and the UN System of National Accounts (SNA 2008).

Due to the fact that the method of the judgemental sample was introduced, as well as to the changes regarding the selection of elements of the basic sample set and methodological adjustments, the data are not entirely comparable with data for the previous years.

The data collected in this survey are primarily used as one of the input databases for calculating the categories of total gross fixed capital formation and regional investment and cannot be directly used for the calculation of the shares of total gross fixed capital formation and/or similar shares in relation to the GDP and/or other macroeconomic categories nor as the total data on gross fixed capital formation. These data can only be used for specific analytical purposes and for an overview of the current trend in relation to the previous years.

Definitions and explanations

Sources of financing/acquisition of investment in fixed assets include all amounts for investment in new and existing fixed assets for the reporting year, that is, the means of acquiring fixed assets regardless of whether they have been paid for or not. Own financial and joint assets of domestic and international co-investors, financial credits and financial leasing, funds granted through EU programmes and funds, budgetary assets and assets realised according to special regulations, as well as assets from other sources (assets acquired without compensation, capital transfers in kind, fixed assets produced and retained for producer's own use, works done for own account and similar) are included.

Gross investment in new and existing fixed assets refers to the total realised investment in tangible and intangible fixed assets of domestic or international origin as well as fixed assets owned and acquired under financial leasing conditions. Realised investment are construction works and asset acquisitions done during the reporting year, regardless of whether they were completed and paid for or not. The data are divided according to investors' main activity and the basic categories of types of assets (table 3), as well as according to the activity for which the investment is intended (table 5).

Gross investment in new fixed assets is a part of realised investment and refers to the construction and acquiring of domestic and foreign fixed assets, significant improvements of existing fixed assets and used fixed assets imported during the reporting year, which are treated as new because they increase the national wealth of the country. The data are divided according to the investors' main activity and according to the basic types of assets.

Part of the data is shown at the counties level (tables 6 and 7).

Under the category **Not classified** (by counties), a part of the investment that was not possible to classify at the level of territorial constitution lower than the level of the Republic of Croatia was presented (for example, investment in the railway, roads, powerlines, electric cables, oil pipeline, gas pipeline, and similar).

Notice

Detailed Instructions for filling in the Annual Survey on Investment in Fixed Assets and the INV-P form for 2024 are available in the internet application of the Croatian Bureau of Statistics at the following link: https://podaci.dzs.hr/hr/obrasci/bdp-i-nacionalni-racuni/.

Abbreviations

GDP	gross domestic product
NKD 2007	National Classification of Activities, 2007 version
UN	United Nations

Symbols

-	no occurrence

Published by the Croatian Bureau of Statistics, Zagreb, Ilica 3, P. O. B. 80
Phone: (+385 1) 48 06 111
Press corner: press@dzs.hr

Persons responsible:
Milenka Primorac Čačić, Director of Business Statistics Directorate
Lidija Brković, Director General

Prepared by:
Marijana Dragičević, Ljiljana Batan and Dalibor Varnica

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Customer Relations and Data Protection Department

Information and user requests
Phone: (+385 1) 48 06 138, 48 06 154, 48 06 115
E-mail: stat.info@dzs.hr

Subscription
Phone: (+385 1) 21 00 455
E-mail: prodaja@dzs.hr