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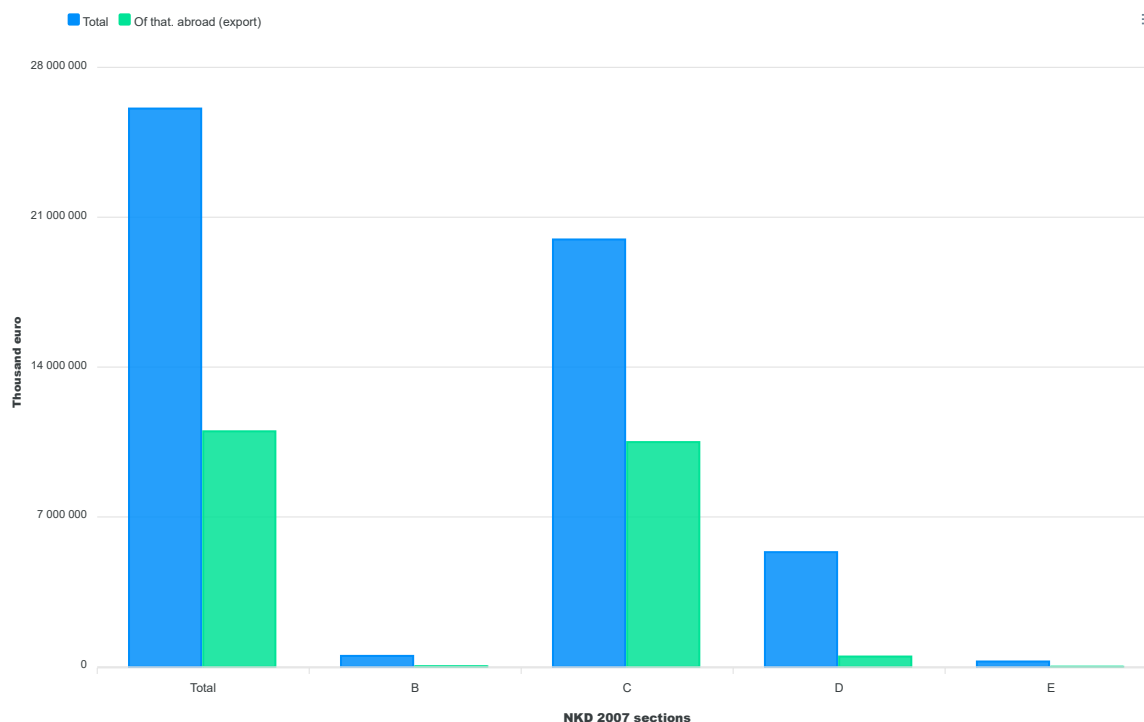


PRODUCTION AND SALE OF INDUSTRIAL PRODUCTS (PRODCOM), 2024 – Provisional Data, June 2025

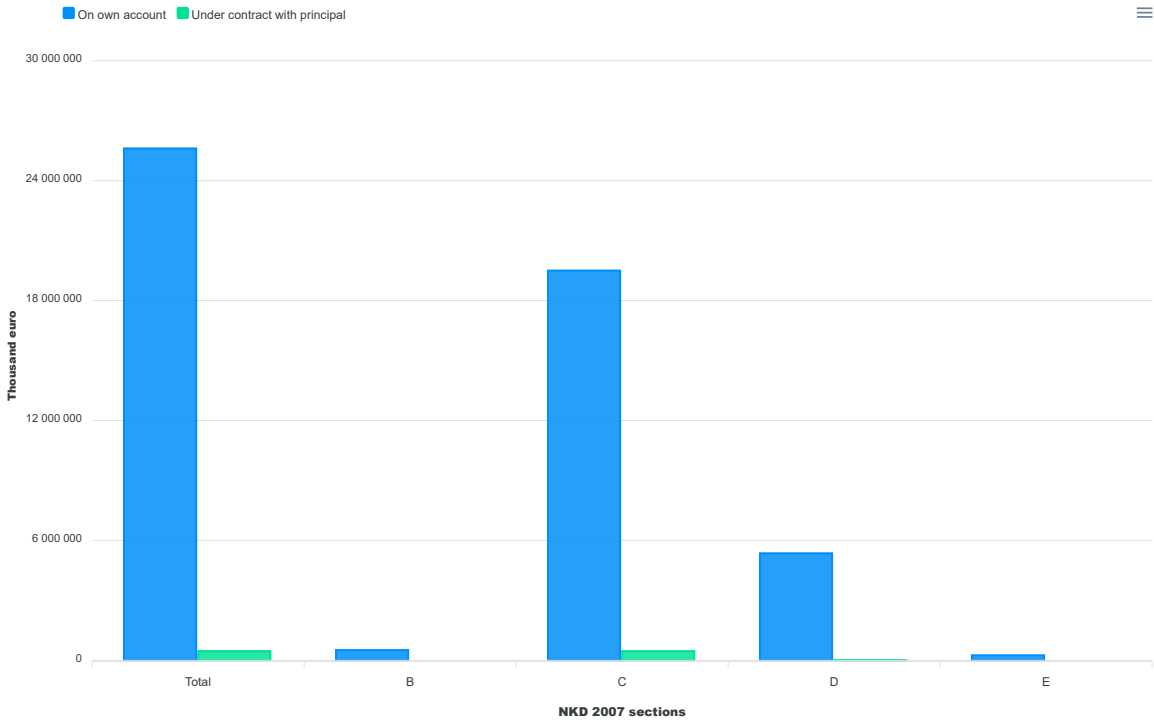
In 2024, the total value of industrial products sold by enterprises engaged in the production of industrial products in the Republic of Croatia (irrespective of where those enterprises were registered) amounted to **26 074 million euro**. As compared to the previous year, the value of industrial products sold decreased by **1 749 million euro**, or by **6.3%**. The value of the sale to external markets amounted to **10 999 million euro**, which accounts for **42.2%** of the total value of industrial products sold.

