

First Release

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CONSTRUCTION WORKS, 2024

Annual Report on Construction Works in the Republic of Croatia, Legal Entities Employing Five or More Persons¹⁾

In 2024, legal entities employing five or more persons engaged in construction activities had on average 7.7% more workers on sites and **9.3%** more working hours done on sites than in 2023.

In 2024, the value of construction works done by workers on sites increased by **12.0%**, as compared to 2023.

By types of constructions, 57.5% of the total works were done on buildings and 42.5% on civil engineering works.

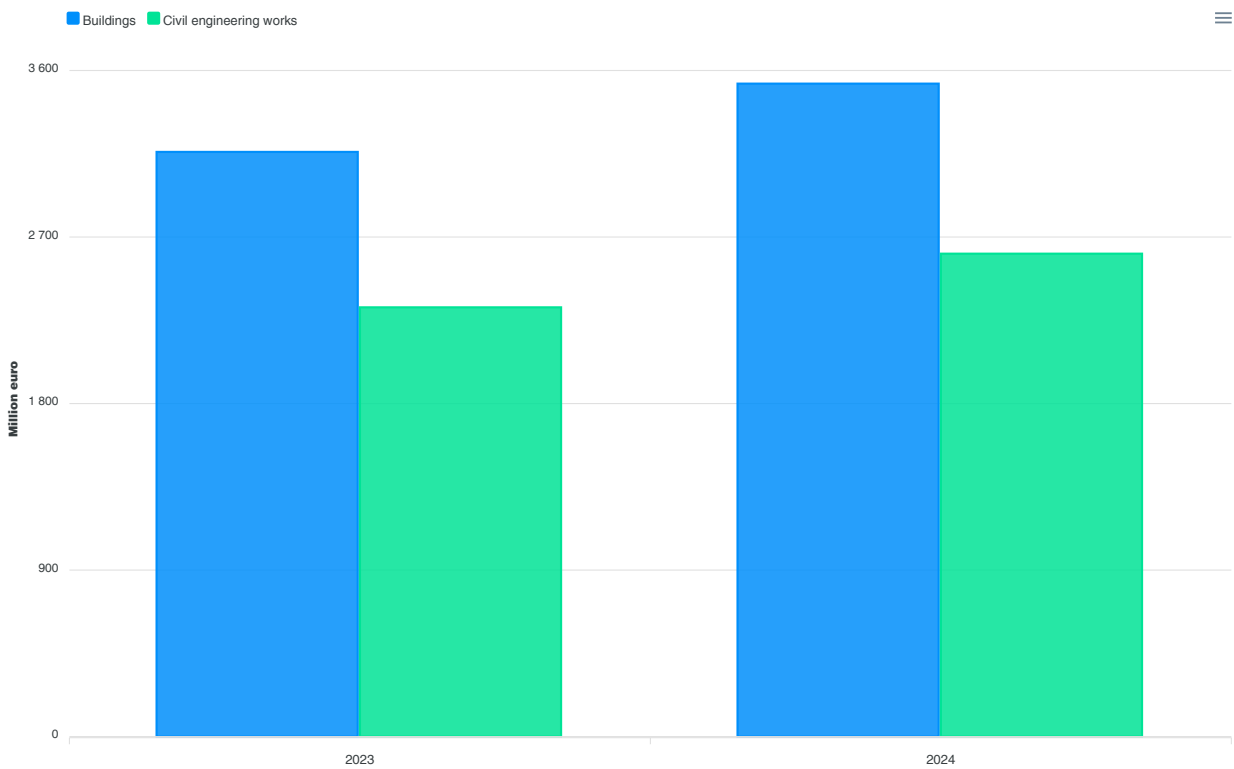
By types of works, 56.6% of the total works were done on new constructions and 43.4% on reconstructions, adaptations, repairs and maintenance works.

¹⁾ Construction works done with own workers (without sub-contractor works).

