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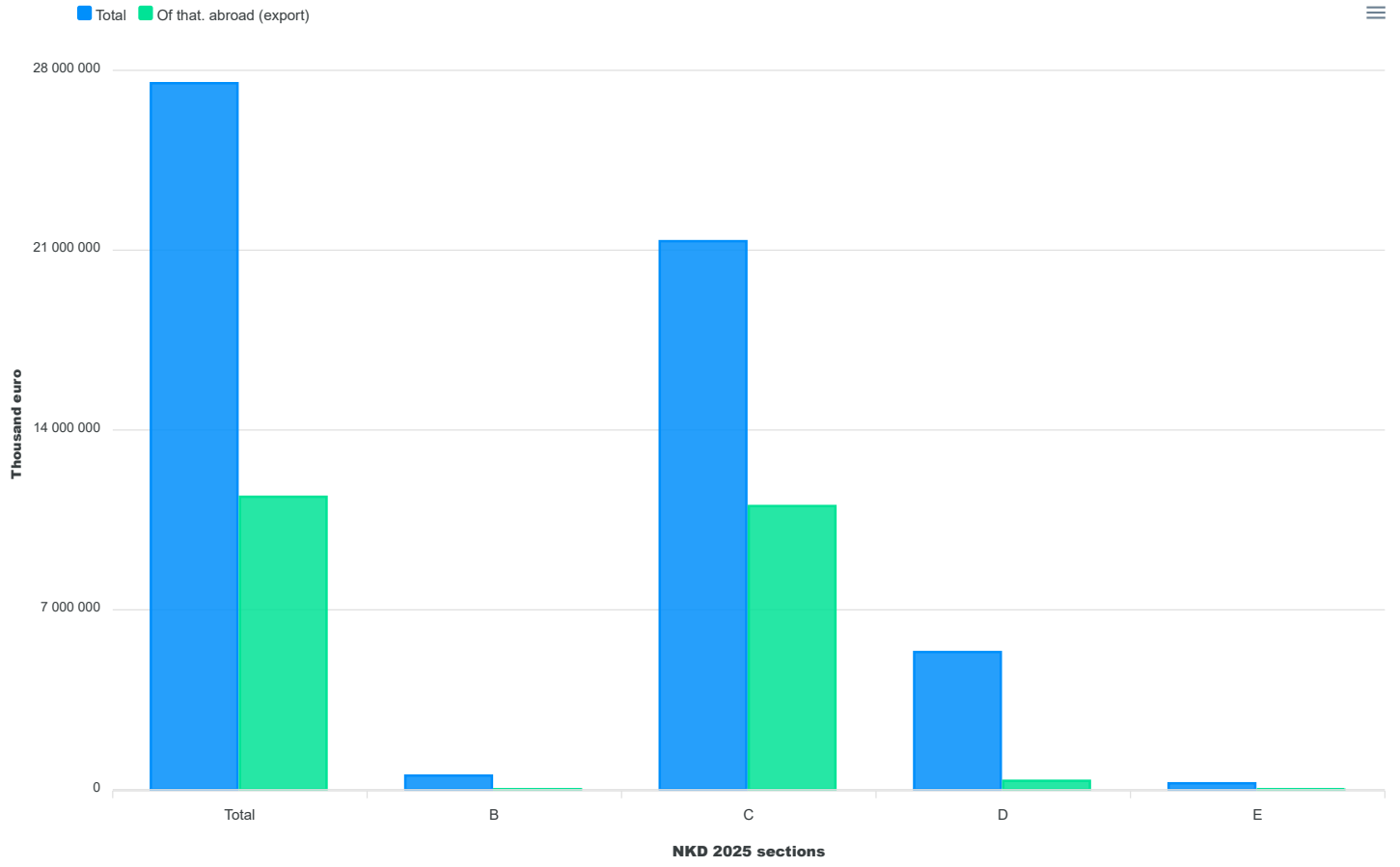


PRODUCTION AND SALE OF INDUSTRIAL PRODUCTS (PRODCOM), 2025 – Provisional Data, June 2026

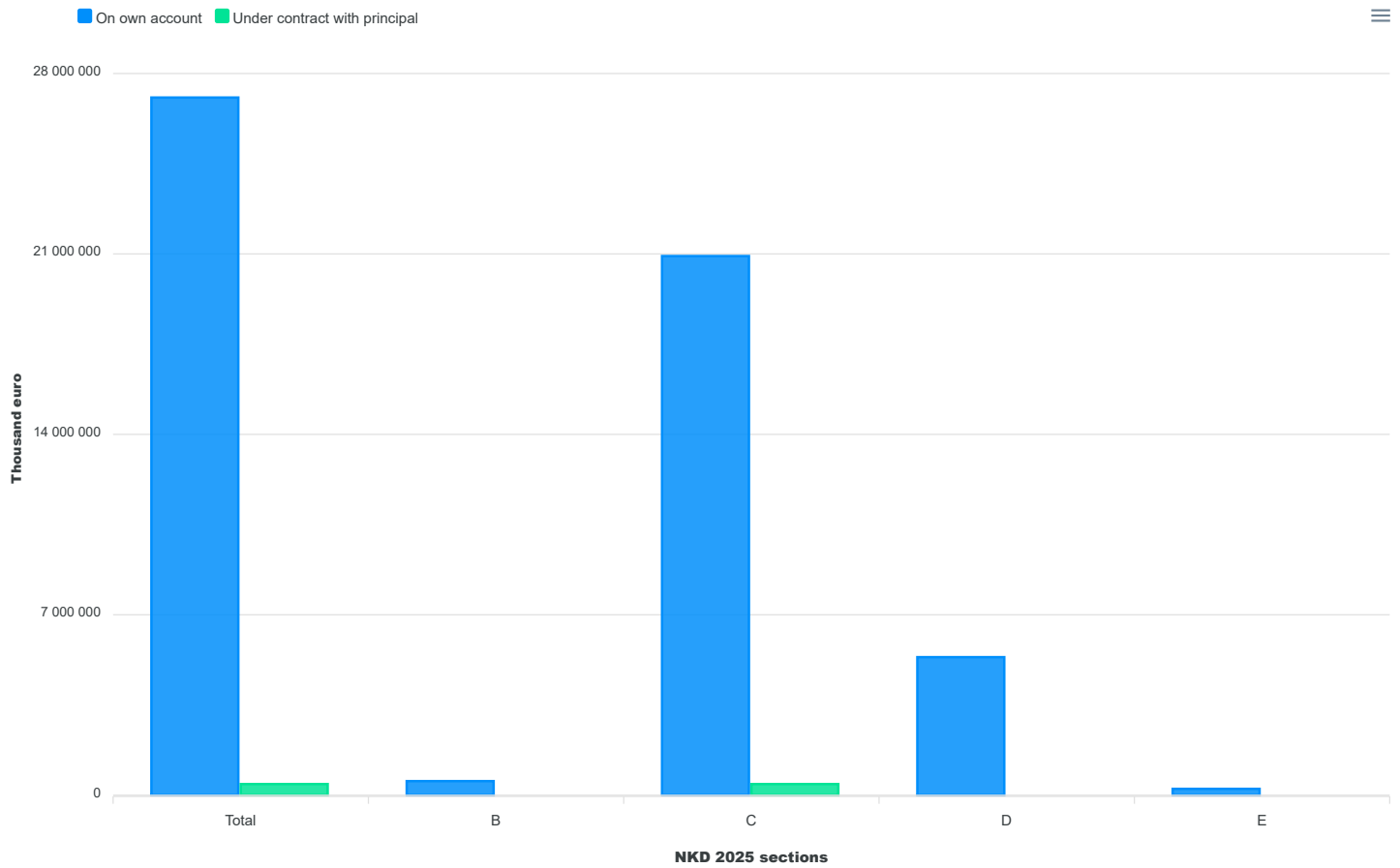
In 2025, the total value of industrial products sold by enterprises engaged in the production of industrial products in the Republic of Croatia (irrespective of where those enterprises were registered) amounted to **27 500 million** euro. As compared to the previous year, the value of industrial products sold increased by **3 050 million** euro, or by **12.5%**. The value of the sale to external markets amounted to **11 401 million** euro, which accounts for **41.5%** of the total value of industrial products sold.