According to the NKD 2007 industrial sections, the value of industrial products sold according to the product activities was the highest in sections C Manufacturing, **19 959 million euro**, D Electricity, gas, steam and air conditioning supply, **5 356 million euro**, and B Mining and quarrying, **510 million euro**, whereas it was the lowest in section E Water supply; sewerage, waste management and remediation activities, **248 million euro**. The value of industrial products sold was the highest in division 35 Electricity, gas, steam and air conditioning supply (**5 356 million euro**) and the lowest in division 12 Manufacture of tobacco products (**52 million euro**).

G-1 VALUE OF INDUSTRIAL PRODUCTS SOLD AND EXPORT, ACCORDING TO NKD 2007 SECTIONS, BY PRODUCT ACTIVITIES, 2024



G-2 VALUE OF INDUSTRIAL PRODUCTS SOLD, ON OWN ACCOUNT AND UNDER CONTRACT WITH PRINCIPAL, BY PRODUCT ACTIVITIES, 2024



- B Mining and quarrying
- C Manufacturing
- D Electricity, gas, steam and air conditioning supply
- E Water supply; sewerage, waste management and remediation activities

In the Republic of Croatia, the share of the value of industrial products sold on producers’ own account according to product activity was still dominant in 2024 and amounted to 98.2% of the total value of industrial products sold, while the share of the value of industrial products sold under contract with the principal (for third parties) amounted to 1.8%. The highest share of industrial products sold under contract was recorded in divisions 15 (20.4%), 28 (15.9%), 24 (15.3%) and 25 (13.2%), and in section C Manufacturing.

The comparison of industrial products sold in 21 counties of the Republic of Croatia (see table 2 and graph G-6) shows that the highest share in the value of industrial products sold according to the product activity was recorded in the City of Zagreb in the amount of 4 780 million euro (23.4%) and in the County of Primorje-Gorski kotar in the amount of 2 156 million euro (10.5%). The lowest value of industrial products sold was recorded in the County of Dubrovnik-Neretva, 53 million euro (0.3%).

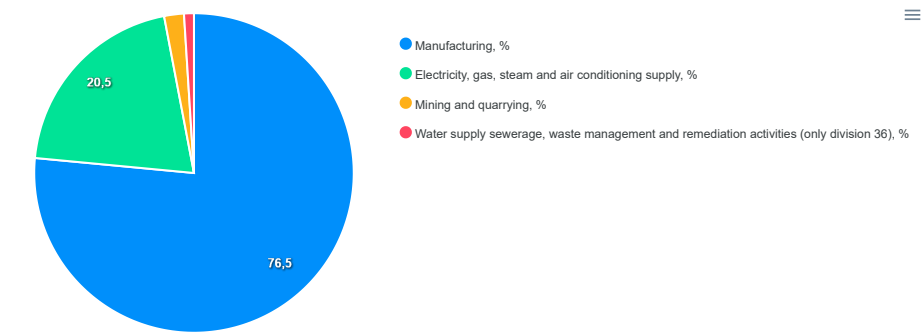
Data on the value of industrial products sold were obtained by the processing of the PRODCOM Survey on Industrial Production in 2024, which covered 2 792 industrial local units belonging to legal entities and tradesmen employing 10 and more persons. The structure of the coverage of legal entities and tradesmen by product activity in 2024, according to the NKD 2007 activity sections, was the following: 2.0% of them were covered by section B, 76.5% by section C, 20.5% by section D and 1.0% by section E.

1 VALUE OF INDUSTRIAL PRODUCTS SOLD AND EXPORT, ACCORDING TO NKD 2007 SECTIONS AND DIVISIONS, BY PRODUCT ACTIVITIES, 2024