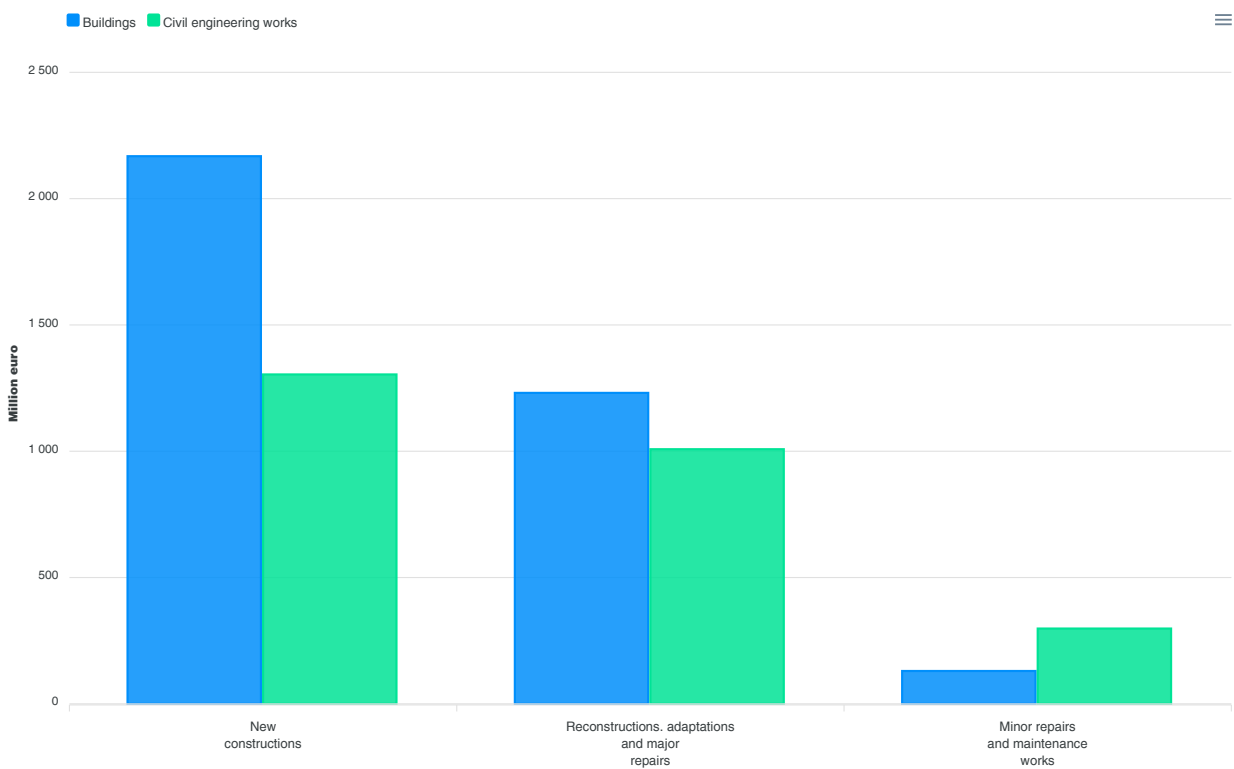
1 CONSTRUCTION WORKS, LEGAL ENTITIES EMPLOYING FIVE OR MORE PERSONS

	Average number of workers on sites	Hours done on sites, '000 hours	Value of construction works done, thousand euro				
			Total	By types of constructions		By types of works	
				Buildings	Civil engineering works	New constructions	Other works
2023	62 655	116 117	5 480 076	3 160 532	2 319 544	3 049 938	2 430 138
2024	67 479	126 949	6 138 760	3 528 456	2 610 304	3 472 060	2 666 700
Indices <u>2024</u> 2023	107,7	109,3	112,0	111,6	112,5	113,8	109,7

G-1 VALUE OF CONSTRUCTION WORKS DONE, BY TYPES OF CONSTRUCTIONS, 2023 AND 2024



G-2 VALUE OF CONSTRUCTION WORKS DONE, BY TYPES OF WORKS, 2024



2 VALUE OF CONSTRUCTION WORKS DONE, BY TYPES OF CONSTRUCTIONS, 2024

	Total	Value of construction works done, by types of constructions							
		Buildings			Civil engineering works				
		Total	Residential	Non-residential	Total	Transport infrastructure	Pipelines, communication and electricity lines	Complex constructions on industrial sites	Other civil engineering works
Value of construction works done, thousand euro	6 138 760	3 528 456	1 464 413	2 064 043	2 610 304	1 535 670	796 817	167 955	109 862
Composition, %	100,0	57,5	23,9	33,6	42,5	25,0	13,0	2,7	1,8
Indices, 2023 = 100	112,0	111,6	123,3	104,6	112,5	112,3	105,8	137,1	144,4