According to the NKD 2025 industrial sections, the value of industrial products sold according to the product activities was the highest in sections C Manufacturing, **21 350 million** euro, D Electricity, gas, steam and air conditioning supply, **5 356 million** euro, and B Mining and quarrying, **547 million** euro, whereas it was the lowest in section E Water supply; sewerage, waste management and remediation activities, **247 million** euro. The value of industrial products sold was the highest in division 35 Electricity, gas, steam and air conditioning supply (**5 356 million** euro) and the lowest in division 12 Manufacture of tobacco products (**41 million** euro).

G-1 VALUE OF INDUSTRIAL PRODUCTS SOLD AND EXPORT, ACCORDING TO NKD 2025 SECTIONS, BY PRODUCT ACTIVITIES, 2025



G-2 VALUE OF INDUSTRIAL PRODUCTS SOLD, ON OWN ACCOUNT AND UNDER CONTRACT WITH PRINCIPAL, BY PRODUCT ACTIVITIES, 2025



- B Mining and quarrying
- C Manufacturing
- D Electricity, gas, steam and air conditioning supply
- E Water supply; sewerage, waste management and remediation activities

In the Republic of Croatia, the share of the value of industrial products sold on producers' own account according to product activity was still dominant in 2025 and amounted to 98.4% of the total value of industrial products sold, while the share of the value of industrial products sold under contract with the principal (for third parties) amounted to 1.6%. The highest share of industrial products sold under contract was recorded in divisions 15 (23.1%), 28 (21.8%), 24 (13.8%) and 27 (8.4%), and in section C Manufacturing.

The comparison of industrial products sold in 21 counties of the Republic of Croatia (see table 2 and graph G-6) shows that the highest share in the value of industrial products sold according to the product activity was recorded in the City of Zagreb in the amount of 5 033 million euro (23.0%) and in the County of Primorje-Gorski Kotar in the amount of 2 723 million euro (12.4%). The lowest value of industrial products sold was recorded in the County of Dubrovnik-Neretva, 57 million euro (0.3%).

Data on the value of industrial products sold were obtained by the processing of the PRODCOM Survey on Industrial Production in 2025, which covers industrial local units belonging to legal entities and tradesmen employing 10 and more persons. The structure of the coverage of legal entities and tradesmen by product activity in 2025, according to the NKD 2025 activity sections, was the following: 2.0% of them were covered by section B, 77.6% by section C, 19.5% by section D and 0.9% by section E.

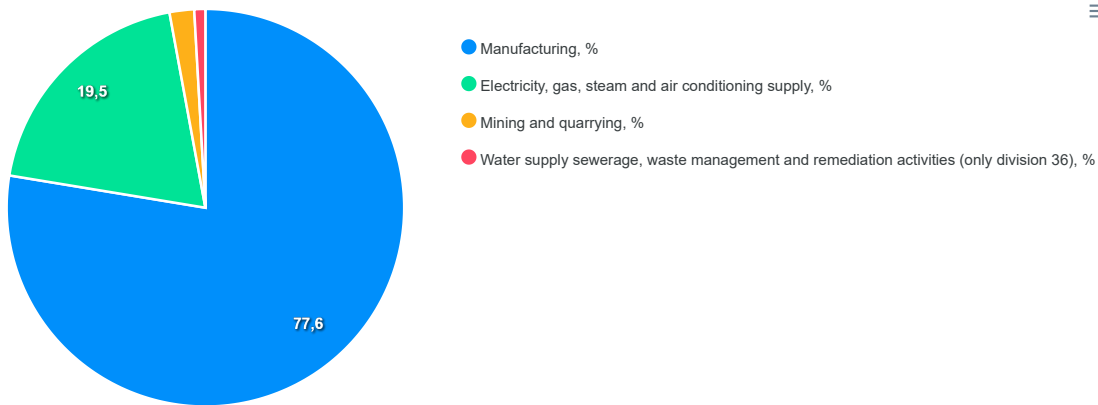
1 VALUE OF INDUSTRIAL PRODUCTS SOLD AND EXPORT, ACCORDING TO NKD 2025
SECTIONS AND DIVISIONS, BY PRODUCT ACTIVITIES, 2025

