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TRAFFIC IN SEAPORTS, SECOND QUARTER OF 2025

Increase in the traffic of passengers in the second quarter of 2025

In the second quarter of 2025, almost **10 million passengers** embarked or disembarked in Croatian seaports. Compared to the same period of 2024, this represents an increase of 3.2%.

In the second quarter of 2025, the number of passengers carried on ferries and passenger ships amounted to 9.5 million, which was 3.1% more than in the same period of 2024. The increase in the number of passengers carried was recorded both in national and in international traffic. There were 6.2% more passenger cars and 1.7% more coaches that embarked on and disembarked from ships compared to the same quarter of 2024.

Out of the total number of passengers in seaports, 466 thousand of them disembarked from cruise ships and visited, among others, the ports of Dubrovnik, Split, Zadar and Šibenik. Compared to the second quarter of 2024, it was an increase of **5.7%**.

Decrease in the traffic of goods in the second quarter of 2025

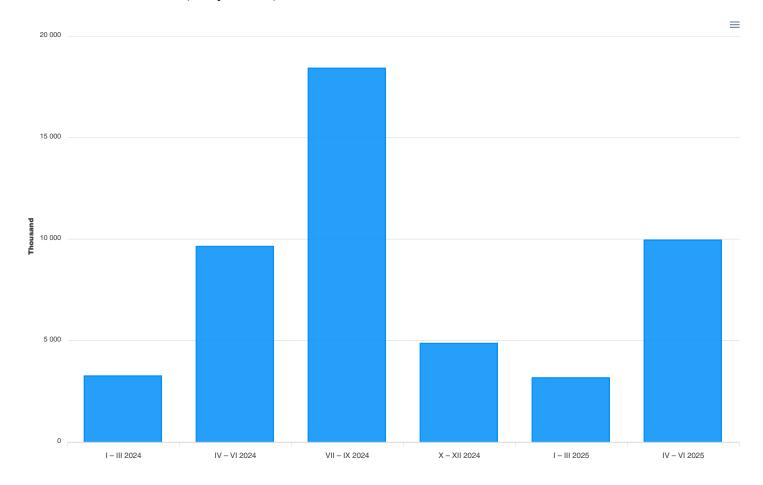
The total traffic of goods in the second quarter of 2025 at the level of the Republic of Croatia amounted to 5.5 million tonnes, which means it decreased by 4.0% compared to the same period of 2024. This was a result of a decrease in the traffic of dry bulk goods of 41.0% (with the share of 17% in the total traffic of goods), whereas an increase of 9.4% was recorded in the traffic of liquid goods (with a share of 51% in the total traffic of goods) and of 15.3% in the traffic of containerised goods, measured in tonnes (with the share of 24% in the total traffic of goods), compared to the same period of 2024.

Of the five ports that accounted for 91% of the total traffic of goods in seaports, an increase in the second quarter of 2025 was recorded in the ports of Omišalj (of 11.4%) and Rijeka (of 11.2%), as compared to the second quarter of 2024.

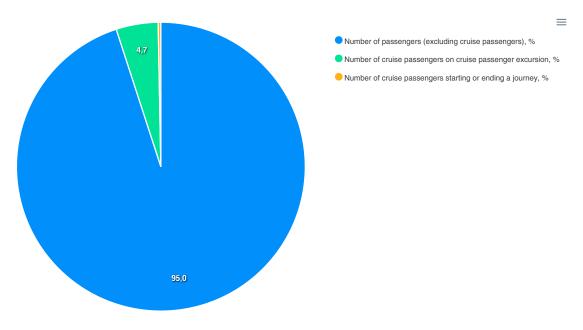
In the first quarter of 2025, a mild increase in the number of passengers and tonnes of goods was spotted in Croatian ports

In the first quarter of 2025, as compared to the same period of 2024, a total number of ships that arrived in seaports increased by 0.4%, a total number of passengers by 1.7% and a total traffic of goods by 1.3%.

