

# First Release

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# AGRICULTURAL QUARTERLY PRICE INDICES, 2025 – Provisional Data

Since 2024, agricultural quarterly price indices have been calculated on the basis of 2020 in accordance with Eurostat recommendations.

In the second quarter of 2025, the average producer prices of agricultural goods output increased by **49.8%** compared to 2020 and by **5.9%** compared to the same quarter of 2024.

The prices of crop products output were **49.2%** higher compared to 2020 and **7.4%** higher compared to the same quarter of 2024.

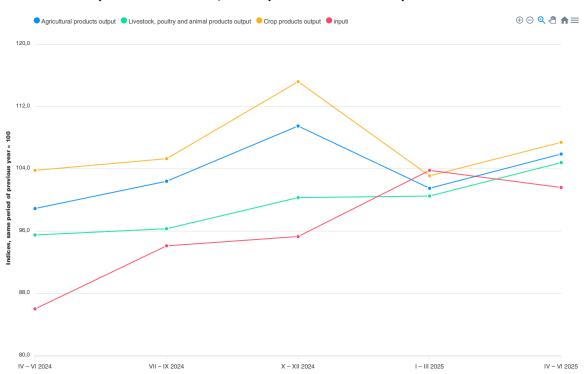
This increase in the prices of crop products was influenced by the increase in the prices of vegetables, flowers and plants, of 12.7%, of wine, of 9.4%, and of cereals, of 7.6%, while prices of forage plants decreased by 3.7%.

The prices of livestock, poultry, and animal products output increased by **50.4%** compared to 2020 and by **4.8%** compared to the same quarter of 2024.

As regards the groups of products that have the largest share in livestock production, prices of cattle increased by 19.3%, of milk by 4.0% and of poultry by 2.8%, as compared to the same quarter of 2024. The prices of pigs decreased by 11.8%.

The prices of goods and services currently consumed in agriculture (input I) increased by **41.7%** in the second quarter of 2025 compared to 2020 and by **1.6%** compared to the same quarter of 2024, which was influenced by the increase in the prices of fertilisers and animal feedingstuffs.

## G-1 AGRICULTURAL QUARTERLY PRICE INDICES, SECOND QUARTER OF 2024 - SECOND QUARTER OF 2025



# 1 PRICE INDICES OF AGRICULTURAL GOODS OUTPUT

	Indices	
Agricultural goods output	<u>IV - VI 2025</u> Ø 2020	<u>IV – VI 2025</u> IV – VI 2024
Total	149,8	105,9
Agricultural goods output, excluding fruits and vegetables	149,5	104,9
Crop output	149,2	107,4
Crop output, excluding fruits and vegetables	148,0	105,2
Cereals	135,7	107,6
Industrial plants	131,0	98,1
Forage plants	135,8	96,3
Vegetables, flowers and plants	151,0	112,7
Fresh vegetables	159,1	109,3
Flowers and plants	139,9	118,3
Potatoes (including seeds)	158,4	80,7
Fruits	169,7	114,2
Wine	163,4	109,4
Olive oil	182,0	111,0
Livestock, poultry and animal products output	150,4	104,8
Livestock and poultry	150,1	105,1
Cattle	177,0	119,3
Pigs	121,0	88,2
Horses	117,1	89,2
Sheep and goats	198,2	113,2
Poultry	130,4	102,8
Other animals	118,7	100,1
Animal products output	151,1	104,0
Milk – total (cow's, sheep's and goat's)	144,5	104,0
Eggs, consumer	187,0	105,3
Other animal products output <sup>1)</sup>	108,3	90,5

<sup>1)</sup> The index refers to the prices of honey and raw skin (excluding lamb's).

# 2 PRICE INDICES OF GOODS AND SERVICES CURRENTLY CONSUMED IN AGRICULTURE (input I)

	Indices		
	<u>IV – VI 2025</u> Ø 2020	<u>IV – VI 2025</u> IV – VI 2024	
Input I, total	141,7	101,6	
Seeds and planting stock	148,4	106,8	
Energy and lubricants	141,4	80,8	
Fertilisers	179,5	107,8	
Plant protection products and pesticides	112,5	103,6	
Veterinary expenses	137,7	110,8	
Animal feedingstuffs	134,1	102,6	
Maintenance of materials	142,2	106,3	
Maintenance of buildings	146,0	106,0	
Other services	115,5	103,2	

## **NOTES ON METHODOLOGY**

#### Sources and methods of data collection

The agricultural price indices for the Republic of Croatia have been calculated on the basis of the data on prices obtained through the quarterly surveys on the purchase and sale of agricultural products as well as through other surveys carried out by the Croatian Bureau of Statistics, from administrative data of the Ministry of Agriculture and from other administrative sources.

The price indices in agriculture in the Republic of Croatia have been calculated on the 2005 basis within the national Phare 2005 Programme for the first time and the methodology used has been harmonised according to Eurostat recommendations.

Since 2024, the indices have been calculated on the 2020 basis.

The structure of weights is reviewed every five years according to the Eurostat methodology for agricultural price statistics, which means that the calculation of price indices is influenced by the weight structure from the base year. The Laspeyres formula is used to calculate the price indices.

The weight structure was calculated on the basis of the share of individual products in the purchase and sale of agricultural products as well as on the basis of the value of agricultural production and intermediate consumption from the agricultural economic accounts.

#### Coverage

The agricultural price indices are calculated at the level of the Republic of Croatia.

#### **Definitions**

Price index of agricultural goods output includes crop and animal output (livestock, poultry and animal products).

Input I includes goods and services currently consumed in agriculture.

Goods are all products except services.

Services include the maintenance of materials (machines and materials), agricultural buildings and other services.



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#### **Abbreviations**

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