Thousand euro

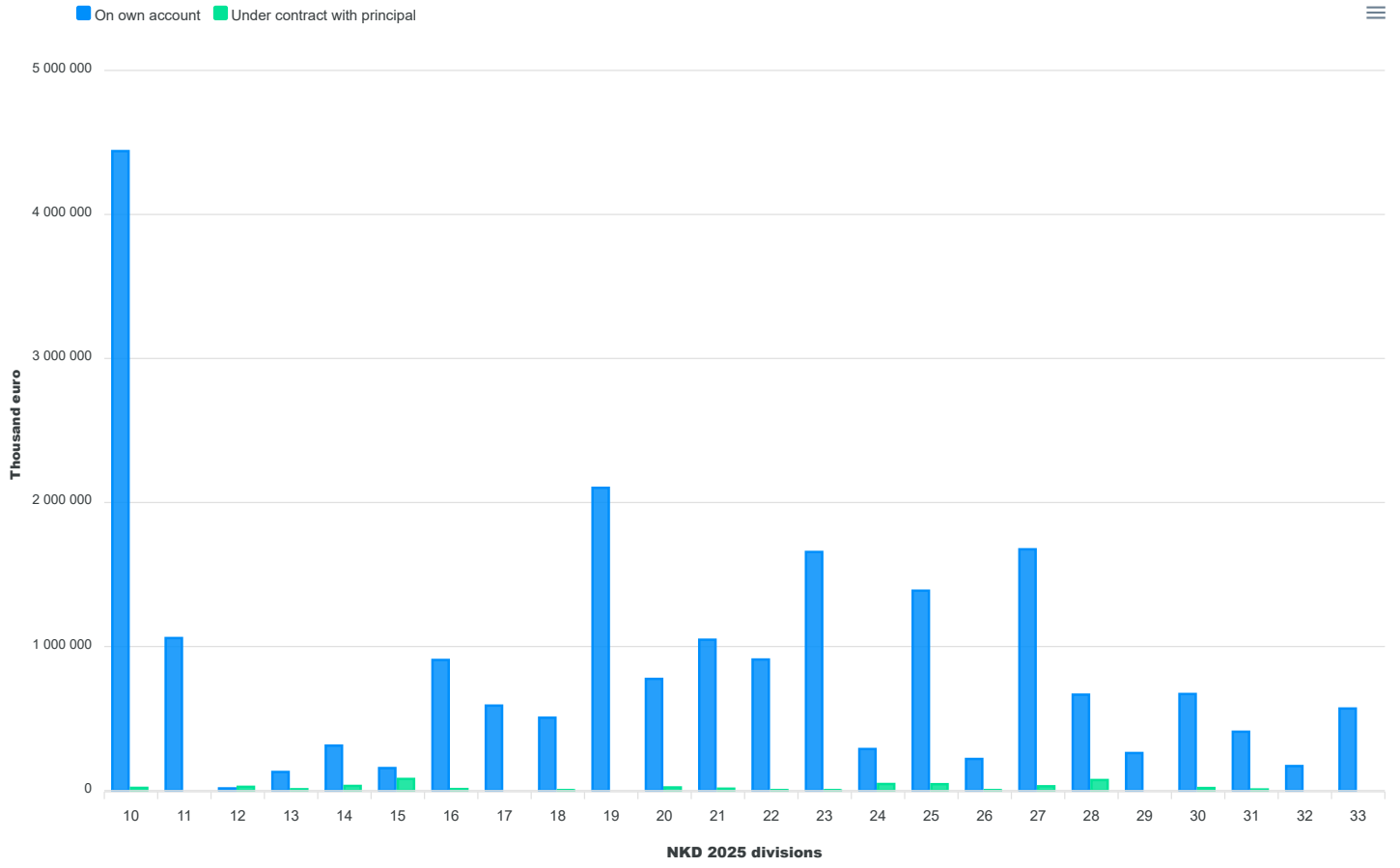
	Value of industrial products sold, according to NIP 2025					
	Total			Of that, abroad (export)		
	Total	On own account	Under contract with principal	Total	On own account	Under contract with principal
Total	27 500 210	27 067 411	432 799	11 400 738	11 072 669	328 069
B Mining and quarrying	546 962	546 962	-	15 707	15 707	-
06 Extraction of crude petroleum and natural gas	236 606	236 606	-	-	-	-
08 Other mining and quarrying	251 735	251 735	-	15 159	15 159	-
09 Mining support service activities	58 621	58 621	-	548	548	-
C Manufacturing	21 350 274	20 917 475	432 799	11 040 298	10 712 229	328 069
10 Manufacture of food products	4 458 512	4 439 881	18 631	1 161 245	1 155 409	5 836
11 Manufacture of beverages	1 058 754	1 058 754	-	225 822	225 822	-
12 Manufacture of tobacco products	40 856	14 933	25 923	13 307	13 307	-
13 Manufacture of textiles	137 954	128 939	9 015	95 134	86 360	8 774
14 Manufacture of wearing apparel	343 803	311 726	32 077	188 598	164 330	24 268
15 Manufacture of leather and related products	236 475	155 904	80 571	198 912	122 971	75 941
16 Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	917 108	906 691	10 417	572 312	568 024	4 288
17 Manufacture of paper and paper products	589 791	589 791	-	305 455	305 455	-
18 Printing and reproduction of recorded media	506 653	505 511	1 142	298 632	297 493	1 139
19 Manufacture of coke and refined petroleum products	2 101 861	2 101 861	-	815 879	815 879	-
20 Manufacture of chemical and chemical products	796 794	775 187	21 607	416 930	415 114	1 816
21 Manufacture of basic pharmaceutical products and pharmaceutical preparations	1 060 106	1 047 136	12 970	937 647	924 754	12 893
22 Manufacture of rubber and plastic products	911 588	909 804	1 784	511 304	509 520	1 784
23 Manufacture of other non-metallic mineral products	1 657 052	1 656 616	436	754 104	754 104	-
24 Manufacture of basic metals	333 665	288 322	45 343	285 749	240 569	45 180
25 Manufacture of fabricated metal products, except machinery and equipment	1 431 833	1 387 724	44 109	857 415	834 951	22 464
26 Manufacture of computer, electronic and optical products	220 649	219 365	1 284	157 224	155 940	1 284
27 Manufacture of electrical equipment	1 704 613	1 675 054	29 559	1 454 812	1 427 101	27 711
28 Manufacture of machinery and equipment n. e. c.	738 779	665 719	73 060	626 704	555 237	71 467
29 Manufacture of motor vehicles, trailers and semi-trailers	260 467	260 467	-	228 056	228 056	-
30 Manufacture of other transport equipment	687 868	670 361	17 507	515 031	497 524	17 507
31 Manufacture of furniture	415 646	408 282	7 364	224 124	218 407	5 717

32 Other manufacturing	169 995	169 995	-	69 442	69 442	-
33 Repair and installation of machinery and equipment	569 452	569 452	-	126 460	126 460	-
D Electricity, gas, steam and air conditioning supply	5 356 240	5 356 240	-	343 831	343 831	-
35 Electricity, gas, steam and air conditioning supply	5 356 240	5 356 240	-	343 831	343 831	-
E Water supply; sewerage, waste management and remediation activities	246 734	246 734	-	902	902	-
36 Water collection, treatment and supply	245 551	245 551	-	530	530	-
38 Waste collection, treatment and disposal activities; materials recovery	1 183	1 183	-	372	372	-