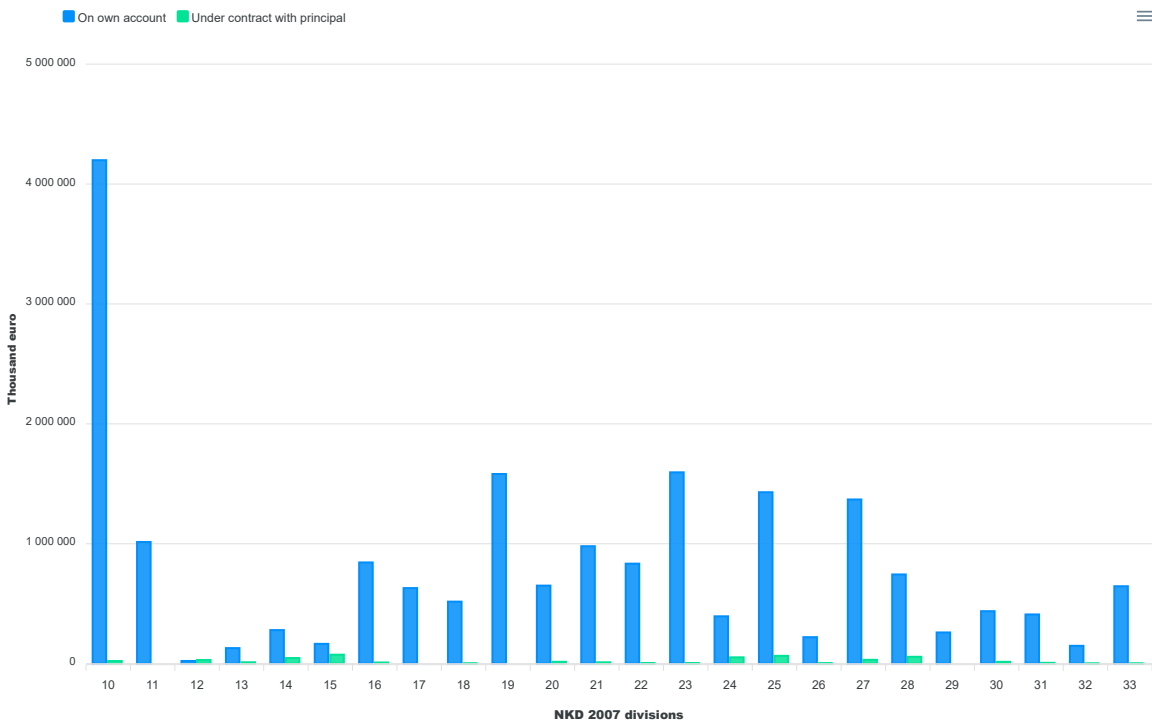
Thousand euro

	Value of industrial products sold, according to NIP 2024					
	Total			Of that, abroad (export)		
	Total	On own account	Under contract with principal	Total	On own account	Under contract with principal
Total	26 073 823	25 613 590	460 233	10 999 468	10 656 830	342 638
B Mining and quarrying	510 413	510 413	-	22 484	22 484	-
06 Extraction of crude petroleum and natural gas	222 135	222 135	-	-	-	-
08 Other mining and quarrying	230 444	230 444	-	21 749	21 749	-
09 Mining support service activities	57 834	57 834	-	735	735	-
C Manufacturing	19 959 337	19 501 133	458 204	10 496 234	10 153 596	342 638
10 Manufacture of food products	4 220 608	4 198 776	21 832	1 078 783	1 070 553	8 230
11 Manufacture of beverages	1 014 779	1 014 779	-	233 948	233 948	-
12 Manufacture of tobacco products	52 122	22 153	29 969	20 123	20 123	-
13 Manufacture of textiles	141 009	129 470	11 539	98 679	90 460	8 219
14 Manufacture of wearing apparel	326 429	279 766	46 663	202 901	169 313	33 588
15 Manufacture of leather and related products	239 686	165 005	74 681	201 088	131 047	70 041
16 Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	853 603	843 894	9 709	518 764	516 155	2 609
17 Manufacture of paper and paper products	630 087	630 087	-	337 097	337 097	-
18 Printing and reproduction of recorded media	517 750	517 192	558	271 089	270 554	535
19 Manufacture of coke and refined petroleum products	1 581 481	1 581 481	-	585 265	585 265	-
20 Manufacture of chemical and chemical products	666 053	650 716	15 337	367 893	366 236	1 657
21 Manufacture of basic pharmaceutical products and pharmaceutical preparations	990 314	979 168	11 146	883 509	872 405	11 104
22 Manufacture of rubber and plastic products	836 648	833 855	2 793	481 069	478 608	2 461
23 Manufacture of other non-metallic mineral products	1 599 250	1 595 502	3 748	817 863	817 863	-
24 Manufacture of basic metals	447 216	394 603	52 613	388 802	336 400	52 402
25 Manufacture of fabricated metal products, except machinery and equipment	1 494 519	1 429 506	65 013	916 339	871 110	45 229
26 Manufacture of computer, electronic and optical products	222 342	220 706	1 636	154 313	152 677	1 636
27 Manufacture of electrical equipment	1 400 984	1 369 113	31 871	1 178 389	1 148 180	30 209
28 Manufacture of machinery and equipment n. e. c.	800 823	743 772	57 051	705 192	650 832	54 360
29 Manufacture of motor vehicles, trailers and semi-trailers	260 026	260 026	-	221 059	221 059	-
30 Manufacture of other transport equipment	452 514	437 384	15 130	376 742	361 612	15 130
31 Manufacture of furniture	416 886	410 212	6 674	223 868	218 676	5 192
32 Other manufacturing	148 616	148 580	36	61 713	61 677	36
33 Repair and installation of machinery and equipment	645 592	645 387	205	171 746	171 746	-
D Electricity, gas, steam and air conditioning supply	5 355 720	5 353 691	2 029	480 281	480 281	-
35 Electricity, gas, steam and air conditioning supply	5 355 720	5 353 691	2 029	480 281	480 281	-
E Water supply; sewerage, waste management and remediation activities	248 353	248 353	-	469	469	-
36 Water collection, treatment and supply	246 667	246 667	-	469	469	-
38 Waste collection, treatment and disposal activities; materials recovery	1 686	1 686	-	-	-	-

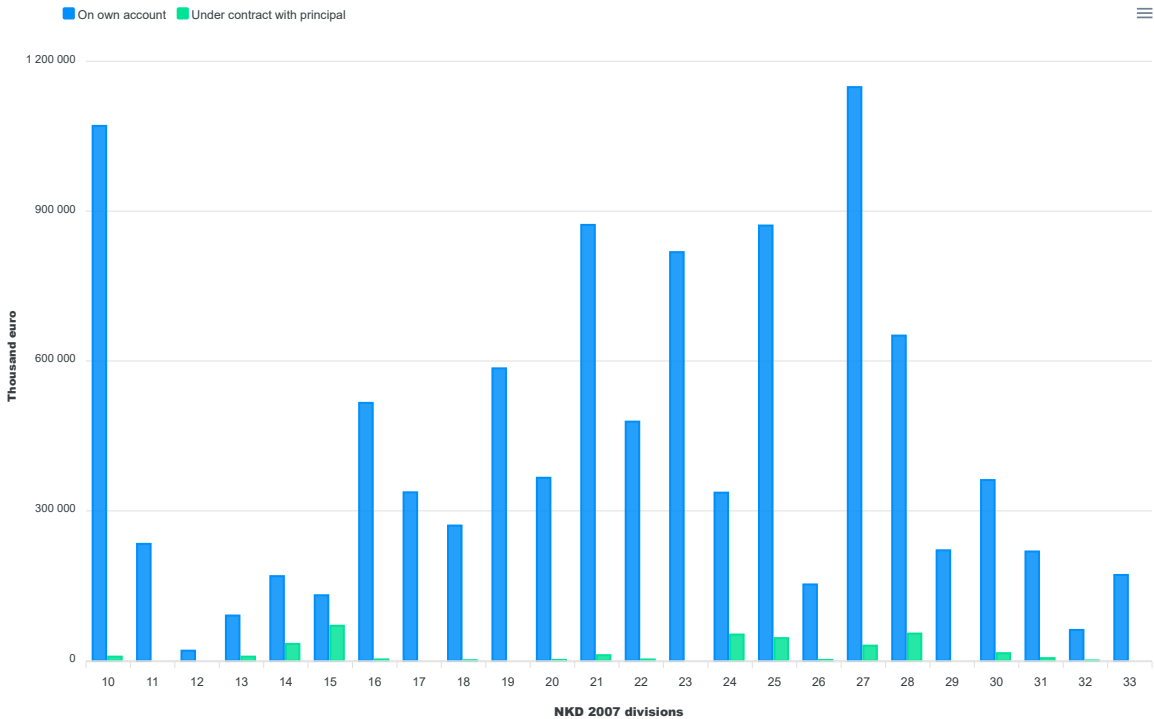
G-3 VALUE STRUCTURE OF INDUSTRIAL PRODUCTS SOLD, BY PRODUCT ACTIVITIES, ACCORDING TO NKD 2007 SECTIONS, 2024