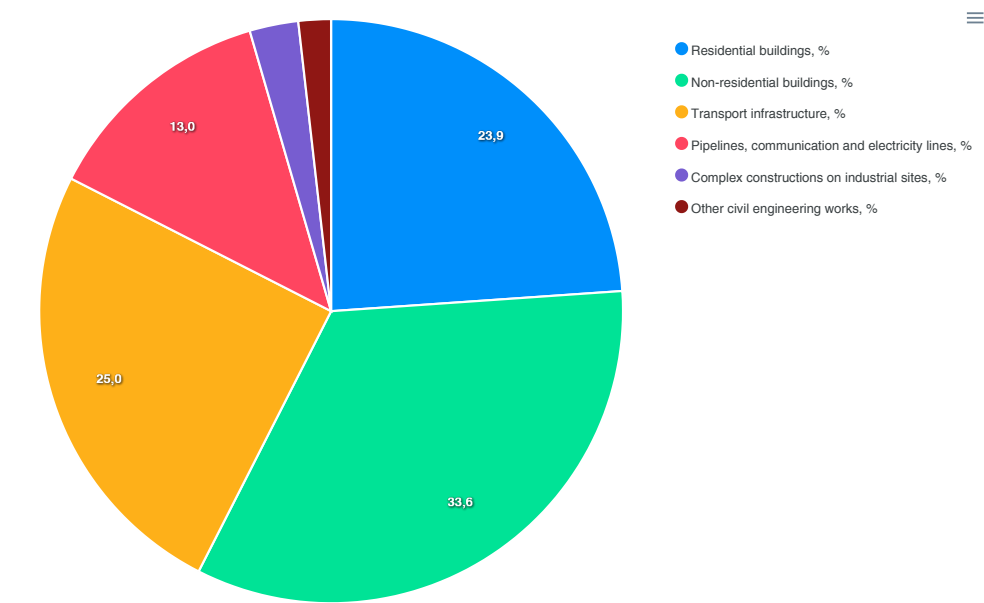
3 VALUE OF CONSTRUCTION WORKS DONE, BY TYPES OF WORKS, 2024

	Total	Value of construction works done, by types of works		
		New constructions	Other works	
			Reconstructions, adaptations and major repairs	Minor repairs and maintenance works
Value of construction works done, thousand euro	6 138 760	3 472 060	2 238 315	428 385
Composition, %	100,0	56,6	36,4	7,0
Indices, 2023 = 100	112,0	113,8	110,4	106,4

Value of construction works done, by types of constructions, thousand euro

On buildings	3 528 456	2 168 250	1 230 440	129 766
Residential buildings	1 464 413	1 134 730	278 589	51 094
Non-residential buildings	2 064 043	1 033 520	951 851	78 672
On civil engineering works	2 610 304	1 303 810	1 007 875	298 619
Transport infrastructure	1 535 670	617 030	669 783	248 857
Pipelines, communication and electricity lines	796 817	514 322	246 987	35 508
Complex constructions on industrial sites	167 955	105 586	49 683	12 686
Other civil engineering works	109 862	66 872	41 422	1 568

G-3 VALUE OF CONSTRUCTION WORKS DONE, BY TYPES OF CONSTRUCTIONS, 2024



4 VALUE OF CONSTRUCTION WORKS DONE, ACCORDING TO NKD 2025¹⁾, 2024

Divisions and groups in section F Construction	Value of construction works done with own workers			
	By activity of enterprises or parts thereof		By types of works	
	Thousand euro	Composition, %	Thousand euro	Composition, %
Total	6 138 760	100,0	6 138 760	100,0
Construction of residential and non-residential buildings	2 301 115	37,5	1 885 251	30,7
Civil engineering	1 929 232	31,4	2 351 086	38,3
Construction of roads and railways	1 104 034	18,0	1 243 282	20,3
Construction of utility projects	502 378	8,2	743 680	12,1
Construction of other civil engineering projects	322 820	5,2	364 124	5,9
Specialised construction activities	1 908 413	31,1	1 902 423	31,0
Demolition and site preparation	169 664	2,8	185 804	3,0
Electrical, plumbing and other construction installation activities	1 081 236	17,6	890 334	14,5
Building completion and finishing	380 620	6,2	450 777	7,3
Specialised construction activities in construction of buildings	40 951	0,7	135 291	2,2
Specialised construction activities in civil engineering	-	-	40 333	0,7
Intermediation service activities for specialised construction services	-	-	996	0,0
Other specialised construction activities	235 942	3,8	198 888	3,2

1) Decision on the National Classification of Activities – NKD 2025 (NN, No. 47/24).