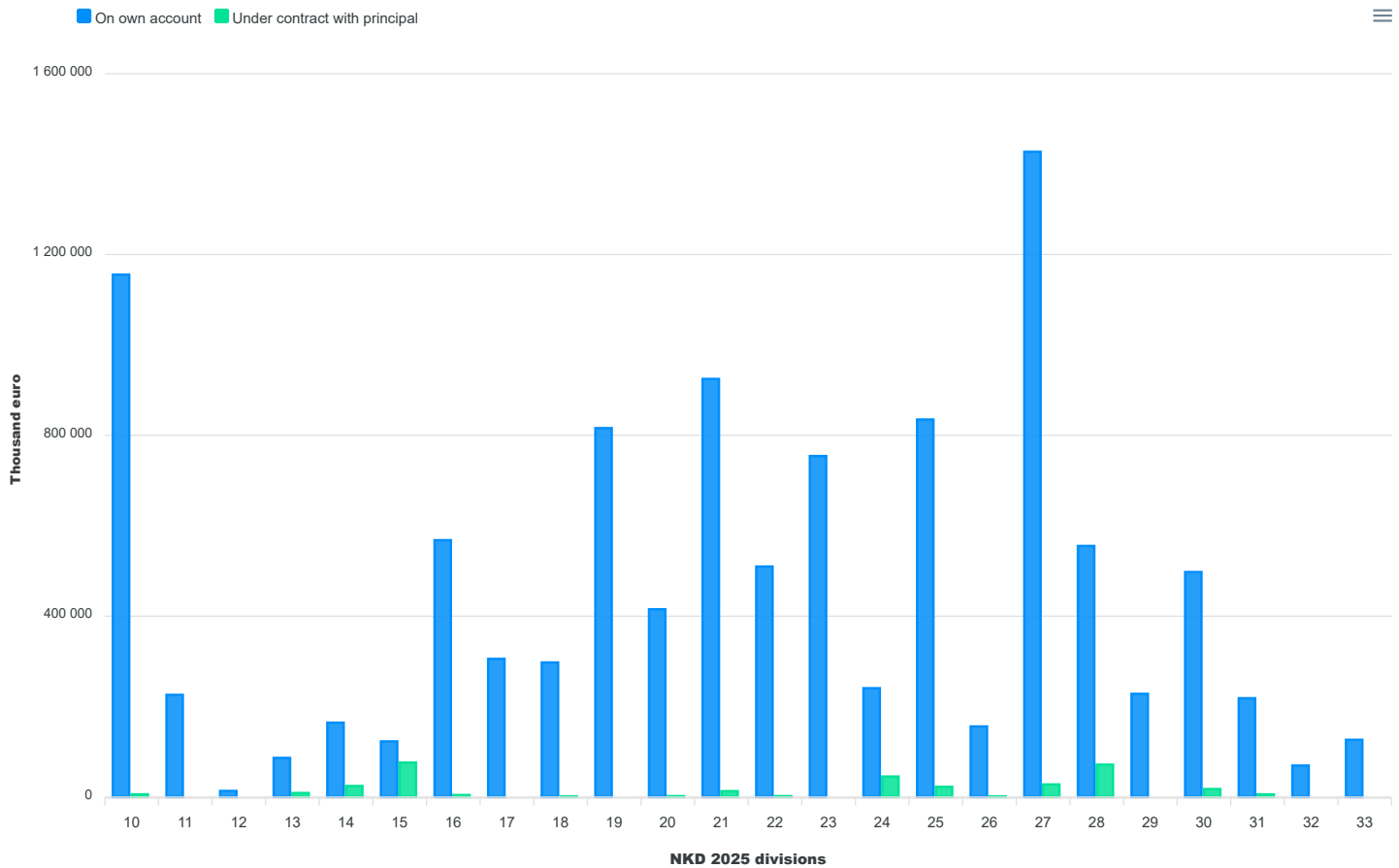
G-3 VALUE STRUCTURE OF INDUSTRIAL PRODUCTS SOLD, BY PRODUCT ACTIVITIES, ACCORDING TO NKD 2025 SECTIONS, 2025



G-4 VALUE OF INDUSTRIAL PRODUCTS SOLD IN MANUFACTURING, ACCORDING TO NKD 2025 DIVISIONS, ON OWN ACCOUNT AND UNDER CONTRACT WITH PRINCIPAL, BY PRODUCT ACTIVITIES, 2025



G-5 VALUE OF INDUSTRIAL PRODUCTS SOLD ABROAD IN MANUFACTURING, ACCORDING TO NKD 2025 DIVISIONS, ON OWN ACCOUNT AND UNDER CONTRACT WITH PRINCIPAL, BY PRODUCT ACTIVITIES, 2025



NKD 2025 Divisions

- 10 Manufacture of food products
- 11 Manufacture of beverages
- 12 Manufacture of tobacco products
- 13 Manufacture of textiles
- 14 Manufacture of wearing apparel
- 15 Manufacture of leather and related products
- 16 Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials
- 17 Manufacture of paper and paper products
- 18 Printing and reproduction of recorded media
- 19 Manufacture of coke and refined petroleum products
- 20 Manufacture of chemicals and chemical products
- 21 Manufacture of basic pharmaceutical products and pharmaceutical preparations
- 22 Manufacture of rubber and plastic products
- 23 Manufacture of other non-metallic mineral products
- 24 Manufacture of basic metals
- 25 Manufacture of fabricated metal products, except machinery and equipment
- 26 Manufacture of computer, electronic and optical products
- 27 Manufacture of electrical equipment
- 28 Manufacture of machinery and equipment n. e. c.
- 29 Manufacture of motor vehicles, trailers and semi-trailers
- 30 Manufacture of other transport equipment
- 31 Manufacture of furniture
- 32 Other manufacturing
- 33 Repair and installation of machinery and equipment

2 VALUE OF INDUSTRIAL PRODUCTS SOLD AND EXPORT, ACCORDING TO NKD 2025
SECTIONS, BY PRODUCT ACTIVITIES AND BY COUNTIES, 2025