G-4 VALUE OF INDUSTRIAL PRODUCTS SOLD IN MANUFACTURING, ACCORDING TO NKD 2007 DIVISIONS, ON OWN ACCOUNT AND UNDER CONTRACT WITH PRINCIPAL, BY PRODUCT ACTIVITIES, 2024



G-5 VALUE OF INDUSTRIAL PRODUCTS SOLD ABROAD IN MANUFACTURING, ACCORDING TO NKD 2007 DIVISIONS, ON OWN ACCOUNT AND UNDER CONTRACT WITH PRINCIPAL, BY PRODUCT ACTIVITIES, 2024



NKD 2007 Divisions

- 10 Manufacture of food products
- 11 Manufacture of beverages
- 12 Manufacture of tobacco products
- 13 Manufacture of textiles
- 14 Manufacture of wearing apparel
- 15 Manufacture of leather and related products
- 16 Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials
- 17 Manufacture of paper and paper products
- 18 Printing and reproduction of recorded media
- 19 Manufacture of coke and refined petroleum products
- 20 Manufacture of chemicals and chemical products
- 21 Manufacture of basic pharmaceutical products and pharmaceutical preparations
- 22 Manufacture of rubber and plastic products
- 23 Manufacture of other non-metallic mineral products
- 24 Manufacture of basic metals
- 25 Manufacture of fabricated metal products, except machinery and equipment
- 26 Manufacture of computer, electronic and optical products
- 27 Manufacture of electrical equipment
- 28 Manufacture of machinery and equipment n. e. c.
- 29 Manufacture of motor vehicles, trailers and semi-trailers
- 30 Manufacture of other transport equipment
- 31 Manufacture of furniture
- 32 Other manufacturing
- 33 Repair and installation of machinery and equipment

2 VALUE OF INDUSTRIAL PRODUCTS SOLD AND EXPORT, ACCORDING TO NKD 2007 SECTIONS, BY PRODUCT ACTIVITIES AND BY COUNTIES, 2024