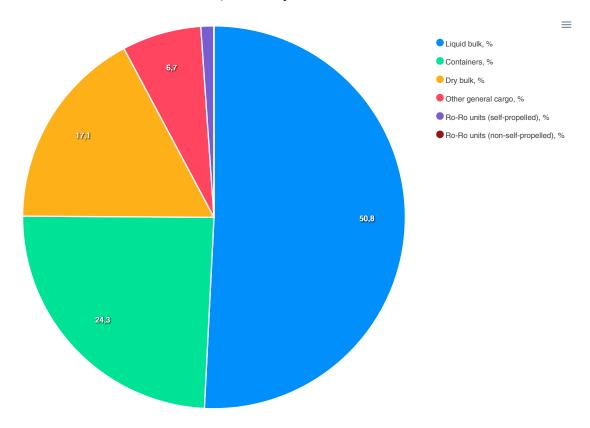
G-1 TRAFFIC OF PASSENGERS, BY QUARTERS, 2024 AND 2025



G-2 STRUCTURE OF TRAFFIC OF PASSENGERS, SECOND QUARTER OF 2025



G-3 STRUCTURE OF TRAFFIC OF GOODS, SECOND QUARTER OF 2025



1 TRAFFIC OF SHIPS, PASSENGERS AND GOODS IN SEAPORTS

	Unit of measure	2024		2025		Indices	
		IV – VI	I – VI	IV – VI	I – VI	<u>IV – VI 2025</u> IV – VI 2024	<u>I – VI 2025</u> I – VI 2024
Arrival of ships	Number	98 642	148 895	100 032	149 533	101,4	100,4
Traffic of passengers	'000	9 642	12 902	9 952	13 119	103,2	101,7
Traffic of goods	'000 t	5 683	10 126	5 456	10 259	96,0	101,3

2 TRAFFIC OF GOODS IN SELECTED¹⁾ SEAPORTS, SECOND QUARTER OF 2025

	Total traffic of goods, t	Indices <u>IV – VI 2025</u> IV – VI 2024
Omišalj	1 745 897	111,4
Rijeka	1 322 239	111,2
Ploče	838 723	69,9
Bakar	583 171	88,0
Split	456 724	72,4

¹⁾ Ports that had the total annual traffic of goods greater than or equal to one million tonnes in the last three years.

3 TRAFFIC OF PASSENGERS IN SELECTED¹⁾ SEAPORTS, SECOND QUARTER OF 2025

	Traffic of passengers, total	Indices <u>IV – VI 2025</u> IV – VI 2024	National traffic of passengers	Indices <u>IV – VI 2025</u> IV – VI 2024	International traffic of passengers	Indices <u>IV – VI 2025</u> IV – VI 2024
Total	9 951 673	103,2	9 440 144	103,1	511 529	105,1
Of which						
Split	1 479 600	103,2	1 301 819	103,5	177 781	100,6
Dubrovnik	1 058 929	105,0	860 716	103,4	198 213	112,6
Zadar	758 344	101,6	678 483	102,1	79 861	97,6
Korčula ²⁾	620 096	103,1	614 591	102,8	5 505	154,0
Preko	581 419	102,8	581 419	102,8	-	-
Supetar	565 728	101,7	565 728	101,7	-	-
Cres	550 275	106,2	550 134	106,1	141	-
Jablanac	512 827	104,2	512 827	104,2	-	-
Pula ³⁾	443 126	105,7	437 998	105,7	5 128	112,9
Krk	442 034	106,5	442 034	106,5	-	-
Rab	343 516	112,7	343 516	112,9	-	-
Biograd	265 048	101,0	265 048	101,0	-	-
Šibenik	241 912	107,9	232 942	107,5	8 970	120,0
Novalja	241 539	91,7	241 539	91,7	-	-
Stari Grad	210 310	101,6	210 310	101,7	-	-
Rabac	164 922	111,6	164 922	111,6	-	-
Makarska	157 143	99,9	157 143	99,9	-	-
Hvar	154 944	88,9	151 585	90,0	3 359	57,5
Rogač	118 316	111,9	118 316	111,9	-	-
Sućuraj	99 492	101,1	99 492	101,1	-	-
Vis	94 927	102,9	94 191	103,2	736	75,5
Trogir	75 352	109,2	74 233	108,2	1 119	283,3
Sobra	61 929	100,0	61 619	99,5	310	4)
Božava	61 715	103,0	61 715	103,0	-	-
Vela Luka	58 064	105,2	58 064	105,2	-	_
Rovinj	40 887	98,7	29 196	90,6	11 691	126,7
Poreč	34 406	78,3	26 957	68,9	7 449	154,5
Ploče	11 424	102,5	11 230	100,8	194	-
Trpanj	11 230	100,8	11 230	100,8	-	-

¹⁾ Ports that had the total annual traffic of passengers greater than or equal to 200 000 in the last three years.