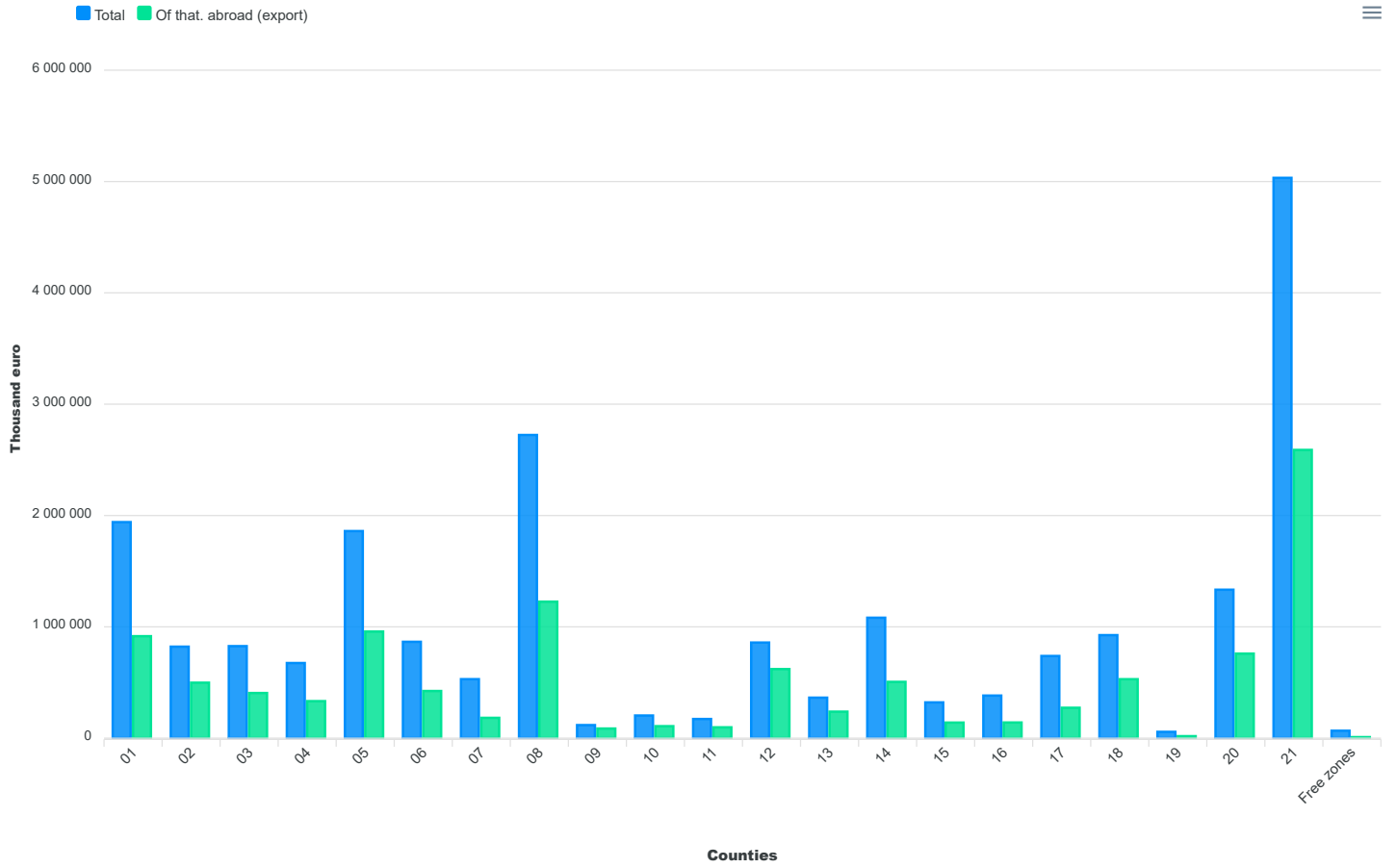
Thousand euro

	Value of industrial products sold, according to NIP 2025					
	Total			Of that, abroad (export)		
	Total	On own account	Under contract with principal	Total	On own account	Under contract with principal
Republic of Croatia – sections B and C ¹⁾	21 897 236	21 464 437	432 799	11 056 005	10 727 936	328 069
County of Zagreb	1 940 521	1 921 918	18 603	916 026	902 646	13 380
B Mining and quarrying	73 426	73 426	-	548	548	-
C Manufacturing	1 837 497	1 818 894	18 603	892 595	879 215	13 380
County of Krapina-Zagorje	821 869	801 063	20 806	498 238	482 998	15 240
B Mining and quarrying	30 795	30 795	-	1 686	1 686	-
C Manufacturing	791 074	770 268	20 806	496 552	481 312	15 240
County of Sisak-Moslavina	826 581	811 808	14 773	405 512	391 056	14 456
B Mining and quarrying	27 188	27 188	-	200	200	-
C Manufacturing	799 393	784 620	14 773	405 312	390 856	14 456
County of Karlovac	674 877	603 322	71 555	332 593	261 744	70 849
B Mining and quarrying	2 845	2 845	-	-	-	-
C Manufacturing	672 032	600 477	71 555	332 593	261 744	70 849
County of Varaždin	1 860 166	1 811 232	48 934	957 514	915 794	41 720
B Mining and quarrying	47 287	47 287	-	4 041	4 041	-
C Manufacturing	1 812 879	1 763 945	48 934	953 473	911 753	41 720
County of Koprivnica-Križevci	865 539	863 173	2 366	423 575	421 753	1 822
B Mining and quarrying	98 359	98 359	-	-	-	-
C Manufacturing	698 632	696 266	2 366	393 756	391 934	1 822
County of Bjelovar-Bilogora	529 891	521 400	8 491	182 499	179 493	3 006
B Mining and quarrying	22 116	22 116	-	-	-	-
C Manufacturing	507 775	499 284	8 491	182 499	179 493	3 006
County of Primorje-Gorski Kotar	2 723 242	2 709 846	13 396	1 225 665	1 212 351	13 314
B Mining and quarrying	11 895	11 895	-	-	-	-
C Manufacturing	2 533 238	2 532 466	772	1 069 170	1 068 403	767
County of Lika-Senj	117 368	116 492	876	86 457	86 075	382
B Mining and quarrying	5 414	5 414	-	-	-	-
C Manufacturing	111 954	111 078	876	86 457	86 075	382
County of Virovitica-Podravina	203 356	197 569	5 787	107 646	107 646	-
B Mining and quarrying	10 388	10 388	-	1 060	1 060	-
C Manufacturing	192 968	187 181	5 787	106 586	106 586	-
County of Požega-Slavonia	172 104	168 280	3 824	97 403	93 589	3 814
B Mining and quarrying	18 617	18 617	-	-	-	-
C Manufacturing	153 487	149 663	3 824	97 403	93 589	3 814
County of Slavonski Brod-Posavina	858 765	833 882	24 883	620 280	603 845	16 435
B Mining and quarrying	9 599	9 599	-	-	-	-
C Manufacturing	849 166	824 283	24 883	620 280	603 845	16 435
County of Zadar	363 807	363 807	-	238 107	238 107	-
B Mining and quarrying	6 681	6 681	-	96	96	-
C Manufacturing	356 439	356 439	-	237 324	237 324	-
County of Osijek-Baranja	1 081 773	1 078 295	3 478	505 713	504 697	1 016
B Mining and quarrying	3 055	3 055	-	-	-	-