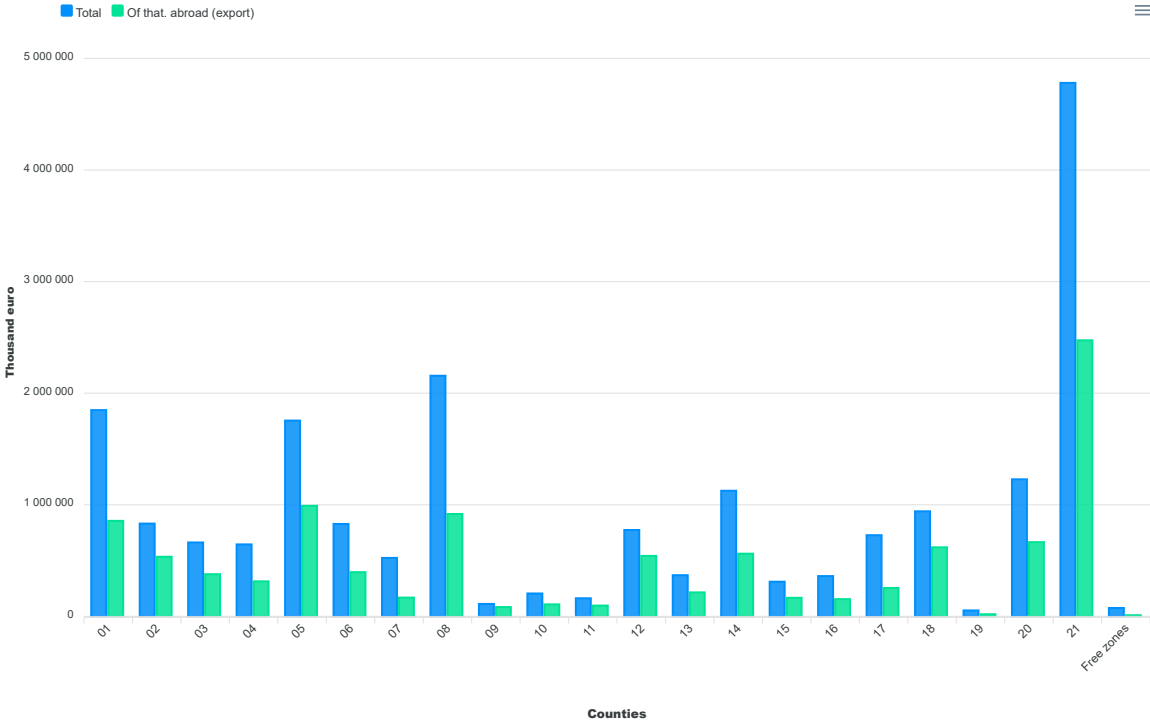
Thousand euro

	Value of industrial products sold, according to NIP 2024					
	Total			Of that, abroad (export)		
	Total	On own account	Under contract with principal	Total	On own account	Under contract with principal
Republic of Croatia – sections B and C ¹⁾	20 469 750	20 011 546	458 204	10 518 718	10 176 080	342 638
County of Zagreb	1 848 236	1 823 764	24 472	855 684	837 450	18 234
B Mining and quarrying	72 178	72 178	-	735	735	-
C Manufacturing	1 776 058	1 751 586	24 472	854 949	836 715	18 234
County of Krapina-Zagorje	831 235	806 633	24 602	533 908	513 718	20 190
B Mining and quarrying	30 990	30 990	-	1 381	1 381	-
C Manufacturing	800 245	775 643	24 602	532 527	512 337	20 190
County of Sisak-Moslavina	662 137	648 290	13 847	377 685	364 340	13 345
B Mining and quarrying	21 684	21 684	-	74	74	-
C Manufacturing	640 453	626 606	13 847	377 611	364 266	13 345
County of Karlovac	644 702	590 755	53 947	313 520	260 207	53 313
B Mining and quarrying	3 098	3 098	-	-	-	-
C Manufacturing	641 604	587 657	53 947	313 520	260 207	53 313
County of Varaždin	1 754 327	1 696 684	57 643	990 038	947 171	42 867
B Mining and quarrying	44 367	44 367	-	12 075	12 075	-
C Manufacturing	1 709 960	1 652 317	57 643	977 963	935 096	42 867
County of Koprivnica-Križevci	827 926	825 115	2 811	395 902	393 505	2 397
B Mining and quarrying	91 229	91 229	-	-	-	-
C Manufacturing	736 697	733 886	2 811	395 902	393 505	2 397
County of Bjelovar-Bilogora	523 530	515 275	8 255	167 976	165 033	2 943
B Mining and quarrying	21 539	21 539	-	-	-	-
C Manufacturing	501 991	493 736	8 255	167 976	165 033	2 943
County of Primorje-Gorski kotar	2 156 025	2 144 899	11 126	917 360	906 283	11 077
B Mining and quarrying	6 699	6 699	-	-	-	-
C Manufacturing	2 149 326	2 138 200	11 126	917 360	906 283	11 077
County of Lika-Senj	111 312	109 883	1 429	83 283	83 084	199
B Mining and quarrying	5 463	5 463	-	-	-	-
C Manufacturing	105 849	104 420	1 429	83 283	83 084	199
County of Virovitica-Podravina	204 942	199 358	5 584	107 350	107 350	-
B Mining and quarrying	11 699	11 699	-	994	994	-
C Manufacturing	193 243	187 659	5 584	106 356	106 356	-
County of Požega-Slavonia	161 964	157 306	4 658	96 470	91 814	4 656
B Mining and quarrying	16 867	16 867	-	-	-	-
C Manufacturing	145 097	140 439	4 658	96 470	91 814	4 656
County of Slavonski Brod-Posavina	773 642	729 369	44 273	541 704	507 264	34 440
B Mining and quarrying	5 692	5 692	-	-	-	-
C Manufacturing	767 950	723 677	44 273	541 704	507 264	34 440
County of Zadar	368 853	368 853	-	214 764	214 764	-
B Mining and quarrying	6 776	6 776	-	69	69	-
C Manufacturing	362 077	362 077	-	214 695	214 695	-
County of Osijek-Baranja	1 125 381	1 119 548	5 833	561 612	559 219	2 393
B Mining and quarrying	1 987	1 987	-	-	-	-
C Manufacturing	1 123 394	1 117 561	5 833	561 612	559 219	2 393
County of Šibenik-Knin	310 368	258 884	51 484	166 180	114 696	51 484
B Mining and quarrying	2 966	2 966	-	208	208	-
C Manufacturing	307 402	255 918	51 484	165 972	114 488	51 484
County of Vukovar-Srijem	360 808	352 690	8 118	154 164	147 424	6 740
B Mining and quarrying	23 448	23 448	-	-	-	-
C Manufacturing	337 360	329 242	8 118	154 164	147 424	6 740
County of Split-Dalmatia	727 188	721 979	5 209	254 224	254 224	-
B Mining and quarrying	22 351	22 351	-	2 508	2 508	-
C Manufacturing	704 837	699 628	5 209	251 716	251 716	-
County of Istria	941 303	892 437	48 866	618 681	616 083	2 598
B Mining and quarrying	22 143	22 143	-	4 081	4 081	-
C Manufacturing	919 160	870 294	48 866	614 600	612 002	2 598
County of Dubrovnik-Neretva	52 870	52 769	101	19 055	19 055	-

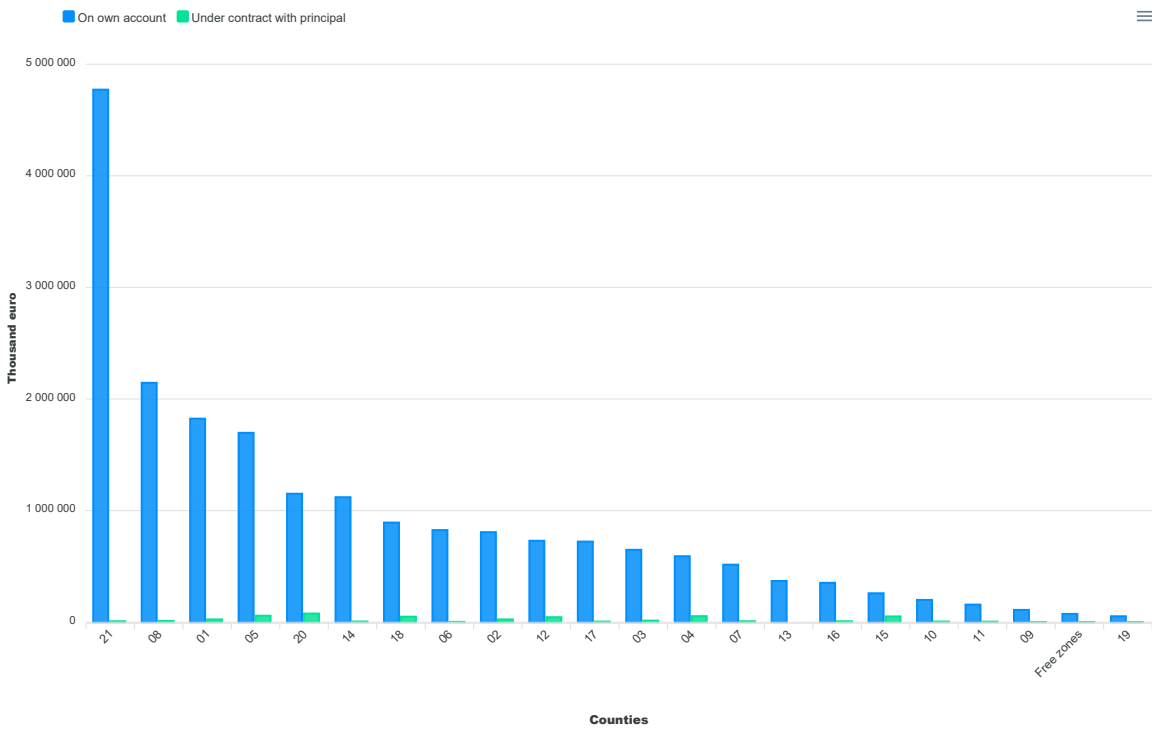
B Mining and quarrying	1 600	1 600	-	326	326	-
C Manufacturing	51 270	51 169	101	18 729	18 729	-
County of Međimurje	1 227 895	1 150 905	76 990	665 232	595 254	69 978
B Mining and quarrying	30 873	30 873	-	33	33	-
C Manufacturing	1 197 022	1 120 032	76 990	665 199	595 221	69 978
City of Zagreb	4 780 366	4 772 092	8 274	2 473 810	2 468 679	5 131
B Mining and quarrying	4 202	4 202	-	-	-	-
C Manufacturing	4 776 164	4 767 890	8 274	2 473 810	2 468 679	5 131
Free zones	74 740	74 058	682	10 116	9 463	653
B Mining and quarrying	62 562	62 562	-	-	-	-
C Manufacturing	12 178	11 496	682	10 116	9 463	653

1) In 2024, in order to calculate industrial producer price indices, the Nomenclature of Industrial Products was highly elaborated in the part pertaining to electricity supply. However, since electricity distribution areas significantly differ from county areas, presenting data on electricity supply by counties, according to the new Nomenclature, would heavily burden the electricity suppliers. Hence, data for 2024 have been collected only at the level of the Republic of Croatia. Consequently, in table 2. Value of Industrial Products Sold and Export, According to NKD 2007 Sections, by Product Activity and by Counties, 2024, data for section D cannot be presented. Data for section E are not presented due to a small share in the value of industrial products sold.

G-6 VALUE OF INDUSTRIAL PRODUCTS SOLD AND EXPORT, ACCORDING TO NKD 2007 PRODUCT ACTIVITIES, BY COUNTIES, 2024



G-7 VALUE OF INDUSTRIAL PRODUCTS SOLD, ON OWN ACCOUNT AND UNDER CONTRACT WITH PRINCIPAL, ACCORDING TO NKD 2007 PRODUCT ACTIVITIES, BY COUNTIES, 2024



- | | | |
|----------------------------------|--------------------------------------|--------------------------------|
| 01 County of Zagreb | 08 County of Primorje-Gorski kotar | 15 County of Šibenik-Knin |
| 02 County of Krapina-Zagorje | 09 County of Lika-Senj | 16 County of Vukovar-Sirmium |
| 03 County of Sisak-Moslavina | 10 County of Virovitica-Podravina | 17 County of Split-Dalmatia |
| 04 County of Karlovac | 11 County of Požega-Slavonija | 18 County of Istria |
| 05 County of Varaždin | 12 County of Slavonski Brod-Posavina | 19 County of Dubrovnik-Neretva |
| 06 County of Koprivnica-Križevci | 13 County of Zadar | 20 County of Međimurje |
| 07 County of Bjelovar-Bilogora | 14 County of Osijek-Baranja | 21 City of Zagreb |

3 PRODUCTION AND APPARENT DOMESTIC CONSUMPTION OF SELECTED MOST IMPORTANT PRODCOM PRODUCTS, BY VALUE OF INDUSTRIAL PRODUCTS SOLD, 2024¹⁾

PRODCOM 2024 codes and headings		Unit of measure	Industrial products sale		Imports		Exports		Apparent domestic consumption	
			Volume	Value, thousand euro	Volume	Value, thousand euro	Volume	Value, thousand euro	Volume	Value, thousand euro
21.20.13.81	Other medicaments of mixed or unmixed products, p.r.s., n.e.c.	kg	5 144 145	606 361	13 846 571	1 031 936	6 845 082	723 097	12 145 634	915 200
27.11.41.80	Liquid dielectric transformers having a power handling capacity > 10 000 kVA	p/st	307	485 781	16	10 963	274	370 445	49	126 299
23.51.12.10	Portland cement	t	3 008 298	359 628	376 754	39 386	1 497 346	156 621	1 887 706	242 393
10.13.14.61	Sausages and similar products of meat, offal, blood or insects and food preparations based thereon (excluding liver sausages and prepared meals and dishes)	t	58 483	317 886	11 301	39 903	6 282	32 500	63 502	325 289
11.07.19.30	Waters, with added sugar, other sweetening matter or flavoured, i.e. soft drinks (including mineral and aerated)	hl	3 376 135	307 030	2 010 696	122 819	1 823 432	89 150	3 563 399	340 699
11.05.10.00	Beer made from malt (excluding non-alcoholic beer, beer containing ≤ 0.5% by volume of alcohol, alcohol duty)	hl	3 205 023	289 677	1 037 946	67 103	1 030 872	60 210	3 212 097	296 570
10.71.11.00	Fresh bread containing by weight in the dry matter state ≤ 5 % of sugars and ≤ 5 % of fat (excluding with added honey; eggs; cheese or fruit)	t	146 208	282 978	21 534	35 968	18 909	34 437	148 833	284 510
23.63.10.00	Ready-mixed concrete	t	6 059 790	252 586	24 621	1 256	8 752	447	6 075 659	253 395
16.10.12.50	Wood, sawn or chipped lengthwise, sliced or peeled, of a thickness > 6 mm (excluding coniferous and tropical woods and oak blocks, strips and friezes)	m³	639 255	249 333	52 393	29 257	1 044 640	379 052	-352 992	-100 462
10.11.12.30	Fresh or chilled carcasses and half-carcasses, of pig meat (including fresh meat packed with salt as a temporary preservative)	t	42 168	174 472	15 354	39 140	5 381	13 978	52 141	199 634

1) Data sources are the results of the annual PRODCOM Survey on Industrial Production. The apparent domestic consumption is calculated by using the formula: Production + Imports – Exports. The negative apparent domestic consumption is the result of a difference in the coverage and methodological approach to these two kinds of data.

