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FORECAST OF AGRICULTURAL PRICE INDICES, 2025

In 2025, the prices of agricultural goods output are expected to increase compared both to 2020 and to the previous year. The prices of both crop output and animal products output are expected to increase.

As compared to the previous year, the prices of crop output are expected to increase by **4.5%**, due to an increase in the prices in all groups which have a large share in crop output, while the prices of fruits are expected to decrease.

The prices of livestock and animal products output could increase by **5.3%**. The prices in all groups which have a large share in livestock production are expected to increase in 2025 compared to 2024, while the prices of pigs are expected to decrease.

Concerning the prices of goods and services currently consumed in agriculture, it is expected that they will increase by **41.1%** in the current year, as compared to the base 2020, while compared to the previous year, an increase of **2.3%** is expected.

1 FORECAST OF PRICE INDICES OF AGRICULTURAL GOODS OUTPUT

Agricultural goods output	Indices 2025 2020	Indices 2025 2024
Total	144,3	104,9
Agricultural goods output, excluding fruits and vegetables	144,3	104,8
Crop output	140,5	104,5
Crop output, excluding fruits and vegetables	139,2	104,3
Cereals	126,9	101,2
Industrial plants	132,3	103,8
Forage plants	125,6	92,1
Vegetables, flowers and plants	143,6	107,9
Fresh vegetables	152,2	101,3
Flowers and plants	136,3	115,1
Potatoes (including seeds)	159,3	95,1
Fruits	146,5	95,5
Wine	175,4	114,7
Olive oil	162,0	116,0
Livestock, poultry and animal products output	149,9	105,3
Livestock and poultry	148,5	105,8
Cattle	180,2	119,9
Pigs	115,4	89,3
Horses	106,8	95,7
Sheep and goats	202,7	112,6
Poultry	131,0	101,9
Other animals ¹⁾	125,0	105,4
Animal products output	153,7	104,0
Milk	147,0	103,8
Eggs, consumer	188,2	107,1
Other animal products output ²⁾	112,2	89,1

1) The index refers to the prices of live rabbits.

2) The index refers to the prices of honey and raw skin (excluding lamb's).

2 FORECAST OF PRICE INDICES OF GOODS AND SERVICES CURRENTLY CONSUMED IN AGRICULTURE (Input I)

	Indices 2025 2020	Indices 2025 2024
Input I, total	141,1	102,3
Seeds and planting stock	138,9	105,8
Energy and lubricants	156,7	90,6
Fertilisers	175,2	104,6
Plant protection products and pesticides	112,6	103,6
Veterinary expenses	139,1	110,9
Animal feedingstuffs	131,1	102,8
Maintenance of materials	143,2	107,0
Maintenance of buildings	147,0	105,8
Other services	114,9	102,3

NOTES ON METHODOLOGY

Sources and methods of data collection

The forecast of price indices in agriculture has been calculated for 2025 on the basis of changes in the prices of agricultural goods output in the period from January to September of the current year and the estimation of changes in the prices for the period from October to December.

The prices used for the calculation of the forecast for the first nine months of 2025 were obtained from the quarterly surveys on the purchase and sale of agricultural products as well as from other surveys of the Croatian Bureau of Statistics, administrative data of the Ministry of Agriculture, Forestry and Fisheries and other administrative sources.

Coverage

The forecast was done at the level of the Republic of Croatia.

The base year for the calculation of the price indices forecast is 2020.

Definitions

Price indices forecast of agricultural goods output comprises crop and animal output (livestock, poultry and animal products).

Input I includes goods and services currently consumed in agriculture.

Goods are all products except services.

Services comprise the maintenance of materials (machines and materials), agricultural buildings and other services.



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