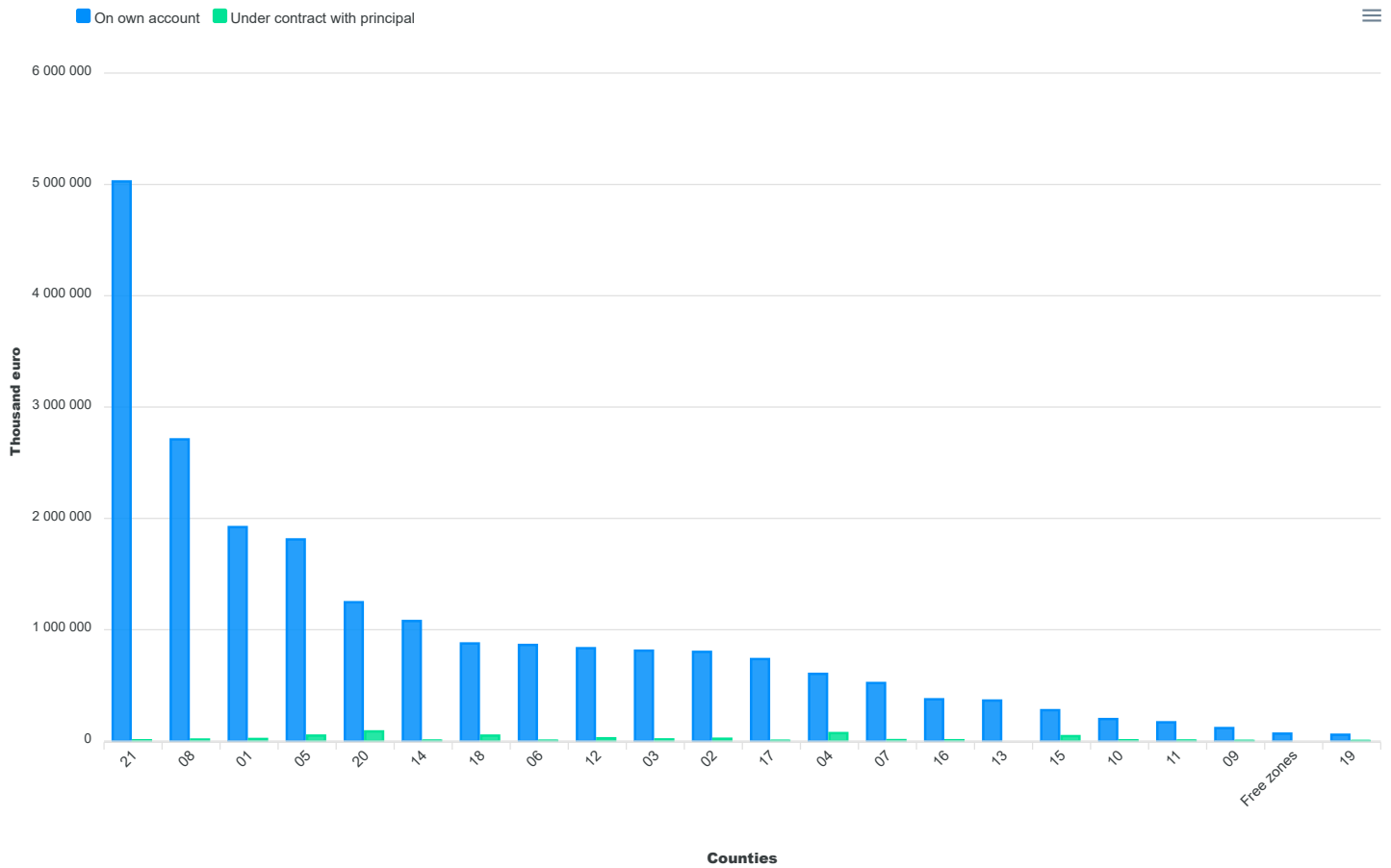
C Manufacturing	1 078 718	1 075 240	3 478	505 713	504 697	1 016
County of Šibenik-Knin	321 268	277 175	44 093	139 885	95 792	44 093
B Mining and quarrying	3 233	3 233	-	386	386	-
C Manufacturing	318 035	273 942	44 093	139 499	95 406	44 093
County of Vukovar-Srijem	382 505	375 076	7 429	140 677	134 358	6 319
B Mining and quarrying	40 511	40 511	-	-	-	-
C Manufacturing	341 994	334 565	7 429	140 677	134 358	6 319
County of Split-Dalmatia	738 088	736 318	1 770	273 010	273 010	-
B Mining and quarrying	25 027	25 027	-	3 249	3 249	-
C Manufacturing	707 505	705 735	1 770	264 205	264 205	-
County of Istria	925 427	876 744	48 683	529 595	527 534	2 061
B Mining and quarrying	24 279	24 279	-	4 064	4 064	-
C Manufacturing	901 148	852 465	48 683	525 531	523 470	2 061
County of Dubrovnik-Neretva	56 763	56 619	144	17 951	17 951	-
B Mining and quarrying	2 810	2 810	-	347	347	-
C Manufacturing	51 935	51 791	144	15 586	15 586	-
County of Međimurje	1 333 574	1 246 919	86 655	759 242	682 422	76 820
B Mining and quarrying	23 539	23 539	-	30	30	-
C Manufacturing	1 310 035	1 223 380	86 655	759 212	682 392	76 820
City of Zagreb	5 033 117	5 026 864	6 253	2 589 122	2 585 780	3 342
B Mining and quarrying	4 540	4 540	-	-	-	-
C Manufacturing	4 595 092	4 588 839	6 253	2 179 485	2 176 143	3 342
Free zones	66 635	66 635	-	9 295	9 295	-
B Mining and quarrying	55 358	55 358	-	-	-	-
C Manufacturing	11 277	11 277	-	9 295	9 295	-

1) In 2025, in order to calculate industrial producer price indices, the Nomenclature of Industrial Products was highly elaborated in the part pertaining to electricity supply. However, since electricity distribution areas significantly differ from county areas, presenting data on electricity supply by counties, according to the new Nomenclature, would heavily burden the electricity suppliers. Hence, data for 2025 have been collected only at the level of the Republic of Croatia. Consequently, in table 2. Value of Industrial Products Sold and Export, According to NKD 2025 Sections, by Product Activity and by Counties, 2025, data for section D cannot be presented. Data for section E are not presented due to a small share in the value of industrial products sold.

G-6 VALUE OF INDUSTRIAL PRODUCTS SOLD AND EXPORT, ACCORDING TO NKD 2025 PRODUCT ACTIVITIES, BY COUNTIES, 2025



G-7 VALUE OF INDUSTRIAL PRODUCTS SOLD, ON OWN ACCOUNT AND UNDER CONTRACT WITH PRINCIPAL, ACCORDING TO NKD 2025 PRODUCT ACTIVITIES, BY COUNTIES, 2025



- | | | |
|----------------------------------|--------------------------------------|--------------------------------|
| 01 County of Zagreb | 08 County of Primorje-Gorski Kotar | 15 County of Šibenik-Knin |
| 02 County of Krapina-Zagorje | 09 County of Lika-Senj | 16 County of Vukovar-Srijem |
| 03 County of Sisak-Moslavina | 10 County of Virovitica-Podravina | 17 County of Split-Dalmatia |
| 04 County of Karlovac | 11 County of Požega-Slavonija | 18 County of Istria |
| 05 County of Varaždin | 12 County of Slavonski Brod-Posavina | 19 County of Dubrovnik-Neretva |
| 06 County of Koprivnica-Križevci | 13 County of Zadar | 20 County of Međimurje |
| 07 County of Bjelovar-Bilogora | 14 County of Osijek-Baranja | 21 City of Zagreb |

3 PRODUCTION AND APPARENT DOMESTIC CONSUMPTION OF SELECTED MOST IMPORTANT PRODCOM PRODUCTS, BY VALUE OF INDUSTRIAL PRODUCTS SOLD, 2025¹⁾