NOTES ON METHODOLOGY

The First Release contains the provisional data of the PRODCOM Survey on Industrial Production (IND-21/PRODCOM form) in 2024. It was carried out by the Croatian Bureau of Statistics on the basis of the Official Statistics Act (NN, Nos 25/20 and 155/23) and the Statistical Standards for the PRODCOM Survey on Industrial Production in 2024, an integral part of which is also the Nomenclature of Industrial Products – NIP 2024. The term "industry" used in the First Release is defined by products (and services) within the NKD 2007 sections B, C, D and E. This definition of industry is wider than the definition used in the EU PRODCOM Survey.

PRODCOM indicators of industrial production

The provisional data refer to the most recent data related to industrial production statistics, which are derived from the annual results of the PRODCOM Survey on Industrial Production. The PRODCOM results provide detailed information about a national market and its competitiveness on international markets at the individual product/commodity level, because they are linked with foreign trade data via CT in the same way as the EU PRODCOM results with which they are harmonised. All data at the individual product level are collected on the basis of the Nomenclature of Industrial Products – NIP 2024, which was derived from the PRODCOM List 2024, which is an integral part of the harmonised Statistical Standards for the PRODCOM Survey in the Republic of Croatia. Table 1 presents aggregate results of the breakdown according to product activities, followed by graphs containing data on the value of industrial products sold and export, expressed in thousands of euro and broken down according to the NKD 2007 sections and divisions. Table 2 presents aggregated results for counties, broken down by product activities according to the NIP 2024. Finally, table 3 shows industrial products sold in volume and value terms of the 10 most important selected individual products in the Republic of Croatia according to the PRODCOM List 2024 (aggregates of the NIP 2024 products) for the most recent available year, combined with data on imports and exports (external trade data derived from CT 2024) and calculated values of apparent domestic consumption for each selected product/commodity by adding imports to production and deducting exports. The 10 products were selected on the basis of their share in the total value of industrial products sold and export in the Republic of Croatia according to the results of the PRODCOM Survey on Industrial Production in 2024.

PRODCOM coverage and units. Reporting units in the PRODCOM Survey on Industrial Production are all trade companies and other legal entities and natural persons and parts thereof employing 10 and more persons that were engaged in industrial production and/or services (production on own account or on contract basis) in reference annual period, as defined in the NKD 2007 sections B, C, D and E. Target statistical units are industrial enterprises and local units of industrial and non-industrial enterprises that produce products defined by the NIP (in line with the PRODCOM List).

Statistical units or parts thereof that are "physically" situated outside of the territory of the Republic of Croatia are not covered in this Survey. In profiling of statistical units – local units, the county principle is taken into account. In cases where an observation unit is engaged in industrial production on the territory of several different counties, e.g. in five counties, it is further divided into five local units. In order to stay in line with the EU PRODCOM regulations, the production intended for further processing in the same or in other legal units of the same enterprise is not considered its output. The coverage of reporting and statistical units is defined in the Address Book of Industrial Statistical Units, which was established and is regularly maintained by the Industry and Energy Statistics Department.

Data sources used in the annual updating of the Address Book are those of the Statistical Business Register, of other business statistics surveys on industry as well as other available information and data sources. A special criterion applied to the coverage of activities is the so-called 90% rule, which means that a share of at least 90% of gross value added must be achieved for each 4-digit group activity of the NKD 2007 (05.10 to 38.32). If this criterion is not met, the coverage of particular NKD 2007 4-digit groups is extended to statistical units employing less than 10 persons, e.g. small industries such as baking or printing industries and the like.

The PRODCOM Survey for 2024 covered 2 792 enterprises (legal entities and tradesmen) with a response rate of 98.67%, while the non-response estimate was 1.33%.

PRODCOM concepts and definitions

Concepts and definitions used in the PRODCOM Survey of the Republic of Croatia are harmonised with those used in the PRODCOM Survey carried out within the EU. They provide further explanations used in the presentation of PRODCOM results, though it should be taken into account that in other contexts these concepts and definitions may have different meanings. They are intended only for the correct interpretation of the PRODCOM results and are harmonised with the concepts and definitions of the PRODCOM EU Survey.

PRODCOM product is an outcome of a certain economic activity. It is a generic term applied to products that have a physical dimension as well as for industrial services. According to the concept of the PRODCOM Survey, it is defined by the headings of the Nomenclature of Industrial Products – NIP, which is a national version of the EU PRODCOM List. **A finished product** is any product that has reached a certain stage of treatment or further processing in the production process, so that it is listed under a separate NIP heading. This term also covers all stages of finishing the product, such as cleaning, packing, dyeing, quality testing, sorting and the like.

Industrial services. This term covers treatment, repairs and maintenance services as well as assembly work. Industrial services are normally recorded for each service listed in the NIP and their value is expressed in thousands of euro, mainly as a provision for the rendered service. Only separately invoiced services are recorded. There are special rules for presenting data on each industrial service in the previously mentioned PRODCOM standards. On the other hand, some industrial services are classified according to the NKD 2007 as non-industrial services, e.g. Maintenance and repair of motor vehicles (section G, class 45.20), Repair of computers and personal and household goods (section S, division 95), Publishing activities, including software publishing (section J, division 58), Motion picture, video and television programme production, sound recording and music publishing activities (section J, division 59), Computer programming, consultancies and related activities (section J, division 62) and Information service activities, including data processing (section J, division 63), and therefore they were not a subject of the 2024 IND-21/PRODCOM Survey.

NIP 2024 is the hierarchically structured Nomenclature of Industrial Products (and services), created for measuring the annual industrial production in volume and value terms. It is a more detailed national version of the PRODCOM List. It covers all products and services resulting from performing activities of the NKD 2007 sections B, C, D and E (only division 36). The NIP structure corresponds at all levels to that of the NKD 2007, KPD 2015 as well as of the PRODCOM List 2024., with a further detailed national breakdown.

The **NIP 2024** is linked with the Customs Tariff (CT) of the Republic of Croatia in the same way as the PRODCOM List is linked with the EU Combined Nomenclature (CN). It is regularly updated at the beginning of each year according to the updates of the PRODCOM List.