²⁾ Including the traffic in the seaport of Orebić.

³⁾ Including the traffic in the seaports of Brijuni and Fažana.

⁴⁾ The index exceeds 999.

4 EMBARKED AND DISEMBARKED PASSENGER VEHICLES, BY HARBOUR MASTER'S OFFICES, SECOND QUARTER OF 2025

	Passenger cars, motorcycles and trailers, number	Indices <u>IV – VI 2025</u> IV – VI 2024	Coaches, number	Indices <u>IV – VI 2025</u> IV – VI 2024
Total	1 863 875	106,2	11 514	101,7
Harbour master's office of Pula	61 789	115,8	248	91,2
Harbour master's office of Rijeka	459 008	108,9	4 057	102,3
Harbour master's office of Senj	278 529	100,3	1 953	117,9
Harbour master's office of Zadar	356 091	106,1	246	86,0
Harbour master's office of Šibenik	3 024	117,5	-	-
Harbour master's office of Split	498 380	106,0	2 505	97,0
Harbour master's office of Ploče	5 274	106,3	2	11,1
Harbour master's office of Dubrovnik	201 780	106,7	2 503	98,4

NOTES ON METHODOLOGY

Cumulative data do not always equal the sum of individual monthly results due to the rounding of numbers to the nearest thousand.

Since 2013, detailed monthly data have been available on the official website of the Croatian Bureau of Statistics, under "PC-Axis databases", where it is possible to browse and print data in various forms. Databases are updated every three months.

Sources and methods of data collection

The Croatian Bureau of Statistics carries out the statistical survey on the traffic in seaports by using the databases of the Croatian Integrated Maritime Information System. The Croatian Bureau of Statistics takes over a part of the database from the Ministry of Sea, Transport and Infrastructure, after which it performs further processing.

The Croatian Integrated Maritime Information System (CIMIS) has been used as a uniform platform for the recording of arrivals and departures of ships. Among other data, ships submit information on the traffic of goods and passengers to CIMIS through authorised maritime agents and shippers. The accuracy and completeness of the data in the official proceedings of registration is verified by the harbour master's offices.

The detailed notes on methodology are issued in the publication entitled "Methodological Basics for Statistical Survey Traffic in Seaports", which is also available on the web site of the Croatian Bureau of Statistics.

Coverage

Data on traffic in seaports include arrived and departed ships, embarked and disembarked passengers and loaded and unloaded goods and relate to activities in all public seaports in the Republic of Croatia.

The statistical survey includes all ships under the national and foreign flags that arrived to or departed from the seaports in the Republic of Croatia, regardless of the activity they perform in the seaport. Ships in ballast are included.

Data on traffic of passengers also include the passengers on cruise ships on excursions and present only their disembarkment.

Definitions

Statistical port consists of one or more ports, normally controlled by harbour master's branch offices able to record ship and cargo movements.

Ships are vessels with a length of more than 12 m and of over 15 GT or those authorised to carry more than 12 passengers.

Sea passenger is considered to be every person that makes a sea journey on a merchant ship. Service staffs assigned to merchant ships are not regarded as passengers. Non-fare paying crew members travelling but not assigned and infants in arms are excluded.

Cruise passenger excursion is a short visit by a cruise passenger to a tourist attraction associated with a port while retaining a cabin on board.

National traffic of passengers refers to the traffic between two national ports.

International traffic of passengers includes the traffic between a port of embarkment of passengers in the Republic of Croatia and a port of disembarkment of passengers abroad and vice versa.

Goods are any goods moved on sea. This includes all packaging and equipment such as containers, swap-bodies, pallets or road goods vehicles. Goods carried in lorries, trailers or semi-trailers are included. Conversely, the following items are excluded: bunkers and stores of vessels, fish carried in fishing vessels and fish-processing ships, goods carried internally between different basins or docks of the same port.

Abbreviations

GT gross tonnage

m metre t tonne '000 thousand

Symbols

no occurrence

0,0 value not zero but less than 0.05 of the unit of measure used

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