PRODCOM 2025 codes and headings		Unit of measure	Industrial products sale		Imports		Exports		Apparent domestic consumption	
			Volume	Value, thousand euro	Volume	Value, thousand euro	Volume	Value, thousand euro	Volume	Value, thousand euro
21.20.19.60	Other medicaments of mixed or unmixed products, p.r.s., n.e.c.	kg	5 345 363	661 007	13 542 215	1 102 302	5 780 386	727 681	13 107 192	1 035 628
27.11.41.80	Liquid dielectric transformers having a power handling capacity > 10 000 kVA	p/st	322	597 886	14	3 247	282	483 599	54	117 534
10.13.14.61	Sausages and similar products of meat, offal, blood or insects and food preparations based thereon (excluding liver sausages and prepared meals and dishes)	t	56 115	335 170	11 404	44 683	5 149	29 251	62 370	350 602
11.07.12.10	Waters, with added sugar, other sweetening matter or flavoured, i.e. soft drinks (including mineral and aerated)	hl	3 476 275	328 577	1 890 327	122 974	1 836 999	87 544	3 529 603	364 007
23.51.12.10	Portland cement	t	2 752 100	327 806	477 776	54 957	1 437 188	158 081	1 792 688	224 682
10.71.11.00	Fresh bread containing by weight in the dry matter state ≤ 5% of sugars and ≤ 5% of fat (excluding with added honey; eggs; cheese or fruit)	t	140 279	289 144	20 242	38 095	26 365	47 297	134 156	279 942
23.63.10.00	Ready-mixed concrete	t	6 644 220	288 746	15 962	771	385	50	6 659 797	289 467
11.05.11.00	Beer made from malt (excluding non-alcoholic beer, beer containing ≤ 0.5% by volume of alcohol, alcohol duty)	hl	3 127 273	288 565	972 045	67 230	963 762	58 602	3 135 556	297 193
16.11.12.10	Wood, sawn or chipped lengthwise, sliced or peeled, of a thickness > 6 mm (excluding coniferous and tropical woods and oak blocks, strips and friezes)	m ³	652 899	254 512	69 603	32 251	827 800	392 835	-105 298	-106 072
10.86.10.60	Homogenised composite food preparations for infant food or dietetic purposes p.r.s. in containers ≤ 250 g	t	17 725	222 850	1 165	4 247	133	495	18 757	226 602

1) Data sources are the results of the annual PRODCOM Survey on Industrial Production. The apparent domestic consumption is calculated by using the formula: Production + Imports – Exports. The negative apparent domestic consumption is the result of a difference in the coverage and methodological approach to these two kinds of data.

NOTES ON METHODOLOGY

The First Release contains the provisional data of the PRODCOM Survey on Industrial Production (IND-21/PRODCOM form) in 2025. It was carried out by the Croatian Bureau of Statistics on the basis of the Official Statistics Act (NN, Nos 25/20, 155/23 and 124/25 – corr.) and the Statistical Standards for the PRODCOM Survey on Industrial Production in 2025, an integral part of which is also the Nomenclature of Industrial Products – NIP 2025. The term "industry" used in the First Release is defined by products (and services) within the NKD 2025 sections B, C, D and E. This definition of industry is wider than the definition used in the EU PRODCOM Survey.

PRODCOM indicators of industrial production

The provisional data refer to the most recent data related to industrial production statistics, which are derived from the annual results of the PRODCOM Survey on Industrial Production. The PRODCOM results provide detailed information about a national market and its competitiveness on international markets at the individual product/commodity level, because they are linked with foreign trade data via CT in the same way as the EU PRODCOM results with which they are harmonised. All data at the individual product level are collected on the basis of the Nomenclature of Industrial Products – NIP 2025, which was derived from the PRODCOM List 2025, which is an integral part of the harmonised Statistical Standards for the PRODCOM Survey in the Republic of Croatia. Table 1 presents aggregate results of the breakdown according to product activities, followed by graphs containing data on the value of industrial products sold and export, expressed in thousands of euro and broken down according to the NKD 2025 sections and divisions. Table 2 presents aggregate results for counties, broken down by product activities according to the NIP 2025. Finally, table 3 shows industrial products sold in volume and value terms of the 10 most important selected individual products in the Republic of Croatia according to the PRODCOM List 2025 (aggregates of the NIP 2025 products) for the most recent available year, combined with data on imports and exports (external trade data derived from CT 2025) and calculated values of apparent domestic consumption for each selected product/commodity by adding imports to production and deducting exports. The 10 products were selected on the basis of their share in the total value of industrial products sold and export in the Republic of Croatia according to the results of the PRODCOM Survey on Industrial Production in 2025.

PRODCOM coverage and units. Reporting units in the PRODCOM Survey on Industrial Production are all trade companies and other legal entities and natural persons and parts thereof employing 10 and more persons that were engaged in industrial production and/or services (production on own account or on contract basis) in reference annual period, as defined in the NKD 2025 sections B, C, D and E. Target statistical units are industrial enterprises and local units of industrial and non-industrial enterprises that produce products defined by the NIP (in line with the PRODCOM List).

Statistical units or parts thereof that are “physically” situated outside of the territory of the Republic of Croatia are not covered in this Survey. In profiling of statistical units – local units, the county principle is taken into account. In cases where an observation unit is engaged in industrial production on the territory of several different counties, e.g. in five counties, it is further divided into five local units. In order to stay in line with the EU PRODCOM regulations, the production intended for further processing in the same or in other legal units of the same enterprise is not considered its output. The coverage of reporting and statistical units is defined in the Address Book of Industrial Statistical Units, which was established and is regularly maintained by the Industry and Energy Statistics Department.

Data sources used in the annual updating of the Address Book are those of the Statistical Business Register, of other business statistics surveys on industry as well as other available information and data sources. A special criterion for the coverage of statistical units in PRODCOM involves ensuring a sufficient coverage of statistical units for each class of industry (from 05.10 to 38.32) from the NKD 2025 so that together they have a share of at least 90% of gross value added of each individual class of industry from the NKD 2025. If this criterion is not met, the coverage of certain classes of industry from the NKD 2025 is extended to statistical units employing less than 10 persons, e.g. small industries such as baking or printing industries and the like.

The PRODCOM Survey for 2025 covers 2 611 enterprises (legal entities and tradesmen) with a response rate of 98.43%, while the non-response estimate was 1.57%.

PRODCOM concepts and definitions

Concepts and definitions used in the PRODCOM Survey of the Republic of Croatia are harmonised with those used in the PRODCOM Survey carried out within the EU. They provide further explanations used in the presentation of PRODCOM results, though it should be taken into account that in other contexts these concepts and definitions may have different meanings. They are intended only for the correct interpretation of the PRODCOM results and are harmonised with the concepts and definitions of the PRODCOM EU Survey.

PRODCOM product is an outcome of a certain economic activity. It is a generic term applied to products that have a physical dimension as well as for industrial services. According to the concept of the PRODCOM Survey, it is defined by the headings of the Nomenclature of Industrial Products – NIP, which is a national version of the EU PRODCOM List. **A finished product** is any product that has reached a certain stage of treatment or further processing in the production process, so that it is listed under a separate NIP heading. This term also covers all stages of finishing the product, such as cleaning, packing, dyeing, quality testing, sorting and the like.