PRODCOM is an acronym that stands for the production statistics of the European Union of industrial production that are defined by the EU Regulation No. 3924/91. The acronym was derived from the French title "PRODUCTION COMMUNAUTAIRE" (Community Production). The purpose of the PRODCOM Survey is to obtain information about national, European and international markets. It monitors industrial products defined by the PRODCOM List, which is updated every year. In order to reflect the international dimension of these markets, there is a link between production statistics and foreign trade statistics established in such a way that the EU PRODCOM List was harmonised with the EU Combined Nomenclature (CN) for the reference year in question, so that production statistics data can be comparable with foreign trade data on the detailed product/commodity level. It enabled the calculation of apparent consumption.

PRODCOM List is a list of products, goods and industrial services listed under the PRODCOM headings. The PRODCOM List for 2024¹⁾ includes 4 200 compulsory codes and headings that are mainly used in the compilation of detailed product statistics of the EU. The PRODCOM List for 2024¹⁾ is based on the version 2.1²⁾ (= KPD 2015³⁾) and is linked with the Combined Nomenclature for 2024 (CN 2024) of the EU via reference notes. It is not structured as a hierarchical classification and that is why it is a "list", although products are divided into "divisions" that correspond to the divisions of the NACE Rev. 2 and cover almost all products and services of the NACE sections B and C. In principle, the PRODCOM headings consist of items or groups of items taken over from the CN in order to allow the comparability of foreign trade and production data. Therefore, they have to be updated at the beginning of each year according to changes in the Combined Nomenclature (CN).

Industrial products sold in PRODCOM. The term "industrial products sold" refers to the production done by statistical units over a period of time that was sold (invoiced) in the reference year. The physical volume and value of industrial products sold are normally recorded for products listed in the NIP if they were sold to other entities on the domestic market, in own shops or exported to international markets. This also includes own-produced products hired out or leased to third parties (e.g. computer equipment, telephone installations, washing machines). Industrial products sold also include finished products (or services) that a statistical unit produced on own account as well as those produced or further processed on a fee or a contract basis for a principal (contract processing) if such production took place on the territory of the Republic of Croatia. It does not include finished products used, or intended to be used, in further processing in local units of the same enterprise or finished products put on stock to be sold later.

The value of PRODCOM industrial products sold is calculated on the basis of the selling price a producer obtained/will obtain during the reporting period (invoiced values). The value of production includes packaging costs even if they are charged separately, but the following costs are excluded: any turnover tax and consumer tax charged (VAT and excises), separately charged freight costs and any discounts granted to customers. If finished products are hired out or leased to third parties, then prices obtainable on the market for the product in question are defined as estimated values.

Contract processing (contract work). In the PRODCOM sense, the production on a fee or contract basis exists if a statistical unit (contractor) produces or processes particular NIP products ordered by a principal who also supplies, free of charge, the material necessary for that production or processing. The production on a fee or a contract basis is the production carried out under special arrangements between an ordering unit (principal) and a producing unit (contractor). In such a production, only the contractor must report the value of the actual production of industrial products according to the contract, that is, in the country where the production actually took place, in order to avoid double presentation of data. In these cases, the contractor reports the production under the same codes of NIP products as for the production on own account, and for the industrial products sold only the value of the service production fee actually paid by a principal. In any arrangement for the production or processing on the contract basis, the principal and the producer must belong to different enterprises (business entities), because, according to the definitions of the PRODCOM Statistical Standards, the production or processing on a contract basis between local units belonging to the same enterprise is not possible.

Apparent domestic consumption is a derived indicator calculated by balancing data on industrial products sold in volumes and values for 10 most important NIP 2024 individual products, with comparable exports/imports volume and value data for the same products/commodities or their aggregates at the PRODCOM List 2024 level (originally foreign trade data aggregated at the CN 2024 levels using Customs Tariff 2024). The following formula was used in the calculation: production + imports – exports. The importance criterion of the NIP 2024 products for the Republic of Croatia has been defined according to the value of industrial products sold and export. Data are presented in physical measurement units (volume) and in thousands of euro (value).

1) Commission Regulation (EU) 2017/2119 of 22 November 2017 establishing the "Prodcom list" of industrial products provided for by Council Regulation (EEC) No. 3924/91 (OJ L 325 of 8 December 2017).

2) Classification of products by activity of the Republic of Croatia 2015 (NN, No. 157/14). KPD 2015 is identical on all hierarchical levels with CPA version 2.1 of the EU.

3) Commission Regulation (EU) No 1209/2014 of 29 October 2014 amending Regulation (EC) No 451/2008 of the European Parliament and of the Council establishing a new statistical classification of products by activity (CPA) and repealing Council Regulation (EEC) No 3696/93 (OJ L 336, 22 November 2014).

Note. Detailed tables of the PRODCOM results for 2024 will be available in the PC-Axis databases entitled "Industrial Production in 2024 – PRODCOM Annual Results", which is planned to be issued by the end of March 2026.

Abbreviations

CN	EU Combined Nomenclature
CPA	Classification of Products by Activity
CT	Customs Tariff
EU	European Union
hl	hectolitre
kg	kilogram
KPD 2015	Classification of Products by Activity, 2015 national version
kVA	kilovolt-ampere
l	litre
m ³	cubic metre
mm	millimetre
n. e. c.	not elsewhere classified
NACE	Classification of Economic Activities in the European Community
NIP 2024	Nomenclature of Industrial Products, 2024 version
NKD 2007	National Classification of Activities, 2007 version
p. r. s.	put up for retail sale
p/st	pieces/sticks
PRODCOM	PRODUCTION in the COMMunity
t	tonne
VAT	value added tax

Symbols

-	no occurrence
≤	less than or equal to
>	more than
=	equal



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Published by the Croatian Bureau of Statistics, Zagreb, Ilica 3, P. O. B. 80

Phone: (+385 1) 48 06 111

Press corner: press@dzs.hr

Persons responsible:

Milenka Primorac Čačić, Director of Business Statistics Directorate

Lidija Brković, Director General

Prepared by:

Ivana Zoroja and Goran Dolšak

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Customer Relations and Data Protection Department

Information and user requests

Phone: (+385 1) 48 06 138, 48 06 154, 48 06 115

E-mail: stat.info@dzs.hr

Subscription

Phone: (+385 1) 21 00 455

E-mail: prodaja@dzs.hr