5 VALUE OF CONSTRUCTION WORKS DONE, BY COUNTIES, 2024

Thousand euro

County of	Total	Buildings		Civil engineering works			
		Residential buildings	Non-residential buildings	Transport infrastructure	Pipelines, communication and electricity lines	Complex constructions on industrial sites	Other civil engineering works
Republic of Croatia	6 138 760	1 464 413	2 064 043	1 535 670	796 817	167 955	109 862
Zagreb	792 593	117 659	314 073	258 742	64 180	26 950	10 989
Krapina-Zagorje	136 482	17 538	56 102	37 099	21 153	2 609	1 981
Sisak-Moslavina	319 112	83 272	101 294	96 429	29 242	6 345	2 530
Karlovac	148 093	20 240	53 671	36 973	17 394	2 589	17 226
Varaždin	165 795	27 365	77 376	32 943	22 433	4 354	1 324
Koprivnica-Križevci	218 861	10 899	45 124	120 439	37 582	1 149	3 668
Bjelovar-Bilogora	89 501	10 092	33 082	34 085	8 030	2 582	1 630
Primorje-Gorski Kotar	437 715	89 523	126 088	88 828	116 283	12 539	4 454
Lika-Senj	126 745	12 937	11 969	36 641	58 545	3 296	3 357
Virovitica-Podravina	77 136	6 124	17 205	28 279	16 139	8 825	564
Požega-Slavonia	59 515	3 145	26 769	19 100	8 944	865	692
Slavonski Brod-Posavina	125 039	12 822	27 500	71 183	7 712	4 277	1 545
Zadar	335 766	121 704	94 782	55 228	51 655	8 907	3 490
Osijek-Baranja	307 171	45 145	96 315	94 363	49 653	19 126	2 569
Šibenik-Knin	144 456	47 005	32 615	27 207	28 859	4 235	4 535
Vukovar-Srijem	149 445	12 778	41 692	65 510	25 452	1 281	2 732
Split-Dalmatia	589 342	202 297	142 557	116 764	86 183	21 012	20 529
Istria	466 703	141 368	153 455	113 663	37 776	3 520	16 921
Dubrovnik-Neretva	198 600	66 593	55 948	40 126	31 443	2 022	2 468
Međimurje	100 467	18 601	33 073	25 108	14 100	8 632	953
City of Zagreb	1 137 434	397 306	523 353	124 643	64 059	22 840	5 233
Unclassified ¹⁾	12 789	-	-	12 317	-	-	472

1) Construction spreading out to territories of two or more counties.

NOTES ON METHODOLOGY

Sources and methods of data collection

Data on construction presented in this First Release are collected through reporting methods using the Annual Report on Construction Works (GRAD-12 form).

Coverage and comparability

The Annual Report on Construction Works is collected for legal entities and parts thereof employing five or more persons classified in the Statistical Business Register according to the National Classification of Activities – NKD 2025 under section F – Construction.

Coverage of construction activities is harmonised with section F – Construction in the NKD 2025 (NN, No. 47/24) and data on types of constructions are classified according to the National Classification of Types of Constructions – NKVG (Methodological Guidelines No. 41/02), which is harmonised with classifications prescribed by the Statistical Office of the European Union (NACE Rev. 2.1, Classification of Types of Constructions – CC, final version).

Data refer to all construction works done on the territory of the Republic of Croatia.

Definitions

Value of construction works done is presented in current prices and includes work really done during the reporting year, irrespective of whether they are paid for or not.

Value of construction works done includes the value of work, building material, complete units and structures, propulsion material and electricity, expenses of using construction machinery and equipment and other expenses relating to the work.

Value of construction works done excludes works subcontracted to others in order to avoid the duplicity in presenting works, value added tax, costs of purchase of the land, project cost, surveying of land and supervising of services.

Constructions are structures connected with the ground, for which construction works are carried out, and which are made of construction materials and components.

Buildings are permanent constructions covered with roof and closed with outer walls. They are built as separate useful units that protect from weather and other conditions, intended for dwelling, performing of a certain activity or for placing and keeping of animals, goods, equipment used in various industrial activities and services etc. Buildings are also constructions covered with roof but without (all) walls, e.g. porches, and underground constructions, e.g. underground shelters, underground garages, underground shopping centres and other business premises in subways etc.

Residential buildings are constructions in which 50% or more of useful floor area is intended for dwelling purposes.

Non-residential buildings are constructions without a dwelling area, or in which less than 50% of the overall useful floor area is used for dwelling purposes.

Civil engineering works are all constructions not classified under buildings, e.g., roads, railways, pipelines, bridges, dams, constructions intended for sport and recreation, etc.

New construction works include building of a new construction on sites where either no construction existed before, or it existed, but was removed. It also includes complete reconstruction of buildings (ruined in war, elementary disasters, old age etc.) of which only facades are retained but internal ceilings and walls are entirely fallen in.

Reconstructions and adaptations include construction works that essentially change the structure of an existing construction in order to increase its capacity or achieve better quality of construction, to adjust it to a new purpose, extend its expected life span etc.

Value of extensions and additional construction works are presented together with works on new constructions if the new residential or business entirety is concerned.

Major repairs are construction works that comprise renewal (replacement) of significant dilapidated parts of a construction without changing its structural system, size, capacity, use or the arrangement of rooms.

Minor repairs and maintenance works are construction works performed periodically in order to maintain the usable condition of a construction.

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Abbreviations

NACE	Statistical Classification of Economic Activities in the European Community
NKD 2025	National Classification of Activities, 2025 version
NN	Narodne novine, official gazette of the Republic of Croatia
'000	thousand

Symbols

-	no occurrence
0,0	value not zero but less than 0.05 of the unit of measure used

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