Industrial services. This term covers treatment, repairs and maintenance services as well as assembly work. Industrial services are normally recorded for each service listed in the NIP and their value is expressed in thousands of euro, mainly as a provision for the rendered service. Only separately invoiced services are recorded. There are special rules for presenting data on each industrial service in the previously mentioned PRODCOM standards. On the other hand, some industrial services are classified according to the NKD 2025 as non-industrial services, e.g. Maintenance and repair of motor vehicles (section G, class 45.20), Repair of computers and personal and household goods (section S, division 95), Publishing activities, including software publishing (section J, division 58), Motion picture, video and television programme production, sound recording and music publishing activities (section J, division 59), Computer programming, consultancies and related activities (section J, division 62) and Information service activities, including data processing (section J, division 63), and therefore they were not a subject of the 2025 IND-21/PRODCOM Survey.

NIP 2025 is the hierarchically structured Nomenclature of Industrial Products (and services), created for measuring the annual industrial production in volume and value terms. It is a more detailed national version of the PRODCOM List. It covers all products and services resulting from performing activities of the NKD 2025 sections B, C, D and E. The NIP structure corresponds at all levels to that of the NKD 2025, KPD 2025 as well as of the PRODCOM List 2025, with further detailed national breakdown.

The **NIP 2025** is linked with the Customs Tariff (CT) of the Republic of Croatia in the same way as the PRODCOM List is linked with the EU Combined Nomenclature (CN). It is regularly updated at the beginning of each year according to the updates of the PRODCOM List.

PRODCOM is an acronym that stands for the production statistics of the European Union of industrial production that are defined by Regulation (EU) 2019/2152. The acronym was derived from the French title "PRODUCTION COMMUNAUTAIRE" (Community Production). The purpose of the PRODCOM Survey is to obtain information about national, European and international markets. It monitors industrial products defined by the PRODCOM List, which is updated every year. In order to reflect the international dimension of these markets, there is a link between production statistics and foreign trade statistics established in such a way that the EU PRODCOM List was harmonised with the EU Combined Nomenclature (CN) for the reference year in question, so that production statistics data can be comparable with foreign trade data on the detailed product/commodity level. It enabled the calculation of apparent consumption.

PRODCOM List is a list of products, goods and industrial services listed under the PRODCOM headings. The PRODCOM List for 2025¹⁾ includes 4 200 compulsory codes and headings that are mainly used in the compilation of detailed product statistics of the EU. The PRODCOM List for 2025¹⁾ is based on the CPA v.2.2²⁾ (= KPD 2025³⁾) and is linked with the Combined Nomenclature for 2025 (CN 2025) of the EU via reference notes. It is not structured as a hierarchical classification and that is why it is a "list", although products are divided into "divisions" that correspond to the divisions of the NACE Rev. 2.1 and cover almost all products and services of the NACE sections B and C. In principle, the PRODCOM headings consist of items or groups of items taken over from the CN in order to allow the comparability of foreign trade and production data. Therefore, they have to be updated at the beginning of each year according to changes in the Combined Nomenclature (CN).

Industrial products sold in PRODCOM. The term "industrial products sold" refers to the production done by statistical units over a period of time that was sold (invoiced) in the reference year. The physical volume and value of industrial products sold are normally recorded for products listed in the NIP if they were sold to other entities on the domestic market, in own shops or exported to international markets. This also includes own-produced products hired out or leased to third parties (e.g. computer equipment, telephone installations, washing machines). Industrial products sold also include finished products (or services) that a statistical unit produced on own account as well as those produced or further processed on a fee or a contract basis for a principal (contract processing) if such production took place on the territory of the Republic of Croatia. It does not include finished products used, or intended to be used, in further processing in local units of the same enterprise or finished products put on stock to be sold later.

The value of PRODCOM industrial products sold is calculated on the basis of the selling price a producer obtained/will obtain during the reporting period (invoiced values). The value of production includes packaging costs even if they are charged separately, but the following costs are excluded: any turnover tax and consumer tax charged (VAT and excises), separately charged freight costs and any discounts granted to customers. If finished products are hired out or leased to third parties, then prices obtainable on the market for the product in question are defined as estimated values.

Contract processing (contract work). In the PRODCOM sense, the production on a fee or contract basis exists if a statistical unit (contractor) produces or processes particular NIP products ordered by a principal who also supplies, free of charge, the material necessary for that production or processing. The production on a fee or a contract basis is the production carried out under special arrangements between an ordering unit (principal) and a producing unit (contractor). In such a production, only the contractor must report the value of the actual production of industrial products according to the contract, that is, in the country where the production actually took place, in order to avoid double presentation of data. In these cases, the contractor reports the production under the same codes of NIP products as for the production on own account, and for the industrial products sold only the value of the service production fee actually paid by a principal. In any arrangement for the production or processing on the contract basis, the principal and the producer must belong to different enterprises (business entities), because, according to the definitions of the PRODCOM Statistical Standards, the production or processing on a contract basis between local units belonging to the same enterprise is not possible.

Apparent domestic consumption is a derived indicator calculated by balancing data on industrial products sold in volumes and values for 10 most important NIP 2025 individual products, with comparable exports/imports volume and value data for the same products/commodities or their aggregates at the PRODCOM List 2025 level (originally foreign trade data aggregated at the Combined Nomenclature 2025 levels using the Customs Tariff 2025). The following formula was used in the calculation: production + imports – exports. The importance criterion of the NIP 2025 products for the Republic of Croatia has been defined according to the value of industrial products sold and export. Data are presented in physical measurement units (volume) and in thousands of euro (value).

1) Commission Implementing Regulation (EU) 2026/665 of 4 November 2026 amending Implementing Regulation (EU) 2022/2552 as regards the technical specifications of data requirements for the detailed topic industrial production statistics establishing the industrial products classification breakdown.

2) Classification of products by activity of the Republic of Croatia 2025 (NN, No. 151/24). KPD 2025 is identical on all hierarchical levels with the CPA v. 2.2 of the EU.

3) Commission Delegated Regulation (EU) No 2024/3103 of 2 September 2024 amending Regulation (EC) No 451/2008 of the European Parliament and of the Council as regards updating the classification of products by activity (CPA).

Note. Detailed tables of the PRODCOM results for 2025 will be available in the PC-Axis databases entitled "Industrial Production in 2025 – PRODCOM Annual Results", which is planned to be issued by the end of March 2027.

Abbreviations

CN	EU Combined Nomenclature
CPA	Classification of Products by Activity
CT	Customs Tariff
EU	European Union
hl	hectolitre
kg	kilogram
KPD 2025	Classification of Products by Activity, 2025 national version
kVA	kilovolt-ampere
l	litre
m ³	cubic metre
mm	millimetre
n. e. c.	not elsewhere classified
NACE	Classification of Economic Activities in the European Community
NIP 2025	Nomenclature of Industrial Products, 2025 version
NKD 2025	National Classification of Activities, 2025 version
p. r. s.	put up for retail sale
p/st	pieces/sticks
PRODCOM	PRODUCTION in the COMmunity
t	tonne
VAT	value added tax

Symbols

-	no occurrence
≤	less than or equal to
>	more than
=